



ANJANI FOODS LIMITED
"Anjani Vishnu Centre"
Plot No.7 & 8, Nagarjuna Hills,
Punjagutta, Hyderabad 500 082
Telangana

tel 040 4033 4848
fax 040 4033 4818

REGD. OFFICE
Vishnupur, B.V. Raju Marg,
Bhimavaram
W.G. District 534 202
Andhra Pradesh

CIN
L65910AP1983PLC004005

30.05.2018

To,

The Manager-Listing,
Department of Corporate Affairs,
The Bombay Stock Exchange Limited,
Floor-25, P.J.Towers,
Dalal Street, Mumbai-400 001

Sub- Intimation of Financial Results for the year 31.03.2018 pursuant to Reg 33 of SEBI (LODR), 2015

Dear Sir,

Pursuant to Clause 33 of the SEBI (LODR), Regulations 2015, we enclose herewith:-

1. Audited Merged Financial Results for the quarter and year ended 31.03.2018.
2. Auditors Report on the Audited Financial Results issued by the Statutory Auditors, M/s. M.Anandam & Co. Chartered Accountants, Hyderabad.
3. Declaration in respect of Audit Report with unmodified opinion..

Kindly take the same on record.

Yours faithfully

For Anjani Foods Limited

A handwritten signature in blue ink, appearing to read "R.K. Pooja", written over a circular blue stamp of Anjani Foods Limited.

R.K.Pooja

Company Secretary



Anjani Foods Limited

CIN : L65910AP1983PLC004005

Statement of Audited Merged Financial Results for the Quarter & Year Ended 31st March 2018

Rs. in Lakhs

S No	Particulars	Three Months Ended			Year Ended	
		31.03.2018	31.12.2017	31.03.2017	31.03.2018	31.03.2017
		Audited	Unaudited	Audited	Audited	Audited
1	Income from Operations	525.53	540.64	600.94	1,987.84	2,282.98
2	Other Income	49.32	10.72	8.06	80.62	34.97
3	Total Income (1+2)	574.85	551.36	608.99	2,068.46	2,317.94
4	Expenses					
	a. Cost of Materials Consumed	206.12	237.83	(2.19)	852.24	858.25
	b. Purchases of stock in trade	37.73	35.80	488.44	154.11	569.09
	c. Changes in Inventories and finished goods, work in progress and stock in trade	41.71	(19.98)	(103.62)	(9.37)	6.01
	d. Employees Benefit Expenses	87.60	134.10	112.78	445.70	399.84
	e. Finance Costs	31.75	5.60	10.85	51.11	39.82
	f. Depreciation and Amortisation Expenses	22.04	15.55	14.92	67.57	56.78
	g Other Expenses	123.16	144.27	88.37	500.65	466.59
	Total Expenditure (a+b+c+d+e+f+g)	550.11	553.17	609.54	2,062.01	2,396.37
5	Profit/(loss) before tax)3-4)	24.74	(1.81)	(0.56)	6.45	(78.43)
6	Tax Expenses					
	a Current tax(including earlier years)	-	-	17.29	-	17.20
	b Deferred tax	12.56	4.12	(17.78)	23.91	(23.30)
7	Profit/(loss) for the period (5-6-7)	12.19	(5.93)	(0.07)	(17.45)	(72.33)
8	Other Comprehensive Income (net of tax)	(6.24)	-	-	(3.23)	-
9	Total Comprehensive Income for the period (7+8)	5.95	(5.93)	(0.07)	(20.68)	(72.33)
10	Earnings Per Share (EPS)					
	a. Basic	0.11	(0.11)	(0.00)	(0.37)	(1.30)
	b Diluted	0.11	(0.11)	(0.00)	(0.37)	(1.30)

