

May 24, 2018

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited

Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Transmission Limited (ATL)

"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 relating creation of pledge on 2,58,20,000 equity shares of ATL

Please find attached herewith disclosure in the prescribed format relating to **Creation of pledge on 2,58,20,000 equity shares of ATL.**

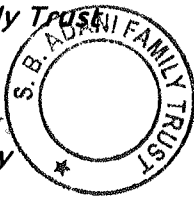
This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, **S.B. Adani Family Trust**

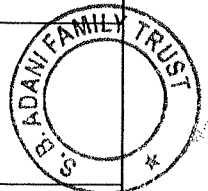
[Handwritten Signature]
Authorised Signatory



Encl: Disclosure in the prescribed format

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

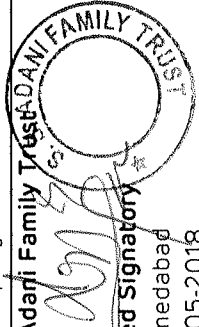
Name of the Target company(TC)		Adani Transmission Limited											
Name of the stock Exchanges where the shares of the target company are listed		BSE Ltd. & National Stock Exchange of India Ltd.											
Date of reporting		24-05-2018											
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked		Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust)											
Details of the creation of encumbrance:													
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]}		
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital		Name of the entity in whose favour shares encumbered ***	No. of shares
Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust)	62,11,97,910	56.48	19,06,92,564	17.34	creation	17-05-2018	pledge	Loan taken by Group Co.	15,00,000	0.14	Indusind Bank Ltd.	-	-
					creation	17-05-2018	pledge	Loan taken by Group Co.	25,00,000	0.23	Indusind Bank Ltd.	-	-
					creation	18-05-2018	pledge	Loan taken by Group Co.	45,00,000	0.41	Axis Bank Ltd.	-	-
					creation	21-05-2018	pledge	Debentures issued by Group Co.	1,29,00,000	1.17	Refer Note 1 below	-	-
					creation	21-05-2018	pledge	Loan taken by Group Co.	20,00,000	0.18	Refer Note 2 below	-	-
					creation	21-05-2018	pledge	Loan taken by Group Co.	3,15,000	0.03	STCI Ltd.	-	-
					creation	23-05-2018	pledge	Loan taken by Group Cos.	13,75,000	0.13	STCI Ltd.	-	-
					creation	23-05-2018	pledge	Loan taken by Group Co.	7,30,000	0.07	Kotak Mahindra Prime Ltd.	21,65,12,564	19.69



Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***		No. of shares
Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)	88,36,750	0.80	-	-	-	-	-	-	-	-	-	-	-
Adani TradeLine LLP (earlier known as Parsa Kente Rail Infra LLP)	9,94,91,719	9.05	-	-	-	-	-	-	-	-	-	-	-
Pan Asia Trade & Investment Pvt. Ltd.	36,88,000	0.34	-	-	-	-	-	-	-	-	-	-	-
Worldwide Emerging Market Holding Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Universal Trade and Investments Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Afro Asia Trade and Investments Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Gautam S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-
Rajesh S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-

Note 1: Shares pledged in favour of Piramal Trusteeship Services Pvt. Ltd. for the benefit of debenture holders of Adani Infra (India) Ltd.

Note 2: Shares pledged in favour of Vistra ITC (India) Ltd. for the benefit of Hero FinCorp Ltd.

For S. B. Adani Family Trust

Authorised Signatory
Place: Ahmedabad
Date: 24-05-2018