



OMKAR
Always the leaders

OMKAR SPECIALITY CHEMICALS LIMITED

Regd. & Corporate Office : Unit - III, B-34, M.I.D.C., Badlapur (East), Thane - 421 503, Maharashtra, India

Tel. : +91 (0251) 2697340, 2690651, Fax : +91 (0251) 2697347, 2691572

Email : info@omkarchemicals.com Web. : www.omkarchemicals.com

CIN : L24110MH2005PLC151589

Ref. No.: OSCL/SE/2018-19

Date: May 30, 2018

To,

Corporate Services Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. BSE CODE –533317	Corporate Services Department National Stock Exchange of India Limited “Exchange Plaza”, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051. NSE CODE: OMKARCHEM
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Dear Sir,

**SUB: NEWSPAPER ADVERTISEMENTS
IN REGARD TO ISSUE OF EQUITY SHARES OF THE COMPANY ON A RIGHTS BASIS.**

In accordance to the regulation 9(3) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, this is to inform you that the Company has published on Friday, May 12, 2017 and Tuesday, May 29, 2018, published an advertisement in the following newspaper, announcing the filing of the Draft Letter of Offer in relation to the Issue and inviting comments from the members of the public in relation to the disclosure made in the draft Letter of Offer:

- a. Business Standards (All editions) (English)
- b. Mumbai Lakshdeep (Marathi)

Pursuant to the provisions of the Regulation 47 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 we are enclosing herewith a copy of the newspaper advertisements published.

This is for your reference and records.

Thanking you,

Yours Truly,

For **OMKAR SPECIALITY CHEMICALS LIMITED**

Sd/-

SUNNY PAGARE

COMPANY SECRETARY AND COMPLIANCE OFFICER

(M. NO. F8896)

Encl: as above.



नई दिल्ली नगरपालिका परिषद
NCT of Delhi Municipal Corporation

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT AN OFFER DOCUMENT ANNOUNCEMENT. NOT FOR PUBLICATION AND DISTRIBUTION OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



OMKAR SPECIALITY CHEMICALS LIMITED

Our Company was originally incorporated as Omkar Speciality Chemicals Private Limited on February 24, 2005 and was registered with the Registrar of Companies, Maharashtra. It was converted into a Public Limited Company under the name Omkar Speciality Chemicals Limited on March 18, 2010 and a fresh certificate of incorporation consequent such conversion was granted by the Registrar of Companies, Maharashtra on March 18, 2010.

CIN: L24110MH2005PLC151589, Registered & Corporate Office: B-34, MIDC, Badlapur (E), Thane- 421503, Maharashtra
Tel No.: +91-251-2690651/2697340; Fax No.: +91-251-2691572.

Website: www.omkarchemicals.com; Email: info@omkarchemicals.com

Contact Person: Mr. Sunny Pagare, Company Secretary & Compliance officer; Email: cs@omkarchemicals.com

Name of Promoters: Mr. Pravin S. Herlekar and Mr. Omkar P. Herlekar ("Pursuant to reclassification of Promoter/Promoter Group, Mr. Omkar P. Herlekar will cease to part of Promoter/Promoter Group, for which approval from Stock Exchanges is awaited. For details, please refer to page no. 156 of the Draft Letter of Offer")

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ONLY

ISSUE OF 4,11,56,008 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") FOR CASH AT A PRICE OF ₹ [x] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [y] PER EQUITY SHARE ("ISSUE PRICE") AGGREGATING TO AN AMOUNT UPTO ₹ [z] LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF TWO EQUITY SHARES FOR EVERY ONE FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON [a] ("THE ISSUE"). THE ISSUE PRICE OF EACH RIGHTS EQUITY SHARES IS [b] TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE ENTIRE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES SHALL BE PAYABLE ON APPLICATION.

