

DINESH KHANDELWAL  
(Trustee of Disha Foundation )  
102, Garden Crest, CHS Ltd.  
Plot No. 560, West Venue Road,  
Santacruz West, Mumbai - 400054

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To,  
BSE Ltd.  
Phiroze Jeejeebhoy Tower,  
Dalal Street, Mumbai 400 001

25.04.2018

National Stock Exchange of India Ltd.,  
"Exchange Plaza", Bandra-Kurla Complex,  
Bandra (E), Mumbai – 400 051

Ruchi Soya Industries Limited  
Ruchi House, Royal Palms,  
Suvey No. 169, Aarey Milk Colony,  
Goregaon (East) Mumbai – 400 065

**Kind Atten. Mr. Rakesh Parekh**

Dear Sir,

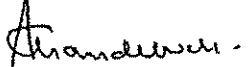
**Sub: Discrepancies in the disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011**

This refers to your email dated 13<sup>th</sup> April, 2018 to Ruchi Soya Industries Limited in regard to captioned subject. We enclose herewith the revised disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 for release of pledge on 2,49,40,350 equity shares of Rs.2/- each of Ruchi Soya Industries Limited from 8<sup>th</sup> March, 2018 to 13<sup>th</sup> March, 2018.

Please find the above in order and acknowledge the receipt hereof.

Thanking you,

Yours sincerely  
For Disha Foundation



Trustee  
Encl.: a/a

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 34(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Ruchi Soya Industries Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE and NSE
Date of reporting	25/04/2018
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Disha Foundation

Details of the creation of encumbrance:

Name of the promoter (s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance(3)							Post event holding of encumbered shares (creation [(2) +(3)]/release [(2)-(3)])	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release of encumbrance	Type of encumbrance (pledge/lien/in undertaking/others)	Reasons for encumbrance (**)	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered (***)	No. of shares	% of total share capital
Abha Shahra	3,828,926	1.15%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Dinesh Shahra	2,111,383	0.63%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Kailash Shahra	198,500	0.06%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Mridula Shahra	992,065	0.30%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Santosh Shahra (HUF)	651,340	0.19%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Umesh Shahra	548,860	0.16%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Ushadevi Shahra	674,850	0.20%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Amrita Shahra	2,621,354	0.78%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Ankesh Shahra	3,362,921	1.01%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Sarvesh Shahra	5,406,872	1.62%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Amisha Shahra	3,032,570	0.91%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Bhavna Goel	100,000	0.03%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Nitesh Shahra	5,987,353	1.79%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Kailash Shahra HUF	85,500	0.03%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Vishesh Shahra	115,300	0.03%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Mamta Khandelwal	6,500	0.00%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Umesh Shahra (Trustee of Sashwat Trust)	1,248,983	0.37%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Dinesh Shahra (Trustee Ruchi Soya Industries Ltd Beneficiary Trust)	7,630,115	2.28%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Dinesh Shahra (Holding on behalf of Disha Foundation Trust)	24,940,350	7.46%	249,40350	7.46	release	08.03.2018	release of Pledge	#	5000000	1.4966	JM financial Products Ltd.	19940350	5.97

Dinesh Shakra (Holding on behalf of Disha Foundation Trust)	19,940,350	5.97%	19940350	5.97	release	09.03.2018	release of Pledge	#	5000000	1.4966	JM financial Products Ltd.	14940350	4.47
Dinesh Shakra (Holding on behalf of Disha Foundation Trust)	14,940,350	4.47%	14940350	4.47	release	12.03.2018	release of Pledge	#	7500000	2.2448	JM financial Products Ltd.	7440350	2.23
Dinesh Shakra (Holding on behalf of Disha Foundation Trust)	7,440,350	2.23%	7440350	2.23	release	13.03.2018	release of Pledge	#	7440350	2.227	JM financial Products Ltd.	0	0.00
Dinesh Khandelwal (Trustee of Disha Foundation)	26,000,000	7.78%	22500000	6.73	NA	NA	NA	NA	0	0	NA	0	0.00
Suresh Chandra Santosh Kumar shakra (Trustee of Mahakosh Family Trust)	88,840	0.03%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
APL International Private Limited	7,121,805	2.13%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Arandi Investment Private Limited	8,679,170	2.60%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
National Steel & Agro Industries Limited	207,500	0.06%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Mahakosh Holdings Private Limited	2,511,906	0.75%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Ruchi Infrastructure Limited	8,259,625	2.47%	8000000	2.39	NA	NA	NA	NA	0	0	NA	8000000	2.39
Mahakosh Papers Private Limited	787,875	0.24%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Ruchi Acroni Industries Limited	2,617,075	0.78%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Shakra Estate Private Limited	1,012,610	0.30%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Ruchi Global Limited	731,330	0.22%	631,330	0.19	NA	NA	NA	NA	0	0	NA	631,330	0.19
Ruchi Infotech Limited	166,665	0.05%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Soyumm Marketing Private Limited	45,635,159	13.66%	28,304,323	8.47	NA	NA	NA	NA	0	0	NA	28,304,323	8.47
Shakra Brothers Private Limited	2,931,400	0.88%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Spectra Realities Private Limited	18,400,000	5.51%	18100000	5.42	NA	NA	NA	NA	0	0	NA	18100000	5.42
Evershine Oleochem Limited	2,500,000	0.75%	2500000	0.75	NA	NA	NA	NA	0	0	NA	2,500,000	0.75
Shakra Securities Pvt. Ltd.	175,000	0.05%	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00

For Disha Foundation

*(Signature)*  
Trustee  
Mumbai  
25.04.2018

Place :  
Date :

(\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or (\*\*\*)For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

(\*\*\*)This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

# Disha Foundation had opened the demat account in the name of Trustee at the time of opening the account with PAN of individual trustee. Since the old trustee has resigned and new trustee has been inducted and the Disha Foundation has got its own PAN, the holding has been shifted to the new account of the trust. The shares were released to new demat account of Disha Foundation.