

DINESH KHANDELWAL
(Trustee of Disha Foundation)
102, Garden Crest, CHS Ltd.
Plot No. 560, West Venue Road,
Santacruz West, Mumbai - 400054

To,
BSE Ltd.
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai 400 001

001658

10.05.2018

National Stock Exchange of India Ltd.,
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Ruchi Soya Industries Limited
Ruchi House, Royal Palms,
Suvey No. 169, Aarey Milk Colony,
Goregaon (East) Mumbai - 400 065

Dear Sir,

Sub: Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011

This is to inform you that the pledge on 2,49,00,000 equity shares of Rs.2/- each of Ruchi Soya Industries Limited has been released on 9th May, 2018.

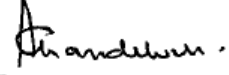
In regard to the said transaction, we enclose herewith the relevant form for creation of pledge in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Please find the above in order and acknowledge the receipt hereof.

Thanking you,

Yours sincerely
For Disha Foundation

⑦



Trustee

Encl.: a/a

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

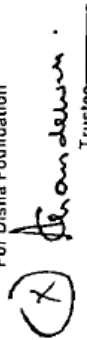
Name of the Target Company (TC)	Ruchi Soya Industries Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE and NSE
Date of reporting	10/06/2018
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Disha Foundation

Details of the creation of encumbrance:

Name of the promoter (S) or PACS with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance(3)							Post event holding of encumbered shares (creation [(2) + (3)]/release [(2) - (3)]/invocation [(2) - (3)])	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation/lease/invocation)	Date of creation/invocation/release of encumbrance	Type of encumbrance (pledge/lien/n on disposal undertaking/others)	Reasons for encumbrance (**)	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered (***)		No. of shares
Abha Shahra	1,568	0.00%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Dinesh Shahra	2,111,383	0.63%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Kailash Shahra	188,500	0.06%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Mridula Shahra	992,055	0.30%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Santosh Shahra (HUF)	651,340	0.19%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Umesh Shahra	548,860	0.16%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Ushadevi Shahra	674,850	0.20%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Ankesh Shahra	3,382,921	1.01%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Sarvesh Shahra	15,079	0.00%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Bhavna Goel	100,000	0.03%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Nitesh Shahra	5,987,353	1.79%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Kailash Shahra HUF	85,500	0.03%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Vishesh Shahra	115,300	0.03%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Mamta Khandeival	6,500	0.00%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Umesh Shahra (Trustee of Sashwat Trust)	1,248,983	0.37%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00

Dinesh Shahra (Trustee Ruchi Soya Industries Ltd. Beneficiary Trust)	7,629,916	2.28%	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
Dinesh Shahra (holding on behalf of Ruchi Soya Industries Ltd. Beneficiary Trust)	199	0.00%	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
Dinesh Khandelwal (Trustee of Disha Foundation)	50,940,350	15.25%	47440350	14.20	release of pledge	05-09-18	pledge	NA	24900000	7.4528	22540350	6.75	0.00
Suresh Chandra Santosh Kumar shahra (Trustee of Mahakosh Family Trust)	88,840	0.03%	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
APL International Private Limited	7,121,805	2.13%	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
Arandi Investment Private Limited	8,679,170	2.60%	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
National Steel & Agro Industries Limited	207,500	0.06%	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
Mahakosh Holdings Private Limited	2,511,906	0.75%	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
Ruchi Infrastructure Limited	8,259,625	2.47%	8000000	2.39	NA	NA	NA	NA	0	0	8000000	2.39	0.00
Mahakosh Papers Private Limited	787,875	0.24%	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
Ruchi Acroni Industries Limited	2,617,075	0.76%	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
Shahra Estate Private Limited	1,012,610	0.30%	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
Ruchi Global Limited	731,330	0.22%	631,330	0.19	NA	NA	NA	NA	0	0	631,330	0.19	0.00
Ruchi Infotech Limited	166,665	0.05%	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
Soyurm Marketing Private Limited	45,635,159	13.68%	28,304,323	8.47	NA	NA	NA	NA	0	0	28,304,323	8.47	0.00
Shahra Brothers Private Limited	2,931,400	0.86%	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00
Spectra Realities Private Limited	18,400,000	5.51%	18,100,000	5.42	NA	NA	NA	NA	0	0	18,100,000	5.42	0.00
Evershine Oleochem Limited	2,500,000	0.75%	2500000	0.75	NA	NA	NA	NA	0	0	2,500,000	0.75	0.00
Shahra Securities Pvt. Ltd.	175,000	0.05%	0	0.00	NA	NA	NA	NA	0	0	0	0	0.00

For Disha Foundation


Trustee

Mumbai

10.05.2018

Place :

Date :

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or (**)/or example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

(***) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.