



May 25, 2018

The Corporate Relations Department
BSE LIMITED
25th Floor, Dalal Street
P.J. Towers,
Mumbai-400 001

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra Kurla Complex, Bandra (E)
Mumbai-400 0051

Scrip Code: 532899

Name of Scrip: KSCL

Dear Sir,

Sub:- Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeover) Regulations, 2011.

Ref:- Kaveri Seed Company Limited

With reference to the above, please find enclosed herewith the information in the prescribed formats under the Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeover) Regulations, 2011, the Company has received intimation(s) from M/s.Parbai Investment Fund on 24.05.2018 regarding the acquisition of 5.2599% of Equity Shares of Kaveri Seed Company Limited.

Please take the information on record.

Thanking you,

Yours faithfully,
For **KAVERI SEED COMPANY LTD.,**



[Signature]
C. MITHUNCHAND
Whole time Director

Encls: a/a.

PABRAI INVESTMENT FUNDS

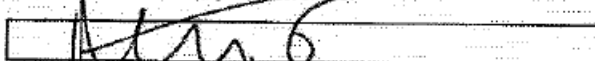
Annexure-A

Format for Disclosures under Regulation 28(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

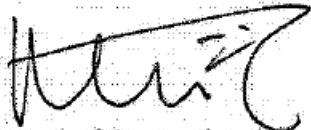
Mohnish Pabrai
Managing Partner
mpabrai@pabraifunds.com

1.	Name of the Target Company (TC)	Kaveri Seed Company Limited		
2.	Name (s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1) PABRAI INVESTMENT FUND II LP 2) PABRAI INVESTMENT FUND 3 LTD THE PABRAI INVESTMENT FUND IV LP DHANDHO INDIA ZERO FEE FUND LP DHANDHO INDIA ZERO FEE OFFSHORE LIMITED DHANDHO HOLDINGS LP DHANDHO HOLDINGS QUALIFIED PURCHASER LP		
3.	Whether the acquirer belongs to Promoter/Promoter group	No		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
5.	Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC:	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>				
a)	Shares carrying voting rights	2,696,573	4.0800%	0.00%
b)	Voting rights (VR) otherwise than by equity shares	0.00	0.00%	0.00%
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0.00	0.00%	0.00%
Total (a + b + c)		2,696,573	4.0800%	0.00%
<u>Details of acquisition</u>				
a)	Shares carrying voting rights acquired	779,800.00	1.1799%	0.00%
b)	VRs acquired otherwise than by equity shares	0.00	0.00%	0.00%
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0.00	0.00%	0.00%
Total (a + b + c)		779,800	1.1799%	0.00%
<u>After the acquisition, holding of:</u>				
a)	Shares carrying voting rights acquired	3,476,373	5.2599%	0.00%
b)	VRs acquired otherwise than by equity shares	0.00	0.00%	0.00%
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0.00	0.00%	0.00%
Total (a + b + c)		3,476,373	5.2599%	0.00%
6.	Mode of acquisition (eg. Open market / public issues / rights issues / preferential allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC.	Open Market		
7.	Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC.	Trade Date : 23/05/2018 Settlement Date: 25/05/2018		
8.	Equity share capital / total voting capital of the TC before the said acquisition.	66,092,133		
9.	Equity share capital / total voting capital of the TC after the said acquisition.	66,092,133		
10.	Total diluted share / voting capital of the TC after the said acquisition	66,092,133		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Signature of the acquirer / Authorized Signatory

Place : Irvine, California, USA
Date : 23-May-18



Signature of the acquirer / Authorized Signatory

Place: Irvine, California, USA

Date: 23.05.2018

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.