

BASANT KUMAR AGRAWAL

**16, BELVEDERE ROAD
KOLKATA – 700 027**

Date: 11.05.2018

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001
Scrip Code : 539043

To
BKM Industries Limited
5th floor, Block 3B, Plot No. II/F/11
Ecospace Business Park
New Town, Rajarhat
Kolkata – 700 160

**Subject: Revised disclosure under Regulation 31(2) of the Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

With reference to discrepancies observed by the BSE Limited vide their mail dated 10.05.2018, please find enclosed the revised disclosure pursuant to Regulation 31 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, mentioning the reason for encumbrance, with respect to release of pledge of 500000 equity shares (0.76% of the paid up shares of the Company) held by me in M/s BKM Industries Limited on 04.05.2018.

Request you to kindly take the same on record.

Thanking You,

Yours faithfully,

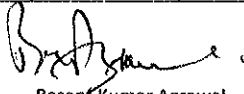

Basant Kumar Agrawal

Encl. as above

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/ invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)					BKM Industries Limited									
Names of the stock exchanges where the shares of the target company are listed					National Stock Exchange Limited (NSE) and BSE Limited									
Date of reporting					07.05.2018									
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked					Basant Kumar Agrawal									
Details of the creation of encumbrance:														
Name of the promoter (s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares {creation [(2)+(3)]/ release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Types of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Types of encumbrance (pledge/ lien/ non disosal undertaking/ others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of share capital	
Basant Kumar Agrawal	14455940	22.06	500000	0.76	Release	04.05.2018	Pledge	Collateral for loan taken by BKM Industries Limited ("Company")	500000	0.76	Garg Brothers Pvt. Ltd.	0	0.00	
Saroj Devi Agrawal	7800000	11.90	6553405	10	NA	NA	NA	NA	NA	NA	NA	6553405	10	
Navneet Manaksia	9500000	14.50	NIL	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	
Aditya B Manaksia	9500000	14.50	NIL	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	

Signature:



Name:

Basant Kumar Agrawal

Place:

Kolkata

Date:

11.05.2018