NOTES TO MERGED FINANCIAL STATEMENTS

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on May 30, 2018. The financial statements are prepared in accordance with the Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016 and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as modified by circular no CIR/CFD/FAC/62/2016 dt. July 05, 2016.
- These are the Company's first Ind-AS compliant financial statements. The Company has adopted all the applicable Ind-AS in accordance with "Ind-AS 101-First time adoption of Indian Accounting Standards". The said transition to Ind AS was carried out from Indian Accounting Principles generally accepted in India as prescribed under Sec 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 (IGAAP), which was the previous GAAP.
- The company received the Final Merger Order Copy of the Hon'ble NCLT, Hyderabad bench dated 27.10.2017 on 13.12.2017. Due to this, the financials have been given the effect of merger pursuant to the conditions stipulated in the Approved Scheme of amalgamation. Figures have been re-instated w.e.f the 'Appointed Date' of merger i.e- from 01.04.2016
- On account of transition from the previous Indian Generally Accepted Accounting Principles (IGAAP) to Ind AS, the reconciliation of Statement of Profit and Loss and Other Comprehensive Income is as follows:

Reconciliation of Profit as per Ind AS and IGAAP

Particulars	Quarter ended 31st March, 2017	Year ended 31st March, 2017
Net profit as per previous IGAAP	(1,785,000)	(9,580,503)
Deferred tax adjustment	1,777,907	2,347,093
Net Profit as per Ind AS	(7,093)	(7,233,410)
Other Comprehensive items	-	-
Total Comprehensive Income	(7,093)	(7,233,410)



- 5) On account of transition from the previous Indian Generally Accepted Accounting Principles (IGAAP) to Ind AS, the reconciliation of Equity is as follows:

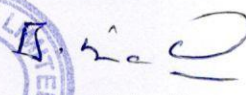
Reconciliation of Equity

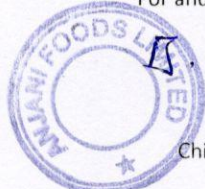
Particulars	Year ended 31st March, 2017
Equity as per IGAAP	76,296,563
Add	
Issue of Share capital on account of Merger	15,897,800
Reversal of Deferred Tax	5,661,829
Total	97,856,192
Less	
Security premium adjustment on account of Merger	5,625,000
Remeasurement of employee benefits	5,767,746
Deffered tax on INA AS Adjustments	
Total	11,392,746
Equity as per Ind AS	86,463,446

- 6) The Statutory Auditors have carried out review of above financial results for the quarter and year ended March 31, 2018. The financial results for the quarter and year ended March 2018, and the reconciliation thereof, presented under the Ind AS format in the above statements have been reviewed by the Auditors and are presented based on the information compiled by the management after making the necessary adjustments to give a true and fair view of the results in accordance with Ind AS.
- 7) The figures for the corresponding previous periods have been restated / regrouped, wherever necessary, to make them comparable

Date: 30.05.2018
Place: Hyderabad

For and on behalf of the Board

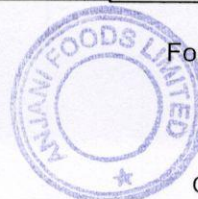

B. Rajasekhar
Chief Financial Officer



anjani
foods**Anjani Foods Limited****Audited Statement of Assets and Liabilities as at 31.03.2018**

Rs. In lakhs

Particulars	31.03.2018	31.03.2017
ASSETS		
Non Current Assets:		
Property, Plant and equipment	1,331.29	1,224.75
Capital work in Progress	78.75	78.75
Intangible Assets	1.11	-
Goodwill	122.12	128.54
Financial Assets:		
Investments	0.50	0.50
Other Financial Assets	20.47	16.92
Deferred Tax Assets (net)	-	14.72
Total Non Current Assets	1,554.24	1,464.18
Current Assets		
Inventories	306.26	242.48
Financial Assets:		
Trade Receivables	67.51	33.86
Cash and Cash Equipvalents	27.95	18.57
Other Bank Balances	0.66	0.67
Loans	10.94	12.91
Other Fianncial Assets	20.61	11.98
Current Tax Assets (Net)	14.21	11.24
Other Current Assets	33.33	15.98
Total Current Assets	481.47	347.69
TOTAL ASSETS	2,035.71	1,811.87
EQUITY & LIABILITIES		
Equity		
Equity Share Capital	557.78	557.78
Other Equity	286.17	306.85
Total Equity	843.95	864.63
Liabilities		
Non-Current Liabilites		
Financial Liabilities		
Borrowings	112.65	154.16
Other Financial Liabilities	453.98	245.44
Deferred Tax Liabilities (Net)	7.56	-
Provisions	84.57	58.25
Total Non Current Liabilities	658.76	457.85
Current Liabilities		
Financial Liabilites		
Borrowings	180.03	203.45
Trade Payables	226.17	133.18
Other Financial Liabilities	115.77	135.38
Other Current Liabilities	10.32	17.38
Provisions	0.71	-
Total Current Liabilites	533.00	489.39
Total Liabilities	1,191.76	947.24
TOTAL EQUITY AND LIABILITIES	2,035.71	1,811.87

