

DINESH KHANDELWAL
(Trustee of Disha Foundation)
102, Garden Crest, CHS Ltd.
Plot No. 560, West Venue Road,
Santacruz West, Mumbai - 400054

To,
BSE Ltd.
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai 400 001

22.05.2018

Ruchi Soya Industries Limited
Ruchi House, Royal Palms,
Suvey No. 169, Aarey Milk Colony,
Goregaon (East) Mumbai - 400 065

002070

Kind Atten. Mr. Rakesh Parekh

Dear Sir,

Sub: Discrepancies in the disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011

This refer to our earlier submitted letter dated 11th May, 2018 in regard to disclosure on release of pledge on 2,49,00,000 equity shares and your email dated 21st May, 2018 to Ruchi Soya Industries Limited in regard to captioned subject. We enclose herewith revised disclosure mentioned reason for release of pledge on 2,49,00,000 equity shares.

Please find the above in order and acknowledge the receipt hereof.

Thanking you,

Yours sincerely
For Disha Foundation


Trustee

Encl.: a/a

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 34(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Ruchi Soya Industries Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE and NSE
Date of reporting	22/05/2018
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Disha Foundation

Name of the promoter (s) or PACs with hint ^(*)	Promoter holding in the target company (1)	No. of shares already encumbered (2)	Promoter holding already encumbered (2)	% of total share capital	Type of event (creation/irrevocable lease/invocation)	Date of creation/irrevocable release of encumbrance	Type of encumbrance (pledge/lien/ on disposal/ undertaking/ others)	Reasons for encumbrance (**)	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered (***)	Post event holding of encumbered shares (creation (2) + (3)/release (2) - (3))/invocation (2) - (3))	
												No. of shares	% of total share capital
Abha Shahra	1,568	0.00%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Dinesh Shahra	2,111,383	0.63%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Kalash Shahra	198,500	0.06%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Mridula Shahra	992,055	0.30%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Santosh Shahra (HUF)	651,340	0.19%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Umesh Shahra	548,860	0.16%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Ushadev Shahra	674,850	0.20%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Ankesh Shahra	3,362,921	1.01%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Sarvesh Shahra	15,079	0.00%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Bhavana Goel	100,000	0.03%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Nilesh Shahra	5,987,353	1.79%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Kalash Shahra HUF	85,500	0.03%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Vishesh Shahra	115,300	0.03%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Mamta Khandeival	6,500	0.00%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Umesh Shahra (Trustee of Sashwat Trust)	1,248,983	0.37%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Dinesh Shahra (Trustee Ruchi Soya Industries Ltd Beneficiary Trust)	7,629,916	2.28%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00

Dinesh Sharma (holding on behalf of Ruchi Soya Industries Ltd. Beneficiary)	199	0.00%	0	0.00	NA	release of pledge	09-05-18	NA	NA	Release of pledge due to square up of outstanding balance	0	0	NA	0	0.00
Dinesh Khandedwal (Trustee of Disha Foundation)	50,940,350	15.25%	47440350	14.20	NA	pledge	NA	NA	NA	24900000	7,4528	NA	22540350	6.75	
Suresh Chandra Sankosh Kumar shahra(Trustee of Mahakosh Family Trust)	88,840	0.03%	0	0.00	NA	NA	NA	NA	NA	0	0	5	0	0.00	
APL International Private Limited	7,121,805	2.13%	0	0.00	NA	NA	NA	NA	NA	0	0	NA	0	0.00	
Arandi Investment Private Limited	8,679,170	2.60%	0	0.00	NA	NA	NA	NA	NA	0	0	NA	0	0.00	
National Steel & Agro Industries Limited	207,500	0.06%	0	0.00	NA	NA	NA	NA	NA	0	0	NA	0	0.00	
Mahakosh Holdings Private Limited	2,511,906	0.75%	0	0.00	NA	NA	NA	NA	NA	0	0	NA	0	0.00	
Ruchi Infrastructure Limited	8,259,625	2.47%	8000000	2.39	NA	NA	NA	NA	NA	0	0	NA	8000000	2.39	
Mahakosh Papers Private Limited	767,875	0.24%	0	0.00	NA	NA	NA	NA	NA	0	0	NA	0	0.00	
Ruchi Acronl Industries Limited	2,617,075	0.78%	0	0.00	NA	NA	NA	NA	NA	0	0	NA	0	0.00	
Shahra Estate Private Limited	1,012,610	0.30%	0	0.00	NA	NA	NA	NA	NA	0	0	NA	0	0.00	
Ruchi Global Limited	731,330	0.22%	631,330	0.19	NA	NA	NA	NA	NA	0	0	NA	631,330	0.19	
Ruchi Infotech Limited	166,665	0.05%	0	0.00	NA	NA	NA	NA	NA	0	0	NA	0	0.00	
Soyurnn Marketing Private Limited	45,635,159	13.66%	28,304,323	8.47	NA	NA	NA	NA	NA	0	0	NA	28,304,323	8.47	
Shahra Brothers Private Limited	2,931,400	0.88%	0	0.00	NA	NA	NA	NA	NA	0	0	NA	0	0.00	
Spectra Realties Private Limited	18,400,000	5.51%	18100000	5.42	NA	NA	NA	NA	NA	0	0	NA	18100000	5.42	
Evershine Oleochem Limited	2,500,000	0.75%	2500000	0.75	NA	NA	NA	NA	NA	0	0	NA	2,500,000	0.75	
Shahra Securities Pvt. Ltd.	175,000	0.05%	0	0.00	NA	NA	NA	NA	NA	0	0	0	0	0.00	

For Disha Foundation

Shahra
Trustee

Place : Mumbai
Date : 22.05.2018

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not
 (**) For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
 (***) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.