

<p>बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पुणे - 411005</p>		<p>BANK OF MAHARASHTRA Head Office LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5</p>
<p>निवेशक सेवाए विभाग/ Investor Services Department</p>		
<p>टेली/TELE : 020 25511360 ई-मेल / e-mail: investor_services@mahabank.co.in</p>		

AX1//SD/STEX/Compl/2018-19

Date: 22.05.2018

The General Manager,
Department of Corporate Services,
BSE Ltd.,
P.J Towers,
Dalal Street, Fort,
Mumbai-400 001

The Vice President,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai.-400 051.

Ref: BSE Scrip Code 532525 / NSE Scrip Code MAHABANK-EQ

Dear Sir/ Madam,

Sub: Notice of Book closure.

We wish to inform you that the 15th Annual General Meeting of the Shareholders of the Bank will be held on Thursday, 21st June, 2018 at 10.30 a.m at Appasaheb Joag Hall, Lokmangal, 1501, Shivajinagar, Pune 411005 to transact the following business items:

- 1) To discuss, approve and adopt the Balance Sheet of the Bank as at 31st March, 2018, Profit and Loss Account for the year ended on that date, the report of the Board of Directors on the working and activities of the Bank for the period covered by the accounts and the Auditor's Report on the Balance Sheet and Accounts.
- 2) To raise Equity Capital through FPO/Rights issue/QIP/ Preferential issue etc., upto Rs.3,000/- crore, subject to necessary approvals.
- 3) To set off the accumulated losses of the Bank as on 31st March, 2018.
- 4) To elect One Director from amongst the Shareholders of the Bank (other than the Central Government) pursuant to Section 9(3)(i) of The Banking Companies (Acquisition & Transfer of Undertaking) Act, 1970.

Further, in terms of Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 12 of the Bank of Maharashtra (Shares and Meetings) Regulations, 2004, the Register of Members & Share Transfer Books of the Bank will remain closed from 15th June, 2018 to 21st June, 2018 (both days inclusive) for the purpose of 15th Annual General Meeting.



In terms of Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Shareholders of the Bank holding shares either in physical or in dematerialized form, as on the Cut – off Date(s) i.e. **14th June, 2018** for agenda item no.1, 2 and 3 and **18th May, 2018** for agenda item no.4 will be entitled to attend the meeting and cast their vote electronically or at the meeting.

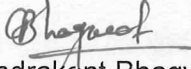
Remote E-voting facility on CDSL e-voting platform i.e. <https://www.evotingindia.com> shall remain open to all Shareholders of the Bank from 09:00 a.m. on Monday, 18th June, 2018 till 05:00 p.m. on Wednesday, 20th June, 2018 and the e-voting platform will be disabled thereafter.

Notice of 15th Annual General Meeting of the Bank is available on Bank's website i.e. www.bankofmaharashtra.in/Share-holders-Meeting-Updates.asp

This is for your information and records.

Thanking you,

Yours faithfully,
For **Bank of Maharashtra**


(Chandrakant Bhagwat)
Company Secretary

