



May 03, 2018

**BSE Limited**

Floor 25, P J Towers,  
Dalal Street,  
Mumbai – 400001

**Scrip Code: 533096**

**Sub: Undertaking under Regulation 57(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir,

Pursuant to Regulation 57(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015["LODR Regulations"], we hereby confirm that all documents and intimations required to be submitted to Debenture Trustees in terms of various Trust Deeds and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 have been complied with.

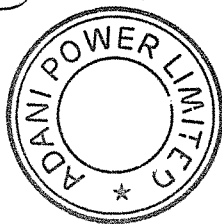
We would like to draw our kind attention that the Debentures (NCDs) were transferred to the Company's subsidiary, Adani Power (Mundra) Limited under the Scheme of Arrangement between the Company and Adani Power (Mundra) Limited upon the said Scheme became effective in December, 2017 as per the order of the National Company Law Tribunal. Even though, the above undertaking is being submitted herewith as the same is required to be made on annual basis as per the above-referred Regulation of the LODR Regulations. Also, please note that Adani Power (Mundra) Limited has also given the captioned undertaking, separately.

Kindly take the above on your records.

Thanking you,

Yours faithfully,  
**For Adani Power Limited**

  
**Deepak Pandya**  
Company Secretary



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Achalraj  
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