

PRISM JOHNSON LIMITED

(FORMERLY PRISM CEMENT LIMITED)

Ref: ASK/UD/848/2018

May 29, 2018

Code: PRSMJOHNSN	Code: 500338
Mumbai – 400 051.	Mumbai – 400 023.
Complex, Bandra (East),	P. J. Towers, Dalal Street, Fort,
Ltd., Exchange Plaza, Bandra-Kurla	Corporate Relationship Department,
The National Stock Exchange (India)	BSE Limited,

Dear Sir,

Sub.: Declaration in respect of Unmodified Opinion on Audited Financial Statement for the Financial Year ended March 31, 2018

In terms of SEBI Circular CIR/CFD/56/2016 dated May 27, 2016, we herewby declare and confirm that the Statutory Auditors of the Company viz. G. M. Kapadia & Co., Chartered Accountants, have issued an Unmodified Audit Report on Standalone and Consolidated Financial Statements of the Company for the year ended March 31, 2018.

Thanking you,

Yours faithfully,

for PRISM JOHNSON LIMITED

MANISH BHATIA

CHIEF FINANCIAL OFFICER





