

**Davuluri Rama Mohan Rao**

*Plot no.378, Road no.10,  
Jubilee Hills, Shaikpet,  
Jubilee Hills, Hyderabad  
500033 TG IN*

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May 9, 2018

To  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
25<sup>th</sup> Floor, Dalal Street,  
Mumbai - 400 001

**Scrip Code: 524558**

To  
The National Stock Exchange of India  
Limited  
Exchange Plaza,  
Bandra Kurla Complex  
Bandra (E)  
Mumbai - 400 001

**Scrip Code: NEULANLAB  
Series: EQ**

Dear Sir(s),

**Sub: Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find enclosed herewith Disclosure in terms of Regulation 31 (2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your Information and records.

Thanking you,

Yours faithfully,



**Dr Davuluri Rama Mohan Rao**

**Encl:a/a**

**CC: The Company Secretary, Neuland Laboratories Limited, Sanali Info park,  
8-2-120/113, Road no. 2, Banjara Hills, Hyderabad 500034.**

**Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares for release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) regulations, 2011**

Name of the Target Company(TC)		Neuland Laboratories Limited												
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Ltd.												
Date of reporting		09.05.2018												
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Neuland Health Sciences Private Limited												
Details of the creation/invocation/release of encumbrance:														
Name of the promoter (s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	No. of shares	% of Total share capital	No. of shares	% of total share capital	Type of Event (creation /release / invocation)	Date of creation/invo cation release of encumbrance	Type of Encumbran ce (pledge/ lien/ non disposal undertakin g/others)	Reasons for encumbra nce	No. Of Shares	% of total share capital	Name of the entity in whose favour shares encumbere d	No. of shares	% of Total share capital	
Neuland Health Sciences Private Limited	45,90,608	51.67	2,00,000	2.25	Release	04.05.2018	Pledge	Collateral Security	2,00,000	2.25	State Bank of India	0	0.00	
Others	Name of the Promoters, their Shareholdings in the Company along with their pledged shareholding is attached and marked as Annexure A													



Dr Davuluri Rama Mohan Rao  
On behalf of himself/ Promoter & Promoter group

Place: Hyderabad  
Date: 09/05/2018

**Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) regulations, 2011**

Name of the promoter (s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	No. of shares*	% of Total share capital*	No. of shares	% of total share capital	Type of Event	Date of release of encumbrance	Type of Encumbrance (pledge)	Reasons for encumbrance	No. Of Shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of Total share capital	
Neuland Health Sciences Private Limited	45,90,608	51.67	2,00,000	2.25	Release	04.05.2018	Pledge	Collateral Security	2,00,000	2.25	State Bank of India	0	0.00	
Davuluri Rama Mohan Rao	116	0.00												
Davuluri Vijaya Rao	116	0.00	--	--	--	--	--	--	--	--	--	--	--	
Davuluri Sucheth Rao	116	0.00	--	--	--	--	--	--	--	--	--	--	--	
Davuluri Saharsh Rao	116	0.00	--	--	--	--	--	--	--	--	--	--	--	
Davuluri Rohini Nivedita Rao	116	0.00	--	--	--	--	--	--	--	--	--	--	--	

Gannabat hula Venkata Krishna Rama Rao	120	0.00	--	--	--	--	--	--	--	--	--	--	--
Gannabat hula Veera Venkata Satyanar ayana Murthy	120	0.00	--	--	--	--	--	--	--	--	--	--	--
Gannabat hula Subbaya mma	120	0.00	--	--	--	--	--	--	--	--	--	--	--
Suryanar ayana M Siram	100	0.00	--	--	--	--	--	--	--	--	--	--	--
Veluguba nti S Prasad Rao	100	0.00	--	--	--	--	--	--	--	--	--	--	--

*\*The number of shares and percentage of total share capital is computed on the total shareholding of the Company before considering merger, i.e., 88,84,254 equity shares. The release of pledge of 2,00,000 equity shares by Neuland Health Sciences Private Limited would be replaced by creation of pledge on 2,00,000 equity shares by Dr.D.R.Rao, Promoter, upon receipt of credit of the shares allotted to him, in his Demat account, pursuant to the Scheme of Amalgamation between Neuland Health Sciences Private Limited (First Transferor Company) and Neuland Pharma Research Private Limited (Second Transferor Company) and Neuland Laboratories Limited (Transferee Company)*



Dr Davuluri Rama Mohan Rao  
On behalf of himself/ Promoter & Promoter group

Place: Hyderabad  
Date: 09/05/2018