

# DILIPKUMAR LAKHI

1101/02 PETIT TOWER, AUGUST KRANTI MARG, KEMPS CORNER, MUMBAI 400036

**BSE Limited**  
**Department of Listing**  
**P.J.Towers,Dalai Street,**  
**Mumbai -400 001.**  
**Script Code-500365**

**The Company Secretary,**  
**RMG ALLOY STEEL LTD.**  
**9<sup>th</sup> Floor,B Wing,Trade World,**  
**Kamala City,Senapati Bapat Marg,**  
**Lower Parel (W),Mumbai -400 013**

Dear Sir,

Enclosed herewith is the disclosure pursuant to Regulation 29(1) of SEBI Regulation,2011 in respect of acquisition of 86500000 Equity Shares of Rs.6/-each and 17500000 Warrants carrying option to subscribe to equal number of equity shares of RMG Alloys Steel Ltd pursuant to preferential allotment made on 29-05-2018.

After aforesaid acquisition,my equity share holding in RMG Alloys Steel Ltd stands at 86500000 equity shares (24.95%) and 17500000 warrants carrying option to subscribe to equal number of equity shares.

I request you to please take the note of the same and kindly do the needful.

Regards & Thanks



Dilipkumar Lakhi

Encl: **Disclosure pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

**ANNEXURE-1**

**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations,2011**

**Part-A-Details Of the Acquisition**

Name of the Target Company(TC)	<b>RMG ALLOY STEEL LTD.</b>		
Name(S)of the acquirer and Person Acting in Concert(PAC) with the acquirer	<b>DILIPKUMAR LAKHI</b>		
Whether the acquirer belongs to Promoter/Promoter group	<b>NO</b>		
Name(S) of the Stock Exchange (S) Where the shares of TC are Listed	<b>BSE</b>		
Details of the acquisition as follows	Number	% w.r.t. total Share/voting Capital wherever Applicable(*)	% w.r.t. total diluted Share/voting Capital of the TC(**)
<b>Before the acquisition under Consideration, holding of Acquirer along with PACs of:</b>			
a) Shares carrying voting rights	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking /others)	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
c) Voting rights (VR) otherwise than by shares	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
e) Total (a+b+c+d)	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Details of acquisition</b>			
a) Share carrying voting right acquired	<b>86500000</b>	<b>24.9499 %</b>	<b>20.7878 %</b>
b) VRs acquired otherwise than by shares	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
c) Warrants/Convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	<b>17500000</b>		<b>4.2056 %</b>
d) Shares encumbered(pledge/lien/non-disposal undertaking/ others)	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
e) Total (a+b+c+/-d)	<b>104000000</b>	<b>24.9499 %</b>	<b>24.9934 %</b>



<p><b>After the acquisition, holding of holding of Acquirer along with PACs of:</b></p> <p>a) Shares carrying voting rights  b) VRs otherwise than by equity Shares  c) Warrants/<del>Convertible Securities</del>/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category ) after acquisition  d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)  e) Total (a+b+c+d)</p>	<p>86500000  NIL  17500000    NIL  104000000</p>	<p>24.9499 %  NIL    NIL  24.9499 %</p>	<p>20.7878 %  NIL  4.2056 %    NIL  24.9934 %</p>
<p>Mode of-acquisition (e.g. <del>open market/public issue/rights issue</del>/preferential allotment/<del>inter-se transfer/encumbrance</del> etc).</p>	<p><b>PREFERENTIAL ALLOTMENT</b></p>		
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	<p><b>Warrants issued at Rs.12.00 per Warrant and are convertible into equal number of Equity shares of face value of Rs.6/- each within a period of 18 months from the date of allotment of warrants</b></p>		
<p>Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/<del>convertible securities</del>/any other instrument that entitles the acquirer to receive shares in the TC</p>	<p><b>29-05-2018</b></p>		
<p>Equity share capital/ total voting capital of the TC before the said acquisition</p>	<p><b>650615040 (Comprising 108435840 fully paid up equity shares of face value of Rs.6/-each)</b></p>		
<p>Equity share capital/ total voting capital of the TC after the said acquisition</p>	<p><b>2080164984 (Comprising 346694164 fully paid up equity shares of face value of Rs.6/-each)</b></p>		
<p>Total diluted share / voting capital of the TC after the said acquisition</p>	<p><b>2496654984/-(Comprising 416109164/-fully paid up equity shares of face value of Rs.6/-each) @</b></p>		

@Assuming full conversion of 69415000 convertible warrants issued by the company on May 29,2018