Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Eros International Media Limited
Names of the stock exchanges where the shares of the target company are listed	 BSE Limited National Stock Exchange of India Limited
Date of reporting	May 24, 2018
Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked	Eros Worldwide FZ LLC

Details of the creation of encumbrance:

Eros Worldwide 35,409,440 37.24% 29,300,384 30.81% Creation May 22, 2018 FZ LLC	Eros Worldwide 35,409,440 37.24% 28,437,574 29.91% Creation May 22, 2018 FZ LLC	Eros Worldwide 35,409,440 37.24%27,977,574 29.42% Creation May 22, 2018 FZ LLC		Name of Promoter Promoter Details of events pertaining to encumbrance (3) the holding in the promoter target company encumbered (2) PACs (1)
18 Pledge	18 Pledge	18 Pledge	Type of encumbranc (pledge/ non disposal	ing to encumbrance
Additional Collateral for the loan taken by the Subsidiary	Additional Collateral for the loan taken by the Subsidiary	Additional Collateral for the loan taken by the Subsidiary	Reasons for encumbrance	(3)
172,044	862,810	460,000	Number	
0.18%	0.91%	0.48%	% of share capital	
Competent Finlease Private Limited	Avtar 0.91% Instalments Private Limited	SICOM Limited	Name of the entity in whose favor shares	
29,472,428 30.99%	29,300,384 30.81%	28,437,574	Number	holding of encumbered [(2)+(3)] }
30.99%	1 30.81%	29.91%	% of total share capital	d



Name of the	Promoter holding in the	ē	Promoter holding already	ady	Details of ev	Details of events pertaining to encumbrance (3)	o encumbrance	(3)				Post event holding of	ų.
promoter PACs	target company (1)	ıny	encumbered (2)	(2)								encumbered $[(2)+(3)]$	
	Number	% of	Number	% of	Type of	Date of	Type of	Reasons for	Number	% of	Name of	Number	% of
		total		total	event	creation/	encumbranc	encumbrance		share	the entity in		total
		share		share	(creation /	release/	(pledge/			capital	whose		share
		capita		Capital	release/	invocation of	non disposal				favor shares		capital
Eros								Additional	1 200 000		SREI	20 742 040	22 220/
Worldwide	Worldwide 35,409,440 37.24% 29,472,428 30.99%	37.24%	29,472,428	30.99%	Creation	May 22, 2018	Pledge	Collateral for the loan taken by the	1,269,620	1.34%	Equipment Finance	30,742,048 32.33%	32.33%
								Subsidiary			Limited		
Eros	35 409 440 37 74% 30 742 048 32 33%	37 74%	30 742 048		Creation	May 24, 2018	Pledge	Additional Collateral for the	293,350	0.31%	Venus India 0.31% Asset Finance 31,035,398 32.64%	31,035,398	32.64%
			,					loan taken by the Subsidiary			Private Limited		di

For Eros Worldwide FZ LLC

Authorised Signatory Place: Dubai Date: May 24, 2018