This Public Announcement is being made in compliance with the provisions of Regulation 9(3) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 as amended ("SEBI ICDR Regulations"), to state that Omkar Speciality Chemicals Limited is proposing subject to the requisite approvals, market conditions and other considerations, an issue of equity shares on rights basis and has on May 28, 2018 filed the Draft Letter of Offer ("DLOO") dated May 23, 2018 with the Securities and Exchange Board of India ("SEBI"). Pursuant to Regulation 9(1) of the SEBI ICDR Regulations, the DLOO filed with the SEBI is open to public, for comments, if any. The DLOO is hosted on the website of the SEBI, BSE, NSE at www.sebi.gov.in, www.bseindia.com, www.nseindia.com, respectively, on the website of the Lead Manager at www.almondzglobal.com and on the website of the Company at www.omkarchemicals.com. All members of the public are hereby invited to provide their comments on the DLOO to SEBI with respect to the disclosures made in the DLOO. The public is requested to send a copy of the comments send to SEBI, to the company and the Lead Manager at their respective addresses mentioned herein. All comments must be received by the company or by the Lead Manager on or before 5 p.m. on the 21st (Twenty First) day from the aforementioned date of filing the DLOO with SEBI.

This announcement has been prepared for publication in India and may not be released in any other jurisdiction. Please note that the distribution of DLOO and the Issue of equity shares on a rights basis to person in certain jurisdiction outside India may be restricted by legal requirements prevailing in those jurisdictions. Accordingly, any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted and agreed that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, such person is not and will not be in the United States and/or in other restricted jurisdictions. The Rights Equity Shares of the company have not been and will not be registered under the United States Securities Act of 1933, as amended ("Securities Act"), or in other jurisdiction which have any restriction in connection with offering, issuing and allotting Rights Equity Shares within its jurisdiction and/or to its citizen. The offering to which the DLOO related is not and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States or any other jurisdiction other than India or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement.

Investments in equity and equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of the Company and the Issue including the risk involved. The Equity Shares issued in the Issue have not been recommended or approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Draft Letter of Offer. Investors are advised to refer to the section titled "Risk Factors" beginning on page no. 15 of the DLOO before making an investment in the Issue.

Note: Capitalised terms not defined herein shall have the same meanings ascribed to such terms in the Draft Letter of Offer ("DLOO").

LEAD MANAGER TO THE ISSUE

ALMONDZ GLOBAL SECURITIES LIMITED
F-33/3, Okhla Industrial Area, Phase-II,
New Delhi - 110 020
Tel.: 011-43500700/800
Fax: 011-43500787
Website: www.almondzglobal.com
Email: omkar.rights@almondz.com
Investor Grievance Email Id:
complaint@almondz.com
Contact Person: Mr. Ajay Pratap
SEBI Registration No.: INM000000834

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LTD.
Bharat Tin Works Building, 1st Floor,
Opp. Vasant Oasis, Makwana Road, Marol
Andheri (East), Mumbai - 400 059
Tel.: 022-6263 8200, Fax: 022-6263 8299
Website: www.bigshareonline.com
Email: rightsissue@bigshareonline.com
Investor Grievance Email Id:
investor@bigshareonline.com
Contact Person: Mr. Ashish Bhope
SEBI Registration No.: INR 000001385

Place: Maharashtra
Date: May 28, 2018

For Omkar Speciality Chemicals Limited
On behalf of Board of Directors
Sd/-

Omkar Speciality Chemicals Limited is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares of Rights basis and has filed a Draft Letter of Offer with the Securities and Exchange Board of India. The Draft Letter of Offer is available on the websites of SEBI, BSE, NSE at www.sebi.gov.in, www.bseindia.com, www.nseindia.com, respectively, on the website of the Lead Manager at www.almondzglobal.com and on the website of the Company at www.omkarchemicals.com. Investors should note that investment in securities involves a high degree of risk and are requested to refer to the DLOO, including the section "Risk Factor" from page no. 15 to 44 of Draft Letter of Offer ("DLOO").

