

11.05.2018/Chennai/RAJTV/SAST 29(1)

To  
The Stock Exchange,  
Corporate Relationship Department,

Sir,

Sub: Submission of Compliance under Regulation 29(1) of SEBI  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Refer: Target Company-Raj Television Network Limited/  
(Security ID: RAJTV EQ/ Security Code: 532826)

We hereby submit the Compliance under Regulation SAST-. 29(1)  
received from Company –Raj television Network Ltd Promoter share holder  
Mr.M Ravindran relating to acquisition of shares of Raj Television Network  
Limited (target Company).

We submit the report on behalf of the entire promoter group and the  
PAC. This is for your information and record.

Kindly acknowledge the receipt.

For Raj Television Network Limited,



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COMPANY SECRETARY & COMPLIANCE OFFICER  
Raj Television Network Ltd,  
No:32,Poes Road,2nd Street,Teynampet,Chennai-600018.  
Mail: [csrajtv@gmail.com](mailto:csrajtv@gmail.com), & [comp\\_sec@rajtvnet.in](mailto:comp_sec@rajtvnet.in)  
Direct: 044-24351898- ext 1004

May 11, 2018/Chennai.

Corporate Relations, BSE Limited, P.J Towers, Dalal Street, Mumbai -400001 Scrip code: 532826	The Manager (Listing Department) National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai-400 051 Scrip Id: RAJTV EQ
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Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

In Compliance with Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 please find enclosed herewith my disclosure in terms of the said Regulation in the format prescribed.

Kindly take the same on record.

Thanking you,  
Yours sincerely,

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M Ravindran  
(Share Holder)

To  
National Stock Exchange of India Limited,  
Regd. Off: Exchange Plaza,  
Bandra-Kurla Complex,  
Bandra (East),  
Mumbai-400 051

To  
Bombay Stock Exchange Limited  
(Corporate Service Department)  
Floor 25, P J Tower,  
Dalal Street,  
Mumbai-400 001

**DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011-**

1. Name of the Target Company (TC)	<b>RAJ TELEVISION NETWORK LIMITED</b>		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>M . RAVINDRAN</b>		
3. Whether the acquirer belongs to Promoter/Promoter group	<b>PROMOTER</b>		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<u><b>NSE - National Stock Exchange of India Ltd.</b></u> <u><b>BSE Ltd. (Bombay Stock Exchange)</b></u>		
5. <b>Details of the acquisition as follows</b>	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
(a) Shares carrying voting rights	<b>5621000</b>	<b>10.82</b>	<b>10.82</b>
(b) Voting rights (VR) otherwise than by shares	NA	NA	NA
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
Total (a+b+c)	<b>5621000</b>	<b>10.82</b>	<b>10.82</b>
<b>Details of acquisition</b>			
(a) Shares carrying voting rights acquired	<b>10005</b>	<b>0.19</b>	<b>0.19</b>
(b) VRs acquired/sold otherwise than by shares	NA	NA	NA
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
Total (a+b+c)	<b>10005</b>	<b>0.19</b>	<b>0.19</b>

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After the acquisition, holding of acquirer along with PACs of:			
(a) Shares carrying voting rights	<b>5631005</b>	<b>10.84</b>	<b>10.84</b>
(b) VRs otherwise than by shares	NA	NA	NA
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NA	NA	NA
<b>Total (a+b+c)</b>	<b>5631005</b>	<b>10.84</b>	<b>10.84</b>
<b>6. Mode of acquisition</b>	<b>OPEN MARKET</b>		
7. Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	<b>11/05/2018</b>		
8. Equity share capital/total voting capital of the TC before the said acquisition/sale	<b>51913344</b>		
9. Equity share capital/total voting capital of the TC after the said acquisition/sale	<b>51913344</b>		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	<b>51913344</b>		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Details of the acquirer (Promoter)**

**Name: M.Ravindran**  
**DP ID: IN301080**  
**CLIENT ID : 22678108**

**Address: No.12b/32, Poes Road,**  
**Second street, Teynampet,**  
**Cehnnai-18,Tamilnadu.**



**Signature of the acquirer**  
**Place: Chennai**  
**Date:11/05/2018**