

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)

Eros International Media Limited

Names of the stock exchanges where the shares of the target company are listed

1. BSE Limited
2. National Stock Exchange of India Limited

Date of reporting

May 24, 2018

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked

Eros Worldwide FZ LLC

Details of the creation of encumbrance:

Name of the promoter PACs	Promoter holding in the target company (1)	% of total share capita	Number	% of total share Capital	Type of event (creation / release /	Date of creation/ release/ invocation of	Type of encumbrance (pledge/ non-disposal	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares	Post event holding of encumbered [(2)+(3)] }	
												Creation	May 22, 2018
Eros Worldwide FZ LLC	35,409,440	37.24%	27,977,574	29.42%	Creation	May 22, 2018	Pledge	Additional Collateral for the loan taken by the Subsidiary	460,000	0.48%	SICOM Limited	28,437,574	29.91%
Eros Worldwide FZ LLC	35,409,440	37.24%	28,437,574	29.91%	Creation	May 22, 2018	Pledge	Additional Collateral for the loan taken by the Subsidiary	862,810	0.91%	Avtar Instalments Private Limited	29,300,384	30.81%
Eros Worldwide FZ LLC	35,409,440	37.24%	29,300,384	30.81%	Creation	May 22, 2018	Pledge	Additional Collateral for the loan taken by the Subsidiary	172,044	0.18%	Competent Finlease Private Limited	29,472,428	30.99%



Name of the promoter PACs	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)										Post event holding of encumbered [(2)+(3)] }
	Number	% of total share capita	Number	% of total share Capital	Type of event (creation / release- /	Date of creation/ release/ invocation of	Type of encumbrance (pledge/ non-disposal	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares	Number	% of total share capital
Eros Worldwide FZ LLC	35,409,440	37.24%	29,472,428	30.99%	Creation	May 22, 2018	Pledge	Additional Collateral for the loan taken by the Subsidiary	1,269,620	1.34%	SREI Equipment Finance Limited	30,742,048	32.33%
Eros Worldwide FZ LLC	35,409,440	37.24%	30,742,048	32.33%	Creation	May 24, 2018	Pledge	Additional Collateral for the loan taken by the Subsidiary	293,350	0.31%	Venus India Asset Finance Private Limited	31,035,398	32.64%

For Eros Worldwide FZ LLC



Authorised Signatory  
Place: Dubai  
Date: May 24, 2018