INTERCONTINENTAL LEASING AND



9 बैंक यूनियनों के संगठन यूएफबीयू के हड़ताल नोटिस के मुताबिक, 'हाल के वर्षों में कर्मचारियों का काम और कारोबार की मात्रा बढ़ी है। इसके साथ ही गैर बैंकिंग काम काज भी दिया गया है। विभिन्न सरकारी योजनाओं की वजह से कर्मचारियों पर बोझ बढ़ा है।'

एक और मसला यूनियनों ने उठाया है कि आईबीए का फैसला तृतीय श्रेणी के अधिकारियों तक सीमित है। वहीं बैंक यूनियन स्केल 7 तक के अधिकारियों के वेतन में बढ़ोतरी की मांग कर रहे हैं, जिनमें जनरल मैनेजर, डिप्टी जनरल मैनेजर, असिस्टेंट जनरल मैनेजर और डिविजनल मैनेजर भी शामिल हैं। मुख्य श्रम आयुक्त ने बैंक प्रबंधन से कहा कि इन अधिकारियों को भी वेतन पर बातचीत में शामिल करने पर विचार किया जाना चाहिए, जैसा कि पहले होता रहा है।

गया कि उन्होंने अभी बातचीत नहीं की है और आगे वार्ता को र हैं।' बहरहाल बैंक यूनियनों का तर्क है कि वेतन बढ़ोतरी को खराब कर्ज नहीं जोड़ना चाहिए क्योंकि बैंक कर्मचारी कठिन श्रम से बैंकों कामकाज में योगदान दे रहे हैं। पिछली बार 2012 में वेतन बढ़ोतरी 1 नवंबर 2012 और 31 दिसंबर 2017 के बीच के लिए करीब 15 प्रतिशत बढ़ाया गया था।

स्टरलाइट संयंत्र सील

न है। पनीरसेल्वम और अन्य उच्च मंत्री विरोध प्रदर्शन में घायल लोगों को देखने गए। मुख्यमंत्री ने कहा कि जो घायल हुए हैं, उनका इलाज किया जा रहा है और वेतन बढ़ोतरी के लिए अपनी मर्जी से ही भी अस्पताल जा सकते हैं। इस घोषणा के बाद से जिला प्रशासन ने जिलाधिकारी संदीपरी के नेतृत्व में फैक्ट्री पर कारी आदेश चस्पा कर उसे सील दिया। नंदूरी ने कहा, 'पर्यावरण प्रदूषण के जो जो के मुताबिक इस संयंत्र को स्थायी रूप से बंद करा गया है। संयंत्र ने प्रदूषण नियंत्रण बोर्ड की सिफारिशों का पालन नहीं किया है और उसे अप्रैल 2018 से कामकाज बंद करने को कहा गया था। अब इसे

स्थायी रूप से बंद कर दिया गया है।' उन्होंने कहा कि प्रशासन ने कंपनी के अधिकारियों को फैक्ट्री न चलाने का आदेश दिया है। कंपनी का दावा है कि स्टरलाइट कॉपर प्रत्यक्ष रूप से 3,500 और अप्रत्यक्ष रूप से 20,000 लोगों को रोजगार प्रदान करती है। यह देश की जरूरत के 36 प्रतिशत और वैश्विक स्तर पर 3 प्रतिशत संवर्धित तांबे की आपूर्ति करती है। स्टरलाइट कॉपर के मुख्य कार्याधिकारी पी रामनाथ से तुरंत संपर्क नहीं हो पाया। स्टरलाइट कॉपर संयंत्र के विरोध में 22 मई को हुई व्यापक हिंसा में पुलिस गोलीबारी में 12 लोगों की मौत हो गई थी और पुलिस की गोली से घायल एक व्यक्ति की मौत अगले दिन हुई थी।

नपुर्जा निर्यातकों की चिंता

क्षा जांच के तहत यह देखा गया कि वाहन और उसके नपुर्जा के आयात से घरेलू उद्योग पर उसकी शोष व नए विकास,

