STCI.NO. CS/322/2018-19   May 31, 2018

Department of Corporate Services
BSE Limited
PJ Towers, Dalal Street
Mumbai 400 001

Dear Sir,

**Sub: Regulation 29 (1) of SEBI (Substantial Acquisition of shares and Takeovers)
Regulations, 2011**

We enclose herewith the disclosure in terms of Regulations 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you,

Yours faithfully,

Suparna Sharma
Company Secretary

Encl : As above

Format for disclosure under Regulation 29(1) of SEBI (Subsantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	OMAXE LIMITED		
Name (s) of the acquirer and Persons Acting in Concert (PAC) with the acqurier	STCI FINANCE LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange & National Stock Exchange		
Details of the acquisitionas follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisiton under consideration, holding of acquirer along with PACs of:			
a) Shares carrying Voting rights			
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	8,257,220	4.51%	4.51%
c) Voting rights (VR) otherwise than by equity shares			
d)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	8,257,220	4.51%	4.51%
Details of acqusition			
a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acqurier to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	2,800,000	1.53%	1.53%
e) Total (a+b+c+/-d)	2,800,000	1.53%	1.53%
After acquisition of shares, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acqurier to receive shares carrying voting rights in the TC (specify holding in each category)after acqusition			
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	11,057,220	6.05%	6.05%
e) Total (a+b+c+d)	11,057,220	6.05%	6.05%
Mode of acqusition (e.g. open market / off-market/ public issue / rights issue/ preferential allotment / inter-se transfer/encumbrance, etc) etc).	ENCUMBRANCE- PLEDGE OF SHARES		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-		
Date of acquisition of/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Total 1,10,57,220 shares of Omaxe Limited Pledged on different business dates last being on 29/05/2018		
Equity share capital / total voting capital of the TC before the said acquisition			182,900,540
Equity share capital / total voting capital of the TC after the said acqusition			182,900,540
Total diluted share / voting capital of the TC after the said acqusition			182,900,540

Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: 31/05/2018

(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstandiing convertible securities / warrants into equity shares of the TC.

(***) Part - B shall be disclosed to the Stock Exchange but shall not be disseminated