



OM METALS INFRAPROJECTS LTD.

(Formerly Om Metals Ltd.)

NBCC PLAZA, TOWER - III, 4TH FLOOR, SECTOR - 5, PUSHP VIHAR, SAKET,
NEW DELHI-110 017 (INDIA)

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CIN : L27203RJ1971PLC003414



AN ISO 9001:2008 Certified Co.

Date: 31st May, 2018

To,

Corporate Service Department, Bombay
Stock Exchange,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001
Fax No. 022-
22723121/3027/2039/2061/2041

Listing Department,
National Stock Exchange Of India Limited
Exchange Plaza, C-1 Block G Bandra Kurla
Complex, Bandra (E), Mumbai
Fax No. 022-
26598237/38 : 66418126

Dear Sir/Ma'am,

Sub: Intimation of Acquisition of Company

With reference to the captioned subject, we would like to inform you that the Company has invested for 49% stake in the Company "OM METALS INFRAPROJECTS L.L.C" in the UAE (Dubai).

The details as required under SEBI (Listing obligations and disclosure Requirements) Regulations, 2015 read with SEBI Circular No.CIR/CFD/CMD/4/2015 dated 9th September,2015 are given in Annexure A to this letter.

This is for your information.

Kindly acknowledge receipt.

Your faithfully,
For Om Metals Infraprojects Limited


Sunil Kothari
Managing Director
DIN : 00220940

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Kota - 324 005, Rajasthan (India)
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Acquisition Details

Sr.No.	Details of Events that need to be provided	Information of such events(s)
a)	name of the target entity, details in brief such as size, turnover etc.;	OM METALS INFRAPROJECTS L.L.C .Paid Up Capital: 300000/- in Dirhams- (Three Hundred Thousands Only)
b)	whether the acquisition would fall within related party transaction (s) and wheather the promoter/ Promoter group companies have any interest in the entity being acquired? yes, nature of interest and details thereof and whether the same is done at "arms length";	The acquisition by the company Does not fall within related party transactions. The promoter/ promoter group of the Company have no interest in the above entity.
c)	Industry to which the entity being acquired belongs;	The object of the Company is to carry on the Trade of Project Management Services across Middle east and Africa in EPC , infrastructure , construction which includes carrying on all of the activities related ancillary thereto upon approval of the Department of Economic Department Development
d)	objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the company);	PMC, Construction, Management, Logistics, across Middle East and Africa
e)	brief details of any governmental or regulatory approvals required for the acquisition;	DED
f)	indicative time period for completion of the acquisition	60 days
g)	nature of consideration – whether cash consideration or share swap and details of the same;	Cash
h)	cost of acquisition or the price at which the shares are acquired	147 shares @1000 Dirhams
i)	Percentage of shareholding / control acquired and / or number of shares acquired;	The Company has acquired 147 shares of OM METALS INFRAPROJECTS L.L.C amounting to 49% stake

Santini →

j)	brief background about the entity acquired in terms of products/line of business acquired, date of incorporation history of last 3 years turnover country in which the acquired entity has presence and any other significant information (in brief)	The object of the Company is to carry on the Trade of Project Management Services which includes carrying on all of the activities related ancillary thereto upon approval of the Department of Economic Department Development Date of Incorporation : 16 th April, 2018 Country of Incorporation : UAE Total Revenue of last three years: NIL
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Subman