

BASANT KUMAR AGRAWAL

**16, BELVEDERE ROAD
KOLKATA – 700 027**

Date: 07.05.2018

To
The National Stock Exchange
Exchange Plaza, 5th Floor
Plot No. C/1, 'G' Block,
Bandra – Kurla Complex, Bandra (E),
Mumbai – 400 051.
Code –BKMINDST

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001
Scrip Code : 539043

To
BKM Industries Limited
Corporate Office :
3rd floor, Bikaner Building
8/1 Lal Bazar Street
Kolkata – 700 001

**Subject: Disclosure under Regulation 31(2) of the Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

Enclosed please find the disclosure pursuant to Regulation 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the release of pledge of 500000 equity shares (0.76% of the paid up shares of the Company) held by me in M/s BKM Industries Limited on 04.05.2018.

Request you to kindly take the same on your record.

Thanking You,

Yours faithfully,


Basant Kumar Agrawal

Encl. as above

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/ invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)								BKM Industries Limited						
Names of the stock exchanges where the shares of the target company are listed								National Stock Exchange Limited (NSE) and BSE Limited						
Date of reporting								07.05.2018						
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked								Basant Kumar Agrawal						
Details of the creation of encumbrance:														
Name of the promoter (s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares (creation [(2)+(3)]/ release [(2)-(3)] / invocation [(1)-(3)])	
	Number	% of total share capital	Number	% of total share capital	Types of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Types of encumbrance (pledge/ lien/ non disosal undertaking/ others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of share capital	
Basant Kumar Agrawal	14455940	22.06	500000	0.76	Release	04.05.2018	Pledge	NA	500000	0.76	Garg Brothers Pvt. Ltd.	0	0.00	
Saroj Devi Agrawal	7800000	11.90	6553405	10	NA	NA	NA	NA	NA	NA	NA	6553405	10	
Navneet Manaksia	9500000	14.50	NIL	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	
Aditya B Manaksia	9500000	14.50	NIL	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	

Signature:



Name:

Basant Kumar Agrawal

Place:

Kolkata

Date:

07.05.2018