

VEDL/Sec./SE/18-19/28

May 2, 2018

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001

Scrip Code: 500295

Dear Sir.

Sub: Clarification / Confirmation on news item appearing in "Media/Publication"

This is with reference to your Letter L/SURV/ONL/RV/JD/ (2018-2019)/27 dated May 2, 2018 on the captioned subject. In this regard kindly note that an appeal was filed by Renaissance Steel India Private Ltd (RSIPL) in National Company Law Appellate Tribunal (NCLAT) challenging the order of National Company Law Tribunal - Kolkata bench dated April 17, 2018 approving resolution plan submitted by Vedanta Ltd. for Electrosteel Steels Ltd. (ESL). This appeal was listed for hearing in NCLAT on May 1, 2018.

While a copy of the order passed by NCLAT yesterday is yet to be received by us, we understand that NCLAT has issued notice to the respondent's viz. Resolution Professional, Committee of Creditors and Vedanta Ltd. returnable on May 17, 2018 and directed the respondents to file their replies to the appeal within 10 days. In the meantime, we also understand that the NCLAT has ordered status quo on ESL to be maintained as on date and Steering Committee shall continue to run the operations of ESL.

Thanking you,

Yours faithfully,

For Vedanta Limited

Bhumika Sood

Company Secretary & Compliance Officer

VEDANTA LIMITED

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