

Davuluri Rama Mohan Rao

*Plot no.378, Road no.10,
Jubilee Hills, Shaikpet,
Jubilee Hills, Hyderabad
500033 TG IN*

May 3, 2018

To
BSE Limited
PhirozeJeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai - 400 001

To
The National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E)
Mumbai - 400 001

Scrip Code: 524558

**Scrip Code: NEULANLAB
Series: EQ**

Dear Sirs,

Sub: Disclosure under Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed disclosure required under Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and records.

Yours sincerely,



Dr. Davuluri Rama Mohan Rao

Encl: a/a

CC: The Company Secretary, Neuland Laboratories Limited, Sanali Info Park,
"A Block", Ground Floor, 8-2-120/113, Road no. 2, Banjara Hills, Hyderabad 500034.

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Neuland Laboratories Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Dr Davuluri Rama Mohan Rao along with persons listed in Annexure 1		
Whether the acquirer belongs to Promoter/Promoter group	Promoter and Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE India Ltd National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<p>Before the acquisition under consideration, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>c) Voting rights (VR) otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</p> <p>e) Total (a+b+c+d)</p>	Annexure 2		
<p>Details of acquisition/sale</p> <p>a) Shares carrying voting rights acquired/sold</p> <p>b) VRs acquired/sold otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p>d) Shares encumbered/invoked/released by acquirer Total (a+b+c+/-d)</p>	Annexure 3		
<p>After the acquisition/sale, holding of :</p> <p>a) Shares carrying voting rights</p> <p>b) Shares encumbered with the acquirer</p> <p>c) VRs otherwise than the shares</p>	Annexure 4		

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)			
Mode of acquisition /sale (e.g. open market / off market /public issue / rights issue / preferential allotment / inter-se transfer etc.)	Allotment made pursuant to Scheme of Amalgamation and Arrangement between Neuland Laboratories Limited (Transferee Company) and Neuland Health Sciences Private Limited (First Transferor Company) and Neuland Pharma Research Private Limited (Second Transferor Company) and their respective Shareholders and Creditors		
Date of acquisition of/ sale of shares/ VR or date of receipt of intimation of allotment of shares ,whichever is applicable	Date of Allotment: April 30, 2018		
Equity share capital / total voting capital of the TC before the said acquisition/sale	8884254 no. of shares		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	11154889 no. of shares		
Total diluted share/voting capital of the TC after the said acquisition	11154889 no. of shares		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC.

Dr Davuluri Rama Mohan Rao

Place: Hyderabad
Date: May 3, 2018

Annexure 1

Name of the Target Company: Neuland Laboratories Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
i. Davuluri Rama Mohan Rao	Yes	ABVPD5600P
ii. Davuluri Vijaya Rao	Yes	ABPPD8725M
iii. Davuluri Sucheth Rao	Yes	ABAPD1690G
iv. Davuluri Saharsh Rao	Yes	AHVPD9296R
v. Davuluri Rohini Nivedita Rao	Yes	AKVPD5864G
vi. Gannabathula Venkata Krishna Rama Rao	Yes	ABOPG7919B
vii. Gannabathula Veera Venkata Satyanarayana Murthy	Yes	ADSPG1167D
viii. Gannabathula Subbayamma	Yes	AKRPG3241Q
ix. Gannabathula Umabala	Yes	AKRPG3217C
x. Suryanarayana M Siram	Yes	BGIPS3193P
xi. Velugubanti S Prasad Rao	Yes	AFDPV0475Q

Place: Hyderabad
Date: May 3, 2018



Dr Davuluri Rama Mohan Rao

Annexure 2

Particulars of the shareholding of promoter(s), member of the promoter group and PAC	Number of shares	% w.r.t total shares / voting capital wherever applicable
a) Shares Voting Rights (otherwise than by shares)		
i. Neuland Health Sciences Private Limited	45,90,608*	51.67
ii. Davuluri Rama Mohan Rao	116	0.00
iii. Davuluri Vijaya Rao	116	0.00
iv. Davuluri Sucheth Rao	116	0.00
v. Davuluri Saharsh Rao	116	0.00
vi. Davuluri Rohini Nivedita Rao	116	0.00
vii. Gannabathula Venkata Krishna Rama Rao	120	0.00
viii. Gannabathula Veera Venkata Satyanarayana Murthy	120	0.00
ix. Gannabathula Subbayamma	120	0.00
x. Suryanarayana M Siram	100	0.00
xi. Velugubanti S Prasad Rao	100	0.00
Total	45,91,748	51.68

*2,00,000 equity shares under pledge.

Place: Hyderabad
Date: May 3, 2018

Dr Davuluri Rama Mohan Rao

Annexure 3

Particulars of the shareholding of promoter(s), member of the promoter group and PAC	Number of shares	% w.r.t total shares / voting capital wherever applicable
a) Shares Voting Rights (otherwise than by shares)		
i. Davuluri Rama Mohan Rao	3178146	28.49
ii. Davuluri Vijaya Rao	613222	5.50
iii. Davuluri Sucheth Rao	319906	2.87
iv. Davuluri Saharsh Rao	243471	2.18
v. Davuluri Rohini Nivedita Rao	163298	1.46
vi. Gannabathula Venkata Krishna Rama Rao	45347	0.41
vii. Gannabathula Veera Venkata Satyanarayana Murthy	31381	0.28
viii. Gannabathula Subbayamma	22190	0.20
ix. Gannabathula Umabala	6409	0.06
Total	46,23,370	41.45

Place: Hyderabad
Date: May 3, 2018



Dr Davuluri Rama Mohan Rao

Annexure 4

Particulars of the shareholding of promoter(s), member of the promoter group and PAC	Number of shares	% w.r.t total shares / voting capital wherever applicable
a) Shares Voting Rights (otherwise than by shares)		
i. Davuluri Rama Mohan Rao		
ii. Davuluri Vijaya Rao		
iii. Davuluri Sucheth Rao	3178262	28.49
iv. Davuluri Saharsh Rao	613338	5.50
v. Davuluri Rohini Nivedita Rao	320022	2.87
vi. Gannabathula Venkata Krishna Rama Rao	243587	2.18
vii. Gannabathula Veera Venkata Satyanarayana Murthy	163414	1.46
	45467	0.41
viii. Gannabathula Subbayamma		
ix. Gannabathula Umabala	31501	0.28
x. Suryanarayana M Siram	22310	0.20
xi. Velugubanti S Prasad Rao	6409	0.06
	0	0.00
	0	0.00
Total	46,24,510	41.45

Place: Hyderabad

Date: May 3, 2018

Dr Davuluri Rama Mohan Rao