श्रेणी में कुल वैश्विक निर्यात बाजार में अमेरिका को हिस्सेदारी 22 प्रतिशत है। एक्सा के महानिदेशक विन्नी

क्रमांक: २८.०५.२०१८

PUBLIC NOTICE

Jaswant Singh Ajmani hereby given public that I am third owner of Flat No. 6 in Om Ashirwad Co-op Housing Society Navghar Road, Bhayandar (East) Flat No. 401105 and my Second Original Sale Deed executed between M.V.S. Prashant and S. Ganapathi of Flat No. 6 in Ashirwad CHS Ltd. has been lost/ misplaced due renovation of flat and I have reported in Navghar Police Station, Bhayandar (East) by property missing No. dated 04/05/2017. All person are hereby informed not to deal or carry out transaction with anyone on the basis of the missing document. If anyone has found or carried out or being carried out any transaction on said address within 15 days of the publication of this notice.

Jaswant Singh Ajmani
Flat No. 6 in Om Ashirwad CHS Ltd,
Navghar Road, Bhayandar (East)
Flat No. 401105
Date: 29/05/2018

PUBLIC NOTICE

is hereby given that Share Certificate Distinctive Nos from 6 to 10 of Sai Co-op. Hsg. Soc. Ltd. situated at Plot No. 10, Sector-5, Kharghar, Navi Mumbai-401105, in the name of Shri. Prashant Patil has been reported lost/ misplaced and application has been made by him to the Registrar of Companies for issue of duplicate share certificate. Society hereby invites claims or objections within the period of 14 (fourteen) days from the publication of this notice. In case of any objections are received during the period the society shall be free to issue duplicate share certificate.

For & On behalf of Sai Pooja
29/05/2018 Co-op. Hsg. Soc. Ltd.
Navi Mumbai Sd/
(Hon. Secretary)

युवराज हायजिन प्रॉडक्ट्स लिमिटेड

सं. एन. ०२२-२७८८४९९
मुख्यालय: प्लॉट क्र. १-६५०, १ला
एटीसी इंडस्ट्रियल इस्टेट, एमआयडीसी,
ने गाव, महापे, नवी मुंबई-४००७०५.
दूर. क्र.: ०२२-२७८८४९९.
ई-मेल: yhp@hic.in
वेबसाईट: www.hic.in

सूचना

एटीसी अॅण्ड एक्सचेंज बोर्ड ऑफ इंडिया
द्वारे ऑटोमॅटिक अॅण्ड डिस्कलोजर
मेंट्स) रेग्युलेशन्स २०१५ च्या नियम
१९ नुसार येथे सूचना देण्यात येत आहे की,
दि. २०१८ रोजी संपल्या तिमाही व
ता कंपनीचे लेखापरीक्षित वित्तीय निष्कर्ष
स घेणे व मान्यता देणे याकरिता होणारी
या संचालक मंडळाची सभा पुढे वकल्प्यात
असून आता बुधवार, दि. ३० मे, २०१८
ला आहे.

संघटना कंपनीचे शेअर्स जेथे सूचिबद्ध आहेत
बीएसई लिमिटेड व
www.bseindia.com) आणि कंपनीच्या
www.hic.in वेबसाईटवर उपलब्ध आहेत.

राज हायजिन प्रॉडक्ट्स लिमिटेडकरिता
विशाल कामपाणी
व्यवस्थापकीयसंचालक
डीआयएन: ०३३३५७१७

नवी मुंबई
२८.०५.२०१८

पब्लीक नॉटिस

डीआयएन: ००५१३७८८

ठिकाण : मुंबई
दिनांक : २८.०५.२०१८

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Website: www.omkarchemicals.com; Email: info@omkarchemicals.com
Contact Person: Mr. Sunny Pagare, Company Secretary & Compliance officer; Email: cs@omkarchemicals.com

