

MEDIA RELEASE

CAPRI GLOBAL CAPITAL LIMITED ANNOUNCES Q4FY18 FINANCIAL RESULTS

Q4FY18 CONSOLIDATED TOTAL INCOME OF RS. 122.29 CRORE - UP 78.51%

Q4FY18 CONSOLIDATED NET PROFIT OF RS. 24.75 CRORE - UP 115.95%

FY18 CONSOLIDATED TOTAL INCOME OF RS. 394.70 CRORE – UP 67.89%

FY18 CONSOLIDATED NET PROFIT OF RS. 104.07 CRORE – UP 79.05%

BOOK VALUE INCREASED TO RS. 71.86 (FACE VALUE OF RS 2)

FY18 CONSOLIDATED NET NPA AT 1.32%

TOTAL ASSETS UNDER MANAGEMENT OF RS. 2,859.66 CRORE - INCREASE OF 56.85%

STANDALONE CAPITAL ADEQUACY RATIO AT 39.29%

BUSINESS HIGHLIGHTS

**MSME AUM AT RS. 1,558.79 CRORE
AT AVERAGE TICKET SIZE AT RS. 26 LAKHS**

**HOUSING FINANCE RECORDS PROFIT OF RS. 10.54 CRORE
ON AUM OF RS. 246.38 CRORE IN ITS FIRST FULL YEAR OF OPERATION**

Mumbai, May 26, 2018: Capri Global Capital Limited (CGCL), a leading NBFC in the MSME and Affordable Housing sector, today announced its financial results for the quarter and financial year ended March 31, 2018.

The key performance highlights are:

Consolidated results - Quarter ended March 31, 2018

- Q4 FY18 Total income of Rs. 122.29 Crore, as against Rs. 68.51 Crore in the corresponding previous period - an increase of 78.51%
- Q4 FY18 Net profit at Rs. 24.75 Crore - an increase of 115.95%
- Q4 FY18 Earnings per share of Rs. 1.41 (on Face Value of Rs. 2/- each)

Net Worth:

As on March 31, 2018, the net worth of the Company stood at Rs. 1,258.60 Crore - an increase of 8.44%.

Credit Rating:

As on March 31, 2018, the Company had a net debt equity ratio of 1.19 on standalone basis. The Company continues to enjoy high credit rating of 'A1+' for its short term borrowing program, A+ for its long term borrowing program for NBFC and A-' for its Housing Finance business by CARE Ratings.

Operational Review:

As on March 31, 2018, the total assets of the Company stood at Rs. 3,010.75 Crore - an increase of 51.59% and the total AUM stood at Rs. 2,859.66 Crore - an increase of 56.85%.

BUSINESS HIGHLIGHTS

MSME LENDING

- Total book size increased from Rs. 1,213.53 Crore to Rs. 1,558.79 Crore during FY18
- Average ticket size decreased from Rs. 30 Lakhs to Rs. 17 lakhs during the year
- Loans disbursed to around 3,000 customers over 60 cities in 8 states during FY18

HOUSING FINANCE

Capri Global Housing Finance Limited (CGHFL), a subsidiary of CGCL, is India's emerging Housing Finance Company with book size of over Rs. 246.38 Crore in its first full financial year of operations.

- PAT at Rs. 10.54 crore in first full year of operations.
- Average ticket size of Rs 12 lakhs.
- As on March 31, 2018, CGHFL has a wide distribution network with over 50 branches, serving over 2500 Customers, in 8 states - Maharashtra, Gujarat, Delhi, Rajasthan, Madhya Pradesh, Haryana, Punjab and Uttar Pradesh.

Shareholding Pattern of CGCL as on March 31, 2018:

Category	No. of Shares	Shareholding
Promoters	131242538	74.94%
Foreign Investors – FPIs NRIs etc	13979326	7.98%
Domestic Institutions / Banks / Mutual Funds	95722	0.05%
Indian Public and others	29817219	17.03%
	175134805	100.00%

About Capri Global Capital Limited

www.capriglobal.in
www.cgclhomeloans.com

t: @CapriGlobalCap f: /CapriGlobalCapitalLimited
t: @CGHFL f: /CGHFL

Capri Global Capital Limited (CGCL) is a Non-Banking Financial Company (NBFC) listed on Bombay Stock Exchange (BSE) and National Stock Exchange (NSE).

The Company operates in two major verticals – MSME Loans and Housing Finance – through its strong network of over 60 branches spread across 8 states and backed by a strong and committed workforce of over 1,400 employees in the country.

CGCL addresses the capital needs of MSMEs through its SME & Retail Lending vertical by offering multiple products: MSME business Loans, Working Capital Term Loans, Term Loans Against Property Rentals and Term Loans for Purchase of Property. Our tech-enabled processes and smart analytics ensure that we offer products tailored to meet the requirements of our customers

Capri Global Housing Finance Limited, a subsidiary of CGCL, operates in the affordable housing finance space and provides home loan to underserved and deserving Lower and Middle-Income families and is a key contributor to the PMs vision of “Housing for All” by 2022.

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