

**Suresh Jayantilal Patel**  
32, Basant Bahar,  
Nr. Sterling Club  
Bopal, Ahmedabad

Date: 12-05-2018

To,  
**The General Manager,**  
Department of Corporate Services  
BSE Ltd.,  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building, P.J. Tower,  
Dalal Street, Fort,  
Mumbai-400001.

To,  
**The General Manager,**  
National Stock Exchange of India Ltd.  
Exchange Plaza,  
Plot no.C/1,G Block,  
Bandra Kurla Complex,  
Bandra(E),Mumbai-400 051.

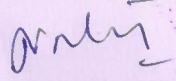
Dear Sir,

**Sub: Disclosure of acquisition of Shares under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

With respect to the above said subject, I hereby inform to you that, I have acquired 1,10,081 equity shares as on 11-05-2018 of Bodal Chemicals Ltd through Open Market. Details of the same are mentioned in the annexure attached herewith.

Kindly find the said Annexure in order and take in your record.

Thanking you.

  
\_\_\_\_\_  
Suresh J. Patel

Encl: a/a

**CC:**  
Bodal Chemicals Ltd.  
Plot No.123-124,Phase-1,  
GIDC, Vatva, Ahmedabad.

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	BODAL CHEMICALS LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Suresh J. Patel		
Whether the acquirer belongs to Promoter/Promoter group	PROMOTER		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd.(NSE) BSE Ltd. (Bombay Stock Exchange)		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	3,48,75,651	28.54%	28.54%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
<b>e) Total (a+b+c+d)</b>	<b>3,48,75,651</b>	<b>28.54%</b>	<b>28.54%</b>
<b>Details of acquisition/ Sale</b>			
a) Shares carrying voting rights acquired	1,10,081	0.09%	0.09%
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--

*Bodal*

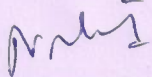


d) Shares Encumbered/invoked /released by the acquirer	--	--	--
<b>e) Total (a+b+c+d)</b>	<b>1,10,081</b>	<b>0.09%</b>	<b>0.09%</b>
<b>After the acquisition/ sale, holding of:</b>			
a) Shares carrying voting rights	3,49,85,732	28.63%	28.63%
b) Shares encumbrance with the acquirer	--	--	--
c) VRs otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
<b>e) Total (a+b+c+d)</b>	<b>3,49,85,732</b>	<b>28.63%</b>	<b>28.63%</b>
Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11-05-2018		
Equity share capital / total voting capital of the TC before the said acquisition/sale	122188765 Equity Shares of Rs.2/- each fully paid up		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	122188765 Equity Shares of Rs.2/- each fully paid up		
Total diluted share/voting capital of the TC after the said acquisition/sale	122188765 Equity Shares of Rs.2/- each fully paid up		

**Note:**

(\*) Total share capital /voting capital is taken as per the latest filing done by the company to the Stock Exchange under Clause 31 of the SEBI (Listing Obligation and Disclosures Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
**(Suresh J. Patel)**

Place : Ahmedabad

Date: 12-05-2018