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LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 ALMONDZ GLOBAL SECURITIES LIMITED F-33/3, Okhla Industrial Area, Phase-II, New Delhi - 110 020 Tel.: 011-43500700/800 Fax: 011-43500787 Website: www.almondzglobal.com Email: omkar.rights@almondz.com Investor Grievance Email Id: complaint@almondz.com Contact Person: Mr. Ajay Pratap SEBI Registration No.: INM000000834	 BIGSHARE SERVICES PRIVATE LTD. Bharat Tin Works Building, 1st Floor, Opp. Vasant Oasis, Makwana Road, Marol Andheri(East), Mumbai - 400 059 Tel.: 022-6263 8200, Fax: 022-6263 8299 Website: www.bigshareonline.com Email: rightsissue@bigshareonline.com Investor Grievance Email Id: investor@bigshareonline.com Contact Person: Mr. Ashish Bhope SEBI Registration No.: INR 000001385

Place: Maharashtra
Date: May 28, 2018

For Omkar Speciality Chemicals Limited
On behalf of Board of Directors
Sd/

Omkar Speciality Chemicals Limited is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares of Rights basis and has filed a Draft Letter of Offer with the Securities and Exchange Board of India. The Draft Letter of Offer is available on the websites of SEBI, BSE, NSE at www.sebi.gov.in, www.bseindia.com, www.nseindia.com, respectively, on the website of the Lead Manager at www.almondzglobal.com and on the website of the Company at www.omkarchemicals.com. Investors should note that investment in securities involves a high degree of risk and are requested to refer to the DLOO, including the section "Risk Factor" from page no. 15 to 44 of Draft Letter of Offer ("DLOO").

cial Company (Non-deposit taking) therefore Indian
the company in respect of Financial year 2017-2018
counting Standards) Rules, 2006 (AS Rules) and any
Affairs.

By Order of Board
For Saraswati Commercial (India) Limited
Sd/
VV Sureshkumar
Director
DIN: 00053859

es Ltd.

ar (W), Mumbai 400 052
onse@tips.in Website: www.tips.in

Results for the 2018

(₹ in lacs)

Quarter Ended	Year Ended	Year Ended	
31.03.2017	31.03.2018	31.03.2017	
(Audited)	(Audited)	(Audited)	
1	2,477.31	4,995.39	6,643.41
2	68.88	402.59	431.81
3	68.88	402.59	431.81
4	52.78	315.41	300.17
5	63.46	340.39	303.50
6	1,431.87	1,431.87	1,431.87
7	-	5,535.86	5,370.37
8	0.37	2.20	2.10
9	0.37	2.20	2.10

Financial Results for the Quarter and
ation 33 of the SEBI (Listing and Other
Dilone Financial Results for the Quarter
ar (www.bseindia.com / www.nseindia.com)

By Order of the Board
For Tips Industries Ltd.

Kumar S. Taurani
Chairman & Managing Director

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A OFFER DOCUMENT ANNOUNCEMENT. NOT FOR PUBLICATION AND DISTRIBUTION OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT



OMKAR SPECIALITY CHEMICALS LIMITED

Our Company was originally incorporated as Omkar Speciality Chemicals Private Limited on February 24, 2005 and was registered with the Registrar of Companies, Maharashtra. It was converted into a Public Limited Company under the name Omkar Speciality Chemicals Limited on March 18, 2010 and a fresh certificate of incorporation consequent such conversion was granted by the Registrar of Companies, Maharashtra on March 18, 2010.

CIN: L24110MH2005PLC151589, Registered & Corporate Office: B-34, MIDC, Badlapur (E), Thane- 421503, Maharashtra
Tel No.: +91-251-2690651/2697340; Fax No.: +91-251-2691572.

