



10th May, 2018

Corporate Relations Department

**BSE** Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 **Listing Compliance Department** 

National Stock Exchange of India Limited

Exchange Plaza,

Plot No. C/1, G Block, Bandra-Kurla Complex,

Bandra (East), Mumbai - 400 051

Scrip Code: 506194

Class of Security: Equity

Symbol: ARIHANTSUP

Series: EQ

Sub.: Disclosure under SEBI (SAST) Regulations, 2011

Dear Sir,

Pursuant to the SEBI (SAST) Regulations, 2011 we would like to inform the Exchange that Mr. Bhavik A. Chhajer s/o of Mr. Ashokkumar B. Chhajer (Immediate Relative of Promoter) has acquired Equity shares by way of inter-se transfer and the requisite disclosure under regulations 10(6), 29(1) and 29(2) are attached herewith for your records updating and perusal.

You are requested to please take the same on record, and inform the stakeholders accordingly.

Thanking You

Yours Faithfully

For Arihant Superstructures Limited

Ashokkumar B. Chhajer

**Chairman & Managing Director** 

DIN: 01965094



Tel.: 022 6249 3333 Fax: 022 6249 3334 Website: www.asl.net.in Email : info@asl.net.in

# Format for Disclosures under Regulation 10(6) -Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Na	me of the Target Company (TC)	Arihant Superstructures Limited			
			Mr. Bhavik A. Chhajer			
1 1		0	BSE Limited			
	wh	ere shares of the TC are listed	National Stock Exchange of India Limited			
			Inter se transfer among Promoter and his			
		0	Immediate Relative			
	the	transfer/acquisition of shares.				
-	D -1	1.0	10/1\/-\/:\			
		levant regulation under ich the acquirer is exempted	10(1)(a)(i)	:		
		m making open offer.				
1 1		nether disclosure of				
		oposed acquisition was				
		uired to be made under sulation 10 (5) and if so,				
		- whether disclosure was made				
		and whether it was made within	Yes			
		the timeline specified under the				
		regulations.				
			0.4.0= 0.040			
1 1	•	- date of filing with the	04.05.2018			
		stock exchange.				
<u> </u>	_			T 7177 17 17		
7.	De	tails of acquisition	Disclosures required to be made	Whether the disclosures under		
			under regulation	regulation 10(5)		
			10(5)	are actually made		
	-1	N. 64 . 6 . 4 H				
	a.	Name of the transferor / seller	Ashokkumar B. Chhajer	Yes		
	b.	Date of acquisition	10.05.2018			
	c.	. 0	6000000 Equity Shares			
		rights in respect of the				
		acquisitions from each person				
		mentioned in 7(a) above				
	d.	Total shares <del>proposed to be</del>	14.58 % (60,00,000 Equity	Shares)		
	acquired / actually acquired as					
		a % of diluted share capital of				
		TC				
	e.	Price at which shares are	Nil, Shares will be acquire	d/transfer through		
		proposed to be acquired /	Gift deed executed betwee			
		actually acquired	son.			
1						



8.	Sł	nareholding details	Pre-Transacti	on	Post-Transaction		
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC	
	a	Each Acquirer / Transferee(*) Bhavik A. Chhajer	Nil	Nil	60,00,000	14.58	
	b	Each Seller / Transferor Ashokkumar B. Chhajer	18309147	44.48	1,23,09,147	29.90	

Name of Acquirer: Mr. Bhavik Chhajer

Signature:

Mr. Ashok Chhajer

On behalf of Bhavik A. Chhajer

Place: Navi Mumbai Date: 10.05.2018

## Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

### Part-A- Details of the Acquisition

Name of the Target Company (TC)		Arihant Superstructures Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Bhavik A. Chhajer			
Whether the acquirer belongs to Promoter/Promoter group		Immediate Relative of Promoter (Considered to be as Promoter Group)			
Name(S) of the Stock Exchange(S) where the shares of 1 ( )		BSE Limited National Stock Exchange of India Limited			
Details	of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (**)	
	the acquisition under consideration, holding of er along with PACs of:				
b) c) d)	Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Voting rights (VR) otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) Total (a+b+c+d)	Nil Nil Nil Nil	Nil Nil Nil Nil	Nil Nil Nil Nil	
Details	of acquisition				
b)	Shares carrying voting rights acquired VRs acquired otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	6000000 Nil Nil	14.58 Nil Nil	14.58 Nil Nil	



category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)	Nil 6000000	Nil 14.58	Nil 14.58		
After the acquisition, holding of acquirer along with PACs of:					
<ul><li>a) Shares carrying voting rights</li><li>b) VRs otherwise than by equity shares</li></ul>	6000000 Nil	14.58 Nil	14.58 Nil		
<ul> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</li> </ul>	Nil	Nil	Nil		
	Nil	Nil	Nil		
e) Total (a+b+c+d)	6000000	14.58	14.58		
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)		inter-se transfer			
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.		ransfer through	n gift deed		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.		8			
Equity share capital / total voting capital of the TC before the said acquisition		Rs. 411599910			
Equity share capital/ total voting capital of the TC after the said acquisition		9910			
Total diluted share/voting capital of the TC after the said acquisition	Nil				



#### Part-B\*\*\*

#### Name of the Target Company: Arihant Superstructure Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
3	Immediate Relative of Promoter (Considered to be as Promoter Group)	ANXPC1275B

#### Name of Acquirer: Mr. Bhavik Chhajer

Signature:

Mr. Ashok Chhajer

On behalf of Bhavik A. Chhajer

Place: Navi Mumbai Date: 10.05.2018

#### Note:

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

### Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Arihant Superstructures Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Bhavik A.	Chhajer			
whether the acquirer belongs to Promoter/Promoter group		Immediate Relative of Promoter (Considered to be as Promoter Group)			
Name(s) of the Stock Exchange(s) where the shares of TC are		BSE Limited National Stock Exchange of India Limited			
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)		
Before the acquisition under consideration, holding of :					
a) Shares carrying voting rights	Nil	Nil	Nil		
b) Shares in the nature of encumbrance (pledge/ lien/	Nil	Nil	Nil		
non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil		
e) Total (a+b+c+d)	Nil	Nil	Nil		
Details of acquisition/sale/transfer					
	6000000	14.58	14.58		
<ul><li>a) Shares carrying voting rights acquired/sold</li><li>b) VRs acquired /sold otherwise than by shares</li></ul>	Nil	Nil	Nil		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	Nil	Nil	Nil		
category) acquired/sold d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil		
e) Total (a+b+c+/-d)	6000000	14.58	14.58		



After the acquisition/sale, holding of:			
<ul><li>a) Shares carrying voting rights</li><li>b) Shares encumbered with the acquirer</li></ul>	6000000 Nil Nil	14.58 Nil Nil	14.58 Nil Nil
<ul> <li>c) VRs otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each</li> </ul>		Nil	Nil
category) after acquisition e) Total (a+b+c+d)	6000000	14.58	14.58
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer among Promoter and his immediate relative -Acquire/Transfer through Gift Deed		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10.05.2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.411599910		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.411599910		
Total diluted share/voting capital of the TC after the said acquisition	Nil		

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Name of Acquirer: Mr. Bhavik Chhajer

Signature:

Mr. Ashok Chhajer

On behalf of Bhavik A. Chhajer

Place: Navi Mumbai

Date: 10.05.2018

### Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Arihant Superstructures Limited			
with the acquirer belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are		Ashokkumar B. Chhajer Promoter			
		Details of the acquisition / disposal as follows		Number	% w.r.t.total share/voting capital wherever applicable(*)
Be	fore the acquisition under consideration, holding of:	-			
a)	Shares carrying voting rights	18309147	44.48	44.48	
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil	
	Voting rights (VR) otherwise than by shares	Nil	Nil	Nil	
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil	
e)	Total (a+b+c+d)	10200147	44.40	44.40	
		18309147	44.48	44.48	
	Details of aequisition/sale/transfer				
a) b)	Shares carrying voting rights acquired/sold VRs acquired /sold otherwise than by shares	6000000 Nil	14.58 Nil	14.58 Nil	
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	Nil	Nil	Nil	
-	category) acquired/sold Shares encumbered / invoked/released by the acquirer Total (a+b+c+/-d)	Nil	Nil	Nil	
e)		6000000	14.58	14.58	



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After the aequisition/sale, holding of:			
<ul><li>a) Shares carrying voting rights</li><li>b) Shares encumbered with the acquirer</li><li>c) VRs otherwise than by shares</li></ul>	12309147 Nil Nil	29.90 Nil Nil	29.90 Nil Nil
<ul> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each</li> </ul>		Nil	Nil
category) after acquisition e) Total (a+b+c+d)	12309147	29.90	29.90
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer through gift deed		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10.05.2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.4115999	910	
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.411599910		
Total diluted share/voting capital of the TC after the said acquisition	Nil	-	

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Seller/Transferor

Place: Navi Mumbai

Date: 10.05.2018