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DINESH SHAHRA
Sealand CHSL, Flat No. 4,
41, Navy Road, Cuffe Parade,
Mumbai - 400005

To,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai 400 001

04.05.2018

National Stock Exchange of India Ltd.,
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Ruchi Soya Industries Ltd.
Ruchi House, Royal Palms,
Survey No. 169, Aarey Milk Colony,
Near Mayur Nagar, Goregaon (East),
Mumbai- 400 065

Dear Sir,

Sub: Intimation under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011

This is to inform that with the sale/purchase made by the entities of promoters group on 2nd May, 2018, in equity shares of Ruchi Soya Industries Limited, the aggregate of sale and purchase made since last disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011, made vide letter dated 26th December, 2016 has exceeded 2%. As on date, the promoters' holding in the Company is 18,57,59,274 (55.60%) equity shares.

We enclose herewith relevant information in compliance with the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011.

Please find the above in order and acknowledge the receipt hereof:

Thanking you,

Your sincerely,


Dinesh Shahra

Encl: a/a

Annexure-1

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

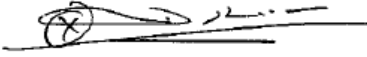
1. Name of the Target Company (TC)	RUCHI SOYA INDUSTRIES LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Dinesh Shahra (with other entities of Promoters Group. Promoter Group given in Annexure-2 attached herewith)		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	19,11,52,142	57.21%	57.21%
b) Shares in the nature of encumbrance (Pledge/lien/ non – disposal undertaking/others)	NIL	--	--
c) Voting rights (VR) otherwise than by shares	NIL	--	--
d) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	--	--
Total (a+b+c+d)	19,11,52,142	57.21%	57.21%
Details of acquisition/sale (Refer Note "A")			
a) (i) Shares carrying voting rights acquired	16,49,483	0.49%	0.49%
a) (ii) Shares carrying voting rights sold	70,42,351	2.11%	2.11%
b) VRs acquired /sold otherwise than by shares	Nil	--	--
c) Warrants/convertible securities/any other other instrument	Nil	--	--

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered/invoked/released by the acquirer	Nil	--	--
Total (a+b+c+/-d)	86,91,834	2.60%	2.60%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	18,57,59,274	55.60%	55.60%
b) shares encumbered with the acquirer	Nil	--	--
c) VRs otherwise than by shares	Nil	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	--	--
Total (a+b+c+d)	18,57,59,274	55.60%	55.60%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	From 27 th December, 2016 to 2 nd May, 2018		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	33,41,00,722 equity shares		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	33,41,00,722 equity shares		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	33,41,00,722 equity shares		

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchanges under Regulation 31 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

- **Note "A"** - On 2nd May, 2018 Mrs. Abha Shahra and Mrs. Amrita Shahra sold 38,25,000 equity shares and 17,85,418 equity shares respectively. Both are belong to promoters group of TC (Ruchi Soya Industries Limited). With these transactions the aggregate of sale/purchases made by promoters group entities since the date of last disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (i.e. 23rd December, 2016) has exceeded 2% of the paid up capital.



Dinesh Shahra
(Promoter)

Place: Mumbai

Date: 04/05/2018

Annexure-2

promoters group of TC (Ruchi Soya Industries Limited)

1	Abha Shahra
2	Dinesh Shahra
3	Kailash Shahra
4	Mridula Shahra
5	Santosh Shahra (HUF)
6	Umesh Shahra
7	Ushadevi Shahra
8	Amrita Shahra
9	Ankesh Shahra
10	Sarvesh Shahra
11	Amisha Shahra
12	Bhawana Goel
13	Nitesh Shahra
14	Kailash Shahra HUF
15	Vishesh Shahra
16	Mamta Khandelwal
17	APL International Pvt. Limited
18	Arandi Investment Pvt. Limited
19	National Steel & Agro Industries Limited
20	Mahakosh Holdings Private Limited
21	Ruchi Infrastructure Limited
22	Dinesh Shahra (Trustee Ruchi Soya Industries Ltd. Beneficiary Trust)
23	Dinesh Shahra (Holding on behalf of Ruchi Soya Industries Ltd. Beneficiary Trust)
24	Dinesh Khandelwal (Trustee of Disha Foundation Trust)
25	Umesh Shahra (Trustee of Shashwat Trust)
26	Mahakosh Papers Pvt. Ltd.
27	Ruchi Acroni Ind Limited
28	Shahra Estate Pvt.Ltd.
29	Ruchi Global Ltd.
30	Ruchi Infotech Ltd.
31	Suresh Chandra Santosh Kumar shahra(Trustee of Mahakosh Family Trust)
32	Soyumm Marketing Private Limited
33	Shahra Brothers Pvt. Ltd.
34	Spectra Realities Pvt. Ltd.
35	Evershine Oleochem Limited
36	Shahra Securities Pvt. Ltd

