

LLOYDS STEELS INDUSTRIES LIMITED

Corporate Office: Trade World, 'C' Wing, 16th Floor, Kamala City, Senapati Bapat Marg, Lower Parel (W), Mumbai 400 013. Tel: 91-22-3041 8111 Fax 91-22-3041 8260 email: infoengg@lloyds.in, website: www.lloydsengg.in CIN: L28900MH1994PLC081235

PRRG/LSIL/ BSEL/2018/67

16.05.2018

The Deputy General Manager

Department of Corporate Services The Bombay Stock Exchange Limited 27th Floor, P.J. Towers, Dalal Street, Mumbai - 400 001

Dear Sir,

Sub: Submission of Independent Auditors Report.

Ref: Scrip Code - 539992

We are forwarding herewith the Independent Auditors Report with respect to the Standalone Audited Financial Results for the year ended 31.03.2018, which report was omitted to be forwarded by oversight during uploading the Financial Results.

We regret for the omission and request you to kindly take the same on record.

Thanking You,

Yours faithfully,

For Lloyds Steels Industries Limited

P.R. Ravi Ganesan

CFO & Company Secretary

Encl: A/a.

TODARWAL & TODARWAL LLP CHARTERED ACCOUNTANTS

Phone: 22068264 / 22083115 / 66332607

Fax: 91-22-22069345

E-Mail: todarwal@todarwal.com
URL: www.todarwal.com
12, Maker Bhavan No. 3., 1st Floor,

21 New Marine Lines, Mumbai - 400 020. India

Independent Auditor's Report on Financial Results of the Company Pursuant to the Regulation 33 of the SEBI ('Listing Obligations and Disclosure Requirements')

Regulations 2015

TO THE BOARD OF DIRECTORS OF M/S LLOYDS STEELS INDUSTRIES LIMITED

 We have audited the accompanying standalone financial results of M/S Lloyds Steels Industries Limited ("the Company") for the year ended 31st March 2018, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI ('Listing Obligations and Disclosure Requirements') Regulations 2015 as modified by circular no. CIR/CFD/FAC/62/2016 dated 5th July, 2016.

This statement of standalone financial result, which is the responsibility of the Company's Management and approved by the board of Directors, has been compiled from the related standalone financial statements which has been prepared in accordance with the Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder (Ind AS) and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the statement based on our audit of such standalone financial statement.

2. We conducted our audit in accordance with the standards on auditing issued by The Institute of Chartered Accountants of India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the standalone financial results are free from material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as standalone financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

Opinion

3. In our opinion and to the best of our information and according to the explanation given to us the standalone financial results:

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(a) Are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by circular no. CIR/CFD/FAC/62/2016 dated 5th July, 2016; and .

(b) Give a true and fair view of the net profit/loss (including other comprehensive income) and other financial information in conformity with the accounting principles generally accepted in India including Ind-AS specified under section 133 of the Act for the year ended 31st March 2018.

For Todarwal & Todarwal LLP

Chartered Accountants

ICAI Firm Reg. no.: 111009W/W100231

Kunal Todarwal

Partner

M.No.: 137804

Dated: 4th May 2018

Place: Mumbai