



**PATEL ENGINEERING LTD.**

**CIN : L99999MH1949PLC007039**

**May 24, 2018**

To,

**Bombay Stock Exchange Ltd.,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

**The National Stock Exchange of India Ltd.**  
Exchange Plaza,  
Bandra - Kurla Complex,  
Mumbai - 400 051

**Company Code No. 531120**

**Company Code: PATELENG/EQ**

Dear Sirs,

**Subject – Update on Board Meeting scheduled for May 28, 2018**

The Company vide its letter dated May 21, 2018 intimated the Exchange on the Board Meeting scheduled for May 28, 2018, inter alia to consider and approve Standalone Financial Results of the Company for the quarter and financial year ended March 31, 2018 and Consolidated Financial results of the Company for the financial year ended March 31, 2018.

In terms of Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, in the meeting of Board of Directors scheduled for May 28, 2018, the Board of Directors shall also consider issue of balance Optionally Convertible Debentures (OCDs) to the Lenders of the company by conversion of unsustainable Debt, as per the applicable laws and extant regulations under the Scheme of S4A and subject to such necessary approvals as may be required.

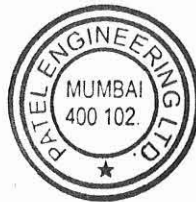
You are requested to take note of the same.

Thanking you,

Yours truly,

**For Patel Engineering Ltd.**

**Shobha Shetty**  
**Company Secretary**  
**Membership No. A17228**



REGD. OFFICE :

Patel Estate Road, Jogeshwari (W), Mumbai - 400 102. India  
Phone +91 22 26767500, 26782916 • Fax +91 22 26782455, 26781505  
E-mail headoffice@pateleng.com www.pateleng.com