

Ref: MTEL/QC/2018/028

29th May, 2018

The BSE Limited	National Stock Exchange of India
Phiroze Jeejeebhoy Towers,	Limited
Dalal Street,	Exchange Plaza, Plot no. C/1, G Block,
Mumbai - 400 001	Bandra-Kurla Complex, Bandra (East)
	Mumbai - 400 051
Scrip Code : 534312	Scrip Code: MTEDUCARE

Subject: Declaration pursuant to Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosures) Requirements, 2015

Dear Sir/Madam,

We declare that the statutory auditors of the Company, M/s. MSKA & Associates, Chartered Accountants, have issued the audit report with an unmodified opinion in respect of the Audited Standalone and Consolidated Financial Results of the Company for the year ended March 31, 2018.

Kindly take the same on your record.

Thanking You,

For MT EDUCARE LIMITED

Mahesh Shetty Chairman & Managing Director DIN: 01526975

