

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

1. Name of the Target Company (TC)	Lumax Industries Limited.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer Lumax Finance Private Limited. PAC(S) Mr. Dhanesh Kumar Jain, Mrs. Usha Jain, Mr. Deepak Jain, Mr. Anmol Jain, Dhanesh Kumar Jain (HUF).		
3. Whether the acquirer belongs to Promoter/ Promoter group	YES.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Ltd. 2. National Stock Exchange of India Ltd.		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
Before the acquisition under consideration, holding of acquirer along with :			
a) Shares carrying voting rights	4,63,491	4.96	4.96
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA		
c) Voting rights (VR) otherwise than by equity shares	NA		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA		
e) Total (a+b+c+d)	4,63,491	4.96	4.96
Total (a+b+c)	4,63,491	4.96	4.96
Details of acquisition			
a) Shares carrying voting rights acquired	3,557	0.04	0.04
b) VRs acquired /sold otherwise than by shares	NA		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	NA		

d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NA		
e) Total (a+b+c+d)	3,557	0.04	0.04
After the acquisition, holding of acquirer along with PAC of:			
a) Shares carrying voting rights	4,67,048	5.00	5.00
b) VRs otherwise than by shares	NA		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NA		
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA		
e) Total (a+b+c+d)	4,67,048	5.00	5.00
6. Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market.		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares	17.05.2018		
9. Equity share capital / total voting capital of the TC before the said acquisition	Rs. 9,34,77,320		
10. Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 9,34,77,320		
11. Total diluted share/voting capital of the TC after the said acquisition.	Rs. 9,34,77,320		