

16<sup>th</sup> May, 2018

To

The Listing Department The National Stock Exchange of India Limited "Exchange Plaza", Bandra Kurla Complex Bandra (E) Mumbai – 400 051 <u>Stock Code: SAKSOFT</u>	The Listing Department BSE Limited Floor No.25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 <u>Stock Code: 590051</u>
Saksoft Limited SP Infocity, Block 'A', II Floor, 40, Dr. MGR Salai, Kandanchavadi, Perungudi, Chennai – 600096	

Dear Sir,

**Sub: Disclosure under Regulation 29 (2) of SEBI SAST Regulations, 2011**

This is to inform that we had purchased 94,400 equity shares (0.90% of the total equity capital of the Company) of Saksoft Limited, the Target Company today viz., 16<sup>th</sup> May, 2018.

In the said connection, please find enclosed the disclosure under Regulation 29(2) of SEBI SAST Regulations, 2011.

Please take this on your records.

Thanking you

**For SAK INDUSTRIES PRIVATE LIMITED**



**AUTHORISED SIGNATORY**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	M/s. Saksoft Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SAK INDUSTRIES PRIVATE LIMITED (Acquirer)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE ( and in BSE under Permitted Trading Category)		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	4653315	44.42	N/A
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	N/A
c) Voting rights (VR) otherwise than by shares	Nil	Nil	N/A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	N/A
e) Total (a+b+c+d)	4653315	44.42	N/A
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	94400	0.90	N/A
b) VRs acquired /sold otherwise than by shares	Nil	Nil	N/A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	N/A
d) Shares encumbered / invoked/released by the acquirer			N/A
e) Total (a+b+c+/-d)	94400	0.90	N/A

*H. R. R. R.*

<b>After the acquisition/sale, holding of:</b>			
e) Shares carrying voting rights	4747715	45.32	N/A
f) Shares encumbered with the acquirer	Nil	Nil	N/A
g) VRs otherwise than by shares	Nil	Nil	N/A
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	N/A
i) Total (a+b+c+d)	4747715	45.32	N/A
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Acquisition (open market)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16 <sup>th</sup> May 2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	10,475,000 number of equity shares of Rs.10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	10,475,000 number of equity shares of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Nil		

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Signature of the Acquirer**

Place: Chennai

Date: 16.5.2018