



May 9, 2018

BSE Limited

Floor 25, P. J. Towers
Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sirs,

Sub: Compliance with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We enclose a certificate dated May 9, 2018 received from Vistra ITCL (India) Limited, Debenture Trustee, pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Non-Convertible Debentures of the Company listed on National Stock Exchange of India Limited.

We request you to take the same on record.

Thanking you,

Yours faithfully,
For Jubilant Life Sciences Limited

Rajiv Shah
Company Secretary

Encl.: as above

A Jubilant Bhartia Company

OUR VALUES



Jubilant Life Sciences Limited

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Noida-201 301, UP, India
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Fax: +91 120 4234895-96
www.jubl.com

Regd Office:
Bhartiagram, Gajraula
Distt. Amroha - 244 223,
UP, India
CIN : L24116UP1978PLC004624

May 09, 2018

To,
Mr. Hari S Bhartia
Co-Chairman and Managing Director,
Jubilant Life Sciences Limited
Bhartiagram, Gajraula, Amroha
Uttar Pradesh 244223

Dear Sir,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for March 31, 2018.

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited (formerly known as IL&FS Trust Company Limited), are acting as a Debenture Trustee for the Secured, Rated, Listed, Redeemable, Non-Convertible Debenture issue aggregating to Rs. 495 crores of Jubilant Life Sciences Limited (“Company”).

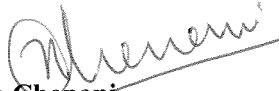
With reference to above we have received the following documents from the Company and have noted its contents without verification:

1. Chartered Accountants Certificate containing information required as per Regulation 52(4) of SEBI (LODR) Regulations, 2015 dated May 09, 2018.
2. Information required as per Regulation 52(4) of SEBI (LODR) Regulations, 2015 dated May 09, 2018
Signed by Mr. Rajiv Shah (