

ARIIL TRUST

“CitiMall”, 2nd Floor, New Link Road, Andheri(W), Mumbai-53

2nd May, 2018

The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Script Code : 513349	National Stock Exchange of India Limited 5 th Floor, Exchange Plaza, Bandra Kurla Complex Bandra(East) Mumbai-400051 Script Code : AJMERA
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SUB: Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to the aforementioned subject, please find enclosed herewith disclosure as per Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation 2011 on acquisition of 5,00,000 (Five Lakhs) Equity shares of Ajmera Realty & Infra India Limited.

Kindly take the same on record and acknowledge the receipt.

Yours truly,

FOR ARIIL TRUST



MANOJ I AJMERA
On behalf the acquirer
(Promoter-Trustee)

Place: Mumbai

Date: 2nd May, 2018

CC: Ajmera Realty & Infra India Limited
CitiMall, 2nd Floor, New Link Road,
Andheri-(W), Mumbai-53

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CITIMALL, 2ND FLOOR, NEW LINK ROAD, ANDHERI (W), MUMBAI-53

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Ajmera Realty & Infra India Limited (ARIIL) BSE Security Code: 513349
2.	Name of the acquirer(s)	1. ARIIL TRUST
3.	Name of the stock exchange where shares of the TC are listed	Bombay Stock Exchange Limited and National Stock Exchange of India Limited
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Inter se Transfer of 5,00,000 Equity Shares amongst Promoters group of ARIIL
5.	Relevant regulation under which the acquirer is exempted from making open offer.	<p>Regulation 10(1)(a) which states that-</p> <p>The following acquisitions shall be exempt from the obligation to make an open offer under Regulation 3 and Regulation 4 subject to fulfillment of the conditions stipulated thereafter:</p> <p>(a) acquisition pursuant to inter se transfer of shares amongst qualifying persons, being,—</p> <p>(i) NA</p> <p>(ii) persons named as promoters in the shareholding pattern filed by the target company in terms of the listing agreement or these regulations for not less than three years prior to the proposed acquisition;</p> <p>(iii) a company ,its subsidiaries, its holding company ,other subsidiaries of such holding company ,persons holding not less than fifty percent of equity shares of such company ,other Companies in which such persons hold not less than fifty percent of equity shares ,and their subsidiaries subject to control over such qualifying persons being exclusively held by the same persons.</p> <p>(iv)NA</p> <p>(v) NA</p>
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and	<p>The disclosure of proposed acquisition was required to be made under regulation 10 (5).</p> <p>-Yes</p>

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	- Whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange	-Yes, it was made within the timeline specified under the regulations -Date of filing: 11 th April,2018			
7.	Details of acquisition	Disclosures required to be made under Regulation 10(5)		Whether the disclosures under Regulation 10(5) are actually made	
	a. Name of the transferor / seller	Rajnikant S.Ajmera		Complied with	
	b. Date of acquisition	24 th April,2018			
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	5,00,000			
	d. Total shares actually acquired as a % of diluted share capital of TC	5,00,000 Equity Shares (1.41%)			
	e. Price at which shares are actually acquired	Rs. 275.40/- per share			
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a Each Acquirer / Transferee				
	ARIIL TRUST	10,00,000	2.82	15,00,000	4.23
	TOTAL	-	-	15,00,000	4.23
	b Each Seller / Transferor				
	Rajnikant S. Ajmera	1394477	3.93	894477	2.52
	TOTAL	1394477	3.93	894477	2.52

Yours Faithfully,

For ARIIL TRUST



Manoj I. Ajmera
Trustee

Place: Mumbai
Date: 2/05/2018