

May 28, 2018

BSE Limited
Department of Corporate Services
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort,
Mumbai 400001

Dear Sirs,

Sub: Investor meet Security Code: 523405

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Para A of Part A of Schedule III thereto, we wish to inform you that the representatives of the Company have met with investors in Singapore and Hong Kong during the period between May 21, 2018 and May 24, 2018.

We request you to disseminate the above information on your website.

Thank You.

Yours faithfully, for JM Financial Limited

P K Choksi

& Group Head – Compliance, Legal & Company Secretary