



Date: May, 30, 2018

BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001  
Fax: 91-22-22721919

National Stock Exchange of India Ltd.  
Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051  
Fax : (022) 26598120

Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

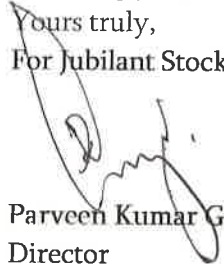
Dear Sir/Madam,

Please find enclosed the "Disclosure Form" required to be submitted by Promoter under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for Release as well as Pledge of some shares of Jubilant Life Sciences Limited held by Jubilant Stock Holding Pvt. Ltd during the period from 23<sup>rd</sup> May, 2018 to 29<sup>th</sup> May, 2018.

This is for your kind information and record.

Thanking you,

Yours truly,  
For Jubilant Stock Holding Pvt. Ltd.

  
Parveen Kumar Goyal  
Director  
Office Address: Plot No. 1A, Sector-16A  
Noida-201301, U.P.



cc:  
The Compliance Officer  
Jubilant Life Sciences Limited

**A Jubilant Bhartia Company**

OUR VALUES



**Jubilant Stock Holding Private Limited**

Corporate & Regd. Office :  
Plot No.1-A, Sector - 16 A,  
Noida-201 301, U.P., India  
Tel: +91 120 4361000  
Fax: +91 120 4234882  
CIN: U52100UP2008PTC043688

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)	Jubilant Life Sciences Limited
Name of the Stock Exchanges where the shares of the Target Company are listed	National Stock Exchange of India Limited and BSE Limited
Date of reporting	30.05.2018
Name of the Promoter or PAC on whose shares encumbrance has been created/released /invoked	Jubilant Stock Holding Pvt. Ltd.

Name of the Promoter(s) or PAC(s) with him(*)	Promoter holding in the target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation (2)+ (3)/release (2)-(3)/invocation(2)-(3))	
	Number	% of total share capital	Number of shares	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/lien/non disposal undertaking/others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Mr. Hari Shanker Bhartia	360,885	C.23%	0	N.A	N.A	N.A	N.A		0	0%	N.A	0	0.00%
Mr. Shyam Sunder Bhartia	1,399,935	C.88%	0	N.A	N.A	N.A	N.A		0	0%	N.A	0	0.00%
Jubilant Stock Holding Pvt. Ltd.	21,871,992	13.73%	4,414,941	2.77%	Release	23.05.2018	Pledge	Pledge of shares against loan availed by the Company	3000	0.00%	Kotak Mahindra Investments Limited	4,411,941	2.77%
			4,411,941	2.77%	Release	28.05.2018	Pledge	Pledge of shares against loan availed by the Company	3941	0.00%	Axis Finance Limited	4,408,000	2.77%
			4,408,000	2.77%	Pledge	29.05.2018	Pledge	Pledge of shares against loan availed by Jubilant Consumer Private Limited	490000	0.31%	STCI Finance Limited	4,898,000	3.08%
MAV Management Advisors LLP	5,321,400	E.34%	0	N.A	N.A	N.A	N.A	N.A	0	0%	N.A	0	0.00%
Jubilant Consumer Pvt. Ltd.	2,831,000	1.78%	0	N.A	N.A	N.A	N.A	N.A	0	0%	N.A	0	0.00%
Jaytee Pvt. Ltd.	7,600	C.00%	0	N.A	N.A	N.A	N.A	N.A	0	0%	N.A	0	0.00%
Mr. Sharnit Bhartia	129,245	C.08%	0	N.A	N.A	N.A	N.A	N.A	0	0%	N.A	0	0.00%
Mrs. Kavita Bhartia	10,285	C.01%	0	N.A	N.A	N.A	N.A	N.A	0	0%	N.A	0	0.00%
SSB Consultants and Management Services Pvt. Ltd.	21,007,665	E.119%	0	N.A	N.A	N.A	N.A	N.A	0	0%	N.A	0	0.00%
HSB Corporate Consultants Pvt. Ltd.	18,698,979	11.74%	0	N.A	N.A	N.A	N.A	N.A	0	0%	N.A	0	0.00%
Torino Overseas Ltd.	770,445	0.48%	0	N.A	N.A	N.A	N.A	N.A	0	0%	N.A	0	0.00%
Cumin Investments Ltd.	2,400,000	E.51%	0	N.A	N.A	N.A	N.A	N.A	0	0%	N.A	0	0.00%
Rance Investment Holdings Ltd.	2,400,000	E.51%	0	N.A	N.A	N.A	N.A	N.A	0	0%	N.A	0	0.00%
Nikita Resources Pvt. Ltd.	3,504,540	2.20%	0	N.A	N.A	N.A	N.A	N.A	0	0%	N.A	0	0.00%
Mr. Priyavrat Bhartia	3,085	0.00%	0	N.A	N.A	N.A	N.A	N.A	0	0%	N.A	0	0.00%
<b>TOTAL</b>	<b>80,717,056</b>	<b>50.68%</b>							<b>496,941</b>	<b>0.31%</b>			

For Jubilant Stock Holding Pvt. Ltd.

Signature of Director  
Date : 30.05.2018

Place : Noida

(\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
(\*\*) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.  
(\*\*\*) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the Lender.

