



HQ/CS/CL.24B/16444
16 May 2018

National Stock Exchange of India
Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

BSE limited
Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Symbol: TATACOMM

Security Code No.: 500483

Sir,

Sub: Certificate from Debenture Trustee pursuant to Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to Non-Convertible Debentures.

As required under Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and further to our letter bearing Reference No. HQ/CS/CL.24B/16437 dated 10 May 2018, we hereby submit the certificate with respect to the Non-Convertible Debentures of Tata Communications Limited, duly signed by M/s. IDBI Trusteeship Services Limited, the Debenture Trustees.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Tata Communications Limited

Manish Sansi
Company Secretary &
General Counsel (India)

TATA COMMUNICATIONS

Tata Communications Limited

Address : G Block, C 21 & 36, Bandra Kurla Complex, Mumbai 400098

Regd. Office : VSB Mahatma Gandhi Road Fort Mumbai - 400 001

Tel 91 22 6659 1966 Fax 91 22 6725 1962 email : manish.sansi@tatacommunications.com

CIN no. : L64200MH1986PLC039266 web site : www.tatacommunications.com

ANNEXURE - A

Disclosures as per Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended March 31, 2018

Sr. No.	Particulars	Disclosures					
a.	Credit Rating and change in Credit Rating, if any.	Current Rating: AA+ by CARE No change in Credit Rating					
b.	Asset cover available, in case of non-convertible debt securities	1.59					
c.	Debt-equity ratio						
d.	Previous due date for the payment of interest (October 1, 2017 to March 31, 2018)	NCD Series / ISIN	Principal Amount (Rs.)	Interest Due On	Interest Paid On	Redemption Amount Due On	Redemption Amount Paid On
		i. 11.25% Secured Redeemable NCD (INE151A07044)	50,000,000	23 January 2018	23 January 2018	-	-
e.	Next due date for payment of interest and the redemption amount (April 1, 2018 to September 30, 2018)	ii. Unsecured NCD (INE151A08059)	1,500,000,000	-	-	-	-
		NCD Series / ISIN	Principal Amount (Rs.)	Interest Due On	Amount of Interest Due (Rs.)	Redemption Amount Due On	Redemption Amount Due (Rs.)
f.	Debt service coverage ratio	i. 11.25% Secured Redeemable NCD (INE151A07044)	50,000,000	-	-	23 January 2019	50,000,000
		ii. Unsecured NCD (INE151A08059)	1,500,000,000	02 July 2018	147,750,000	02 July 2019	1,500,000,000
g.	Interest service coverage ratio	102.29					
h.	Outstanding redeemable preference shares (quantity and value)	Not Applicable					
i.	Debt redemption reserve	INR 3,875 Lakhs					
j.	Net worth	INR 880,346 Lakhs					
k.	Net profit after tax	INR 26,663 Lakhs					
l.	Earnings per share	INR 9.36					




