



May 21, 2018

To,
The DCS – CRD
BSE Limited
Pheeroze Jeejeebhoy Towers,
Mumbai 400 001
BSE Script Code: 533261

Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)

Ref: Target Company – Eros International Media Limited

Dear Sir,

Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST) (as amended), please find enclosed herewith the disclosure by Eros Worldwide FZ LLC (Promoter) for encumbrances of shares of Eros International Media Limited held by us.

Kindly take the same on record.

Thanking you

Yours faithfully,

For Eros Worldwide FZ LLC



Authorised Signatory

CC: Eros International Media Limited

EROS WORLDWIDE FZ - L.L.C.

529, Building No. 8, Dubai Media City, PO Box No.:502121, Dubai, U.A.E.

Tel: + 9714 390 2825/26 Fax: + 9714 390 8867

E-mail: surender.sadhvani@erosintl.com Visit us at: www.erosplc.com • www.erosnow.com

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


Name of the Target Company(TC)	Eros International Media Limited
Names of the stock exchanges where the shares of the target company are listed	1. BSE Limited 2. National Stock Exchange of India Limited
Date of reporting	May 21, 2018
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Eros Worldwide FZ LLC

Details of the creation of encumbrance:

Name of the promoter PACs	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered [(2)+(3)] }	
	Number	% of total share capita	Number	% of total share Capital	Type of event (creation / release / invocation of	Date of creation/ release/ invocation of	Type of encumbranc (pledge/ non-disposal	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares	Number	% of total share capital
Eros Worldwide FZ LLC	35,409,440	37.24%	26,934,752	28.32%	Creation	May 17, 2018	Pledge	Additional Collateral for the loan taken by the Subsidiary	133,000	0.14%	SICOM Limited	27,067,752	28.46%
Eros Worldwide FZ LLC	35,409,440	37.24%	27,067,752	28.46%	Creation	May 21, 2018	Pledge	Additional Collateral for the loan taken by the Subsidiary	262,082	0.28%	Avtar Instalments Private Limited	27,329,834	28.74%
Eros Worldwide FZ LLC	35,409,440	37.24%	27,329,834	28.74%	Creation	May 21, 2018	Pledge	Additional Collateral for the loan taken by the Subsidiary	41,740	0.04%	Competent Finlease Private Limited	27,371,574	28.78%
Eros Worldwide FZ LLC	35,409,440	37.24%	27,371,574	28.78%	Creation	May 21, 2018	Pledge	Additional Collateral for the loan taken by the Subsidiary	550,000	0.58%	Anand Rathi Global Finance Limited	27,921,574	29.36%

Name of the promoter PACs	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered [(2)+(3)] }	
	Number	% of total share capita	Number	% of total share Capital	Type of event (creation / release / invocation of	Date of creation/ release / invocation of	Type of encumbranc (pledge/ non-disposal	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares	Number	% of total share capital
Eros Worldwide FZ LLC	35,409,440	37.24%	27,921,574	29.36%	Creation	May 21, 2018	Pledge	Additional Collateral for the loan taken by the Subsidiary	56,000	0.06%	SICOM Limited	27,977,574	29.42%

For Eros Worldwide FZ LLC


 Authorised Signatory
 Place: Mumbai
 Date: May 21, 2018

