

May 17, 2018

BSE- (Department of Corporate Services) **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Share and Takeovers) Regulations, 2011

We have acquired more than 5% shares in Jyothy Laboratories Limited at May 17, 2018. Hence, please find the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Share and Takeovers) Regulations, 2011 enclosed herewith.

Thanks and Regards,

Dhiraj Chugha SVP - Finance

ICICI Prudential Life Insurance Company Limited

CC: National Stock Exchange of India Limited

: Jyothy Laboratories Limited

Annexure-1

Format for Disclosures under Regulation 29(1) of SEB! (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC) Name(s) of the acquirer and Persons Acting in Concert (PAC)	Jyothy Laboratories Limited		
(PAC) with the acquirer 3. Whether the acquirer belongs to Promoter / Promoter	ICICI Prudential Life Insurance Company Limited		
[group]		No	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange and BSE Limited		
5. Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total dilute share/voting capita of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares	9,012,161	4.9573%	4.95739
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		-	~
e) Total (a+b+c) Details of acquisition	9,012,161	4.9573%	4.9573%
Shares carrying voting rights acquired Was acquired otherwise than by equity shares	129,226	0.0711%	0.0711%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-		-
) Total (a+b+c)	129,226	0.0711%	0.0711%
After the acquisition, holding of acquirer along with ACs of:			0.071178
Shares carrying voting rights VRs otherwise than by equity shares Warrants/convertible securities/any other instrument	9,141,387	5.0284%	5.0284%. -
ghts in the TC (specify holding in each category) after equisition	-	<u>-</u>	•
Shares in the nature of encumbrance (pledge/iten/ on-disposal undertaking/ others)Shares pledged ith the acquirer	-	-	٠.
Total (a+b+c+d)	9,141,387	5.0284%	5.0284%
Mode of acquisition (e.g. open market / public issue / phts issue / preferential allotment / inter-se insfer/encumbrance, etc.)	Open Market		
Salient features of the securities acquired including ne till redemption, ratio at which it can be converted into uity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of states / VR/ warrants/convertible-curities/any other instrument that entitles the acquirer to serve shares in the TC.	May 17, 2018		
Equity share capital / total voting capital of the TC ore the said acquisition	181,794,087 shares of ₹ 1 each		
Equity share capital/total voting capital of the TC after said acquisition	181,794,087 shares.of ₹ 1 each		
Total diluted share / voting capital of the TC after the acquisition	181,794,087 sheres of ₹ 1 each		

ICICI Prudential Life Insurance Company Limited

Unit No.1A & 2A, Raheja Tipco Plaza, Rani Sati Marg, Malad (East), Mumbai - 400097

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