Date: 30.05.2018
Place: Hyderabad

For and on behalf of Board

B. Rajasekhar
Chief Financial Officer

M. ANANDAM & CO.,
CHARTERED ACCOUNTANTS

**Independent Auditor's Report on the Annual Financial Results of Anjani Foods Limited
Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure
Requirements) Regulations, 2015**

To
The Board of Directors of **Anjani Foods Limited**

We have audited the annual financial results ("the Statement") of Anjani Foods Limited ("the Company") for the year ended 31st March 2018, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Attention is drawn to the fact that the figures for the quarter ended 31st March 2018 and corresponding quarter ended in the previous year as reported in the Statement are the balancing figures between audited figures in respect of full financial year and the published year to date figures up to the end of third quarter of the relevant financial year. Also, the figures up to the end of third quarter of the respective financial years had only been reviewed and not subject to audit.

This Statement has been prepared on the basis of the Ind AS annual financial statements and reviewed unaudited quarterly financial results up to the end of the third quarter, which is the responsibility of the Company's Management. Our responsibility is to express an opinion on the Statement based on our audit of the Ind AS annual financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards (Ind AS), specified under Section 133 of the Companies Act, 2013 ("the Act") read with relevant Rules issued there under and other accounting principles generally accepted in India and in compliance with requirements of Regulation 33 of SEBI Regulations, 2015.

We conducted our audit in accordance with the Standards on Auditing generally accepted in India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the Statement is free of material misstatements. An audit includes examining, on a test check basis, evidence supporting the amounts disclosed in the Statement. An audit also includes assessing the accounting principles used and significant estimates made by Management. We believe that our audit provides a reasonable basis for our opinion.



A, SURYA TOWERS, SARDAR PATEL ROAD, SECUNDERABAD - 500 003.

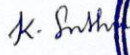
PHONE : 2781 2377, 2781 2034, FAX : 2781 2091

Based on our audit conducted as above, in our opinion and to the best of our information and according to the explanations given to us, the Statement:

- (i) is presented in accordance with the requirements of Regulation 33 of the SEBI Regulations, 2015 and SEBI circular dated 5 July 2016; and
- (ii) gives a true and fair view of the financial performance including other comprehensive income and other financial information for the year ended 31 March 2018.

The financial results for the comparative corresponding quarter and year ended 31 March 2017 included in the financial results, are based on the previously issued results of the Company prepared in accordance with Companies (Accounting Standards) Rules, 2006, audited by the predecessor auditors, whose audit report dated 29th May, 2017 expressed an unmodified opinion on those financial results, and has been adjusted by Management for the differences in the accounting principles adopted by the Company on transition to Ind AS, which have been audited by us.

For M.Anandam & Co.,
Chartered Accountants
(Firm Regn.No. 200983)


K. Subbulakshmi
Partner

Membership Number. 205983

Place: Hyderabad

Date: 30.05.2018



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CIN
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**DECLARATION WITH RESPECT TO UNMODIFIED OPINION ON AUDIT
REPORT**

We hereby declare that M/s. M.Anandam & Co. Chartered Accountants, Hyderabad (FRN: 000125S), Statutory Auditors have issued an Audit Report with an unmodified opinion in respect of the Merged Audited Financials Statements of the company for the year ended 31st march, 2018.

For Anjani Foods Limited

R.K. Pooja
R.K.Pooja



Company Secretary

Date: 30.05.2018

Place: Hyderabad