

May 21, 2018

Mr. Khushro A. BulsaraSenior General Manager
Listing Compliance & Legal Regulatory
BSE Limited
Corporate Relations Department
P.J. Towers, Dalal Street
Mumbai – 400 001
BSE Scrip Code: 532648

Mr. Avinash Kharkar
AVP - Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051
NSE Symbol: YESBANK

Dear Sirs,

SUB: Intimation of allotment of Shares pursuant to exercise of options

We hereby inform that the Bank has allotted **5,82,550** (Five Lakhs Eighty Two Thousand Five Hundred and Fifty) equity shares of face value of ₹ 2/- each on May 21, 2018 under ESOP plans JESOP IV, JESOP V, PESOP I, PESOP II and PESOP II - 2010.

The paid up share capital of the Bank has accordingly been increased from  $\not\equiv 4,60,91,65,190/$ - consisting of 2,30,45,82,595 equity shares of  $\not\equiv 2/$ - each to  $\not\equiv 4,61,03,30,290/$ - consisting of 2,30,51,65,145 equity shares of  $\not\equiv 2/$ - each.

Kindly take note of the above.

Thanking you,

Yours faithfully,

For YES BANK LIMITED

Shivanand R. Shettigar Company Secretary