

**DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	<b>MT EDUCARE LIMITED</b>		
Name(s) of the Seller and Persons Acting in Concert (PAC) with the Acquirer	<b>Seller : Rajasthan Global Securities Private Limited PAC : LRSD Securities Private Limited</b>		
Whether the acquirer belongs to Promoter /Promoter Group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
<b>Details of the acquisition/disposal/holding of shares/voting rights/holding of the Acquirer and PAC</b>	Number	% w.r.t total share/voting capital wherever applicable	% w.r.t total diluted share/voting capital of the TC (*)
<b><u>Before the disposal under consideration, holding of :</u></b>			
a) Shares carrying voting rights	4465693	6.22%	6.22%
b) Voting rights (VR) otherwise than by equity shares	--	--	--
c) Warrants/convertible securities / any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
<b>TOTAL (a + b + c)</b>	4465693	6.22%	6.22%
<b><u>Details of sale</u></b>			
a) Shares carrying voting rights sold	4465693	6.22%	6.22%
b) VRs sold otherwise than by equity shares	--	--	--
c) Warrants/convertible securities / any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) sold	--	--	--
<b>TOTAL (a + b + c)</b>	4465693	6.22%	6.22%



<b><u>After the sale, holding of:</u></b>			
a) Shares carrying voting rights	0.00	0.00%	0.00%
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/ any other instrument that entitles the seller to receive shares carrying voting rights in the TC (Specify holding in each category) after sale	--	--	--
<b>TOTAL (a + b + c)</b>	<b>0.00</b>	<b>0.00%</b>	<b>0.00%</b>
Mode of sale (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open-Market (Tendered in the Open Offer)		
Date of sale of shares	24.05.2018		
Equity share capital/ total voting capital of the TC before the said sale	7,17,84,984 Shares		
Equity share capital/total voting capital of the TC after the said sale	7,17,84,984 Shares		
Total diluted share / voting capital of the TC after the said sale	7,17,84,984 Shares		

**Note :**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED

*R. Chavri*



DIRECTOR

Place: New Delhi

Date : 24/05/2016