

Date : 08/05/2018

To
The Bombay Stock Exchange Ltd.
Listing Dept./ Dept. of Corporate Services
P.J. Towers, Dalal Street,
Mumbai-400 001.

Security Code: 511200
Security Id : MUNCAPM

Dear Sir/Madam,

Sub : Intimation of the Order passed by the Regional Director (RD), North Western Region (NWR), Ahmedabad

We hereby wish to inform you that the Company had file an application pursuant to the provisions of Section 233 of the Companies Act, 2013 for approval of Scheme of Merger of Wholly owned Subsidiary, Munoth Retail Private Limited with Munoth Capital Market Limited.

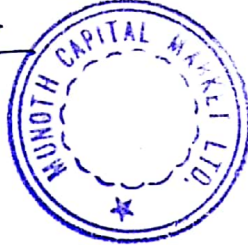
The Regional Director (NWR), Ahmedabad vide order number RD (NWR)/233/(019)/2017/429 dated 25.04.2018 confirmed and approved the Scheme of Merger and the Scheme shall be effective from 1st April, 2017. The scan copy of the order is attached herewith.

Kindly take note of the above.

Thanking You
Yours Faithfully

FOR, MUNOTH CAPITAL MARKET LIMITED


SHANTILAL JAIN
DIRECTOR & CFO
(DIN : 00370624)



Encl: RD Order

FORM NO. CAA.12

[Pursuant to section 233 and rule 25(5)]

CP (CA) No. 23/2017

Confirmation order of scheme of merger or amalgamation

between

Munoth Retail Private Limited

With

Munoth Capital Market Limited

Pursuant to the provisions of section 233, the scheme of compromise, arrangement or merger of Munoth Retail Private Limited (Transferor Company) with Munoth Capital Market Limited (Transferee Company) approved by their respective members and creditors as required under section 233(1)(b) and (d), is hereby confirmed and the scheme shall be effective from the 1st day of April, 2017 and the petitioner companies shall comply with the provisions of sub-section (11) of Section 233 and sub-section 3(i) of Section 232 respectively for payment of registration fees and stamp duty and Section 239 of the Companies Act, 2013 regarding preservation of books and papers of transferor company.

A copy of the approved scheme is attached to this order.


(M.V. CHAKRANARAYAN)

REGIONAL DIRECTOR

NWR, AHMEDABAD

Signature with seal

Dated on the 25th April, 2018

Place: Ahmedabad

To,

✓ **Munoth Capital Market Limited**

Shanti Nivas-Office building, Opp. Shapath-V,

Nr. Karnavati Club, S.G. Road,

Ahmedabad, Gujarat – 380 058.