

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

- 1 Name of the Target Company (TC) LASA SUPERGENERIC LIMITED
- 2 Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer PRAVIN SHIVDAS HERLEKAR & PAC (as per list attached)
- 3 Whether the acquirer belongs to Promoter/Promoter group NO
- 4 Name(s) of the Stock Exchange(s) where the shares of TC are Listed BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED

5 Details of the Acquisition/ Disposal as follows:	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights			
PRAVIN SHIVDAS HERLEKAR	480226	2.10	2.10
PAC (as per list attached)	8256133	36.12	36.12
SUB TOTAL (a) :-	8736359	38.21	38.21
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) (Acquirer & PAC)	417000	1.82	1.82
c) Voting rights (VR) otherwise than by shares	0.00	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0.00	0.00	0.00
e) Total (a+b+c+d) :-	9153359	40.03	40.03
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold			
PRAVIN SHIVDAS HERLEKAR	-166126	-0.73	-0.73
	1100000	4.81	4.81
PAC (as per list attached)	-1170188	-5.12	-5.12
SUB TOTAL (a) :-	-236314	-1.03	-1.03
b) VRs acquired /sold otherwise than by shares	0.00	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0.00	0.00	0.00

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	d) Shares encumbered / invoked/released by the acquirer & PAC		0.00	0.00
	e) Total (a+b+c+/-d) :-	-236314	-1.03	-1.03
	After the acquisition/sale, holding of:			
	a) Shares carrying voting rights			
	PRAVIN SHIVDAS HERLEKAR	1414100	6.18	6.18
	PAC (as per list attached)	7085945	30.99	30.99
	SUB TOTAL (a) :-	8500045	37.18	37.18
	b) Shares encumbered	417000	1.82	1.82
	c) VRs otherwise than by shares	0.00	0.00	0.00
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	0.00	0.00	0.00
	e) Total (a+b+c+d) :-	8917045	39.00	39.00
6	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	SALE AND BUY		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	April 26, 2018		
8	Equity share capital / total voting capital of the TC before the said acquisition / sale	228644490 (22864449 EQUITY SHARES OF Rs.10/- EACH)		
9	Equity share capital/ total voting capital of the TC after the said acquisition / sale	228644490 (22864449 EQUITY SHARES OF Rs.10/- EACH)		
10	Total diluted share/voting capital of the TC after the said acquisition/sale.	228644490 (22864449 EQUITY SHARES OF Rs.10/- EACH)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***)342000 shares of Mr Omkar P. Herlekar were under encumbrance not yet received back in his account and hence not reflected in his beneficial position

Signature of the Acquirer/Seller/Authorised Signatory

Place: Badlapur
Date: 30.04.2018

Declaration given by : **SVAKS BIOTECH INDIA PVT. LTD.**
 Name of the Company : **LASA SUPERGENERIC LIMITED**

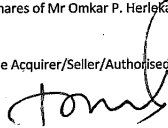
Sr. No.	Name of the Shareholder	Shareholding as on 08.03.2018			Shares sold/Buy			Shareholding after Sell/buy on 02.01.2018		
		No. of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital wherever applicable	No. of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital wherever applicable	No. of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital wherever applicable *
A Acquirer										
1	PRAVIN S. HERLEKAR (Excluding Pledge & Encumbrance)	480226	2.10	2.10	-166126	-0.73	-0.73	314100	1.37	1.37
					1100000	4.81	4.81	1414100	6.18	6.18
B PAC										
2	OMKAR PRAVIN HERLEKAR (Excluding Pledge & Encumbrance)	6809500	29.78	29.78	0	0.00	0.00	6809500	29.78	29.78
3	RISHIKESH P. HERLEKAR (Excluding Pledge & Encumbrance)	198696	0.87	0.87	-8696	-0.04	0.00	190000	0.83	0.83
4	SVAKS BIOTECH INDIA PVT. LTD. (Excluding Pledge & Encumbrance) (A)	61492	0.27	0.27	-61492	-0.27	0.00	0	0.00	0.00
5	OMKAR SPECIALITY CHEMICALS LIMITED (Excluding Pledge & Encumbrance)	1186445	5.19	5.19	-1100000	0.00	0.00	86445	0.38	0.38
	Subtotal PAC (B)	8256133	36.11	36.11	-1170188	-0.76	0.00	7085945	30.99	30.99
C Shares in the nature of pledge & encumbrance		417000	1.82	1.82	0	0.00	0.00	417000	1.82	1.82
TOTAL (A) + (B) +(C)		9153359	40.03	40.03	-236314	-1.03	-1.03	8917045	39.00	39.00

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) 342000 shares of Mr Omkar P. Herlekar were under encumbrance not yet received back in his account and hence not reflected in his beneficial position

Signature of the Acquirer/Seller/Authorised Signatory



PLACE: Badlapur

DATE: 30.04.2018