

Registered Office:

5th Floor, Block – 3B Plot No. - II/F/11 Ecospace Business Park New Town, Rajarhat Kolkata – 700 160, India

Sec/Indus/172

Date 07.05.2018

To,

The National Stock Exchange

Exchange Plazza, 5th Floor Plot No. C/1, 'G' Block, Bandra – Kurla Complex, Bandra (E),

Mumbai - 400 051.

Code - BKMINDST

BSE Limited

PhirozeJee jeebhoy Towers,

Dalal Street, Fort,

Mumbai – 400 001

Scrip Code: 539043

Subject: Disclosure under Regulation 31 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Enclosed please find the disclosure pursuant to Regulation 31 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as received from Mr. Basant Kumar Agrawal, Promoter of the Company with respect to release of pledge of 500000 equity shares (0.76% of the paid up shares of the Company) held by him on 04.05.2018.

Request you to kindly take the same on record.

Thanking You,

Yours faithfully,

For BKM Industries Limited

Surbhi Shah

Company Secretar

Encl. as above

Date: 07.05.2018

To

The National Stock Exchange

Exchange Plazza, 5th Floor Plot No. C/1, 'G' Block, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051.

Code -- BKMINDST

To

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001

Scrip Code: 539043

To

BKM Industries Limited

Corporate Office:

3rd floor, Bikaner Building 8/1 Lal Bazar Street Kolkata – 700 001

Subject: Disclosure under Regulation 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Enclosed please find the disclosure pursuant to Regulation 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the release of pledge of 500000 equity shares (0.76% of the paid up shares of the Company) held by me in M/s BKM Industries Limited on 04.05.2018.

Request you to kindly take the same on your record.

Thanking You,

Yours faithfully,

Basant Kumar Agrawai

Encl. as above

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/ invocation of encumbrance, in terms of Regulatin 31(1) and 31(2) of SEBI (Substantial Acquistion of Shares and Takeovers) Regultions, 2011

Name of the Target Company (TC)								BKM Industries Limited					
Names of the stock exchanges where the shares of the target company are listed								National Stock Exchange Limited (NSE) and BSE Limited					
Date of reporting								07.05.2018					
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked								Basant Kumar Agrawal					
Details of the creation of encur	mbrance:									· · · · · · · · · · · · · · · · · · ·			
Name of the promoter (s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		encumbere {creation [(2)+ [(2)-{3}]] / invo							ent holding of bered shares (2)+(3)]/ releas invocation ((1) (3))}	
	Number	% of total	Number	% of total share	Types of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Types of encumbrance (pledge/ lien/ non disosal undertaking/ others)	Reasons for encumbrance		1	Name of the entity in whose favor shares encumbered	Number	% of share
Basant Kumar Agrawal	14455940	22.06	500000	0.76	Release	04.05.2018	Pledge		500000		Garg Brothers Pvt. Ltd.	(1)	0.00
Saroj Devi Agrawal	7800000	11.90	6553405	10	NA	NA	NA		NA	NA	NA NA	6553405	10
Navneet Manaksia	9500000	14.50	NIL	NA	NA	NA	NA	NA	NA	NA	NA	NA NA	NA
Aditya B Manaksia	9500000	14.50	NIL	NA	NA	NA	NA	NA	NA	NA	NA	INA	- INA

Signature:

Name:

Place: Date: Kolkata 07.05.2018