Website: www.omkarchemicals.com; Email: info@omkarchemicals.com

Contact Person: Mr. Sunny Pagare, Company Secretary & Compliance officer; Email: cs@omkarchemicals.com

Name of Promoters: Mr. Pravin S. Herlekar and Mr. Omkar P. Herlekar ("Pursuant to reclassification of Promoter/Promoter Group, Mr. Omkar P. Herlekar will cease to part of Promoter/Promoter Group, for which approval from Stock Exchanges is awaited. For details, please refer to page no. 156 of the Draft Letter of Offer

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ONLY

ISSUE OF 4,11,56,008 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+] PER EQUITY SHARE ("ISSUE PRICE") AGGREGATING TO AN AMOUNT UPTO ₹ [+] LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF TWO EQUITY SHARES FOR EVERY ONE FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON [+] ("THE ISSUE"). THE ISSUE PRICE OF EACH RIGHTS EQUITY SHARES IS [+] TIMES THE FACE VALUE OF THE EQUITY SHARES.

THE ENTIRE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES SHALL BE PAYABLE ON APPLICATION.

This Public Announcement is being made in compliance with the provisions of Regulation 9(3) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 as amended ('SEBI ICDR Regulations'), to state that Omkar Speciality Chemicals Limited is proposing subject to the requisite approvals, market conditions and other considerations, an Issue of equity shares on rights basis and has on May 28, 2018 filed the Draft Letter of Offer ("DLOO") dated May 23, 2018 with the Securities and Exchange Board of India ('SEBI'). Pursuant to Regulation 9(1) of the SEBI ICDR Regulations, the DLOO filed with the SEBI is open to public, for comments, if any. The DLOO is hosted on the website of the SEBI, BSE, NSE at www.sebi.gov.in, www.bseindia.com, www.nseindia.com, respectively, on the website of the Lead Manager at www.almondzglobal.com and on the website of the Company at www.omkarchemicals.com. All members of the public are hereby invited to provide their comments on the DLOO to SEBI with respect to the disclosures made in the DLOO. The public is requested to send a copy of the comments send to SEBI, to the company and the Lead Manager at their respective addresses mentioned herein. All comments must be received by the company or by the Lead Manager on or before 5 p.m. on the 21st (Twenty First) day from the aforementioned date of filing the DLOO with SEBI.

This announcement has been prepared for publication in India and may not be released in any other jurisdiction. Please note that the distribution of DLOO and the Issue of equity shares on a rights basis to person in certain jurisdiction outside India may be restricted by legal requirements prevailing in those jurisdictions. Accordingly, any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted and agreed that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, such person is not and will not be in the United States and/or in other restricted jurisdictions. The Rights Equity Shares of the company have not been and will not be registered under the United States Securities Act of 1933, as amended ('Securities Act'), or in other jurisdiction which have any restriction in connection with offering, issuing and allotting Rights Equity Shares within its jurisdiction and/or to its citizen. The offering to which the DLOO related is not and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States or any other jurisdiction other than India or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement.

Investments in equity and equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of the Company and the Issue including the risk involved. The Equity Shares issued in the issue have not been recommended or approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Draft Letter of Offer. Investors are advised to refer to the section titled 'Risk Factors' beginning on page no. 15 of the DLOO before making an investment in the Issue.

Note: Capitalised terms not defined herein shall have the same meanings ascribed to such terms in the Draft Letter of Offer ('DLOO').

LEAD MANAGER TO THE ISSUE

ALMONDZ GLOBAL SECURITIES LIMITED
F-33/3, Okhla Industrial Area, Phase-II,
New Delhi - 110 020
Tel.: 011-43500700/800
Fax: 011-43500787
Website: www.almondzglobal.com
Email: omkar.rights@almondz.com
Investor Grievance Email Id:
complaint@almondz.com
Contact Person: Mr. Ajay Pratap
SEBI Registration No.: INM000000834

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LTD.
Bharat Tin Works Building, 1st Floor,
Opp. Vasant Oasis, Makwana Road, Marol
Andheri (East), Mumbai - 400 059
Tel.: 022-6263 8200, Fax: 022-6263 8299
Website: www.bigshareonline.com
Email: rightsissue@bigshareonline.com
Investor Grievance Email Id:
investor@bigshareonline.com
Contact Person: Mr. Ashish Bhope
SEBI Registration No.: INR 000001385

