

BASANT KUMAR AGRAWAL

**16, BELVEDERE ROAD
KOLKATA – 700 027**

Date: 04.05.2018

To

The National Stock Exchange
Exchange Plaza, 5th Floor
Plot No. C/1, 'G' Block,
Bandra – Kurla Complex, Bandra (E),
Mumbai – 400 051.
Code – BKMINDST

To

BSE Limited
PhirozeJeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001
Scrip Code : 539043

To

BKM Industries Limited
5th floor, Block 3B, Plot No. II/F/11
Ecospace Business Park
New Town, Rajarhat
Kolkata – 700 160

**Subject: Disclosure under Regulation 31(1) of the Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

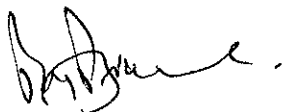
Dear Sir/Madam,

Enclosed please find the disclosure pursuant to Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the pledge of 0.76% equity shares of M/s BKM Industries Limited held by me on 03.05.2018.

Request you to kindly take the same on your record.

Thanking You,

Yours faithfully,



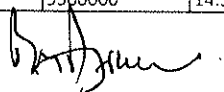
Basant Kumar Agrawal

Encl. as above

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/ invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)						BKM Industries Limited							
Names of the stock exchanges where the shares of the target company are listed						National Stock Exchange Limited (NSE) and BSE Limited							
Date of reporting						04.05.2018							
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked						Basant Kumar Agrawal							
Details of the creation of encumbrance:													
Name of the promoter (s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)]/ release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Types of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Types of encumbrance (pledge/ lien/ non disosal undertaking/ others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of share capital
Basant Kumar Agrawal	14455940	22.06	NIL	NA	Creation	03.05.2018*	Pledge	Collateral for loan taken by BKM Industries Limited ("Company")	500000	0.76	Garg Brothers Pvt. Ltd.	500000	0.76
Saroj Devi Agrawal	7800000	11.90	6553405	10	NA	NA	NA	NA	NA	NA	6553405	10	
Navneet Manaksia	9500000	14.50	NIL	NA	NA	NA	NA	NA	NA	NA	NA	NA	
Aditya B Manaksia	9500000	14.50	NIL	NA	NA	NA	NA	NA	NA	NA	NA	NA	

Signature:



Name:

Basant Kumar Agrawal

Place:

Kolkata

Date:

04.05.2018

* Date of confirmation of pledge.