

Date: May 18, 2018

To

1. **The Secretary**  
**National Stock Exchange of India Ltd**  
5<sup>th</sup> Floor, Exchange Plaza,  
Bandra – Kurla Complex,  
Bandra (E), **MUMBAI - 500 051.**  
Fax No: 022 – 2659 8237 / 38

2. The Secretary  
**BOMBAY STOCK EXCHANGE LIMITED,**  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Building, P J Towers  
Dalal Street, Fort  
**M U M B A I – 400 001.**

Dear Sir(s),

Ref : Scrip Code- BSE-500294 &amp; NSE- NCC

**Sub: Regarding proposed issue of Equity Shares / Warrants to the Promoters / Promoter Group on Preferential Basis - Intimation under Regulation 29 & 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

In continuation to our letter dated 9<sup>th</sup> May, 2018 vide which we had informed you of the meeting of the Board of Directors of the Company being held on Thursday, the 24<sup>th</sup> May, 2018 we are now to inform you that the Board of Directors at the aforesaid Board Meeting will also be considering the proposal to issue Equity shares / Warrants to the Promoters / Promoter Group as provided under Chapter VII of SEBI (ICDR) Regulations, 2009. The aforesaid intimation is being submitted pursuant to Regulation 29 & 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We would request you to please take note of the same.

Thanking you,

Yours sincerely,  
For NCC Limited

*18-05-2018*  
**M V Srinivasa Murthy**  
Company Secretary & EVP (L)

Thanking you,