

19<sup>th</sup> April, 2018

**BSE Ltd.,**  
Corporate Relationship Department  
Phiroze Jeejebhoy Towers  
Dalal Street  
**Mumbai-400 001**  
Fax: 91-22-22723121/ 2037/2039/2041/206113719

**Scrip Code: 502180**

Dear Sir,

Sub: Declaration pursuant to Regulation 33(3) (d) of the Securities & Exchange Board of India  
(Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the provisions of Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, we hereby confirm that the Statutory Auditors of the Company viz. M/s. Price Waterhouse, Chartered Accountants, Mumbai (ICAI Firm Registration No.301112E) have issued an Audit Report with unmodified opinion on the Audited Financial Results of the Company (Standalone) for the year ended 31st March, 2018.

Yours faithfully,  
**For Shree Digvijay Cement Co.Ltd.,**

Suresh Meher  
**AVP(Legal) & company Secretary**

