



AN ISO 9001 : 2015  
certified company

# SIMPLEX INFRASTRUCTURES LIMITED

REGD. OFFICE :

'SIMPLEX HOUSE', 27, SHAKESPEARE SARANI, KOLKATA-700 017 (INDIA)  
PHONES : +91 33 2301-1600, FAX : +91 33 2283-5964 / 5965 / 5966  
E-mail : simplexkolkata@simplexinfra.com, Website : www.simplexinfrastructures.com  
CIN No. L45209 WB 1924 PLC 004969

01/CS/SE/001/93258  
May 19, 2018

BSE Limited  
Listing Operations  
Phiroze Jeejeebhoy Towers,  
Dalai Street,  
Mumbai - 400 001  
BSE Script Code: 523838

National Stock Exchange of India Limited  
Listing Department,  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051  
NSE Script Code: SIMPLEXINF

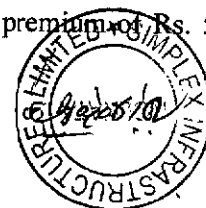
**Sub: Qualified institutions placement of equity shares of face value ` 2 each (the "Equity Shares") by Simplex Infrastructures Limited (the "Company") under the provisions of Chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations"), and Section 42 of the Companies Act, 2013 (including the rules made thereunder) (the "QIP")**

Dear Sir/ Madam,

This is in furtherance of our intimation dated 16<sup>th</sup> May, 2018, in respect of the meeting of 'Committee of Directors for raising capital' in respect of the Qualified Institutional Placement.

We wish to inform you that in respect of the QIP, the 'Committee of Directors for raising capital' of the Company at its meeting held today i.e. May 19, 2018, has *inter alia* passed the following resolutions:

- Authorizing the closure of the QIP today i.e. May 19, 2018;
- Determined and Approved the issue price of ₹ 569/- per Equity Share, which is at a discount of 5% to the QIP Floor Price of ₹598.65/- per Equity Share, determined in accordance with the pricing formula provided under Regulation 85(1) of the SEBI ICDR Regulations ; and
- Approved and adopted the placement document dated May 19, 2018, in connection with the QIP.
- Authorized allotment of 70,68,490 Equity shares of Rs. 2 each at a premium of Rs. 567 per share aggregating to Rs.40,220 Lakhs.



ADM. OFFICE : 12/1, NELLIE SENGUPTA SARANI, KOLKATA-700 087 ☎ : 2252-7596 / 8371 / 8373 / 8374 / 9372, FAX : (033) 2252-7595  
BRANCHES : 502-A, POONAM CHAMBERS, SHIVSAGAR ESTATE, 'A' Wing, Dr. A. B. Road, "WORLD" MUMBAI-400 018 ☎ : 2491-8397 / 3537, 2492-9034 / 2756 / 2064  
FAX : (022) 2491-2735 • "HEMKUNTH" 4TH FLOOR, 89, NEHRU PLACE, NEW DELHI-110 019 ☎ : 4944-4200, FAX : (011) 2846-5869  
• "SIMPLEX HOUSE" 48 (Old No. 21) CASA MAJOR ROAD, EGMORE, CHENNAI - 600 008 ☎ : 2819-5050 / 55, FAX : (044) 2819-5056 / 5057

The meeting of the 'Committee of Directors for raising capital' of the company commenced at 10.00 A.M. and concluded at 10.30 A.M.

We request you to take the above on record and the same be treated as compliance under the applicable regulations under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,  
Yours faithfully,  
**For Simplex Infrastructures Limited**

  
**B L Bajoria**  
**Sr. Vice President & Company Secretary**