Place: Maharashtra
Date: May 28, 2018

For Omkar Speciality Chemicals Limited
On behalf of Board of Directors

Sd/-

Omkar Speciality Chemicals Limited is proposing, subject to requisite approvals, market conditions and other considerations, to Issue Equity Shares of Rights basis and has filed a Draft Letter of Offer with the Securities and Exchange Board of India. The Draft Letter of Offer is available on the websites of SEBI, BSE, NSE at www.sebi.gov.in, www.bseindia.com, www.nseindia.com, respectively, on the website of the Lead Manager at www.almondzglobal.com and on the website of the Company at www.omkarchemicals.com. Investors should note that investment in securities involves a high degree of risk and are requested to refer to the DLOO, including the section "Risk Factor" from page no. 15 to 44 of Draft Letter of Offer ('DLOO').

Year ended	Year ended			Quarter ended		Year ended
	31-03-2017 Audited	31-03-2018 Audited	31-03-2017 Audited	31-03-2018 Audited	31-03-2017 Unaudited	
475.36	2,275.13	2,339.53	3,546.47	3,704.34	3,422.37	14,177.47
10.27)	318.41	(12.69)	262.63	181.42	(306.71)	622.71
92.21)	-	4,324.49	-	-	(354.71)	-
53.84)	447.53	(4,968.31)	414.13	17.03	(594.45)	732.08
53.84)	450.08	(4,968.31)	444.22	177.03	(594.45)	762.18
593.68)	1,693.68	1,693.68	1,693.68	1,693.68	1,693.68	1,693.68
(3.27)	2.64	8,541.82 (29.33)	2.45	1.05	(3.51)	4.32

with the Stock Exchange under Regulation 33 of the SEBI (Listing O) the audited financial results is available on the Stock Exchange ():

By order of the b

Sd/-

A.Prabhakara

DIN-0226390

D, BANGALORE



YEAR ENDED MARCH 31, 2018

(Rs in Lakhs)

Year ended	Consolidated		
	Year ended	Year ended	Year ended
March 31, 2017	March 31, 2018	March 31, 2018	March 31, 2017
Audited	Audited	Audited	Audited
17,222	39,454	38,595	64,274
(652)	(7,683)	(8,714)	(5,232)
902	(7,569)	(8,600)	(3,690)
6,641	6,641	6,641	6,641
NA	NA	NA	NA
(0.98)	(11.57)	(13.12)	(8.47)
(0.98)	(11.57)	(13.12)	(8.47)
(0.98)	(11.57)	(13.12)	(8.47)
(0.98)	(11.57)	(13.12)	(8.47)

CENTRAL RA

Supply of braille Notice

Sr.No.1. Tender No.:
Item Description:- S
Coach set of Braille N
Coaches to ICF / MD
issued status 1 rev. 00
Drg. No. 1) Sleeper class
140.8.3.011 col-1, 1 set 2
sticker plate with Braille
140.8.3.012 col-1, 1 s
plate for seat and berth
329.6.4.039 col. VIII, 1 se
with Braille script to Dr
col. I, 1 set. As per annex
Quantity :- 560 Set,
opening:- 27-JUN-18
details of tenders are
Central Railway Off
www.ireps.gov.in
documents can be down
website.

Tender Notice No. CW
85176164A / 2018

Dial 138 for Rail-related Sugg

**YUVRAAJ H
PRODUCTS**

CIN: L74999MH1995
Regd. Office: Plot No.
TTC Industrial Estate,
Village, Mahape, Navi
Tel No: 022-27784491 E
Website: www.yuvraajh.com

NOTIC

Notice is hereby g
of Regulations 29 a
(Listing Obligations
Requirements)

ard of Directors in their meeting held on May 28, 2018.

itory auditors of the Company.

2018 filed with the Stock Exchanges under Regulation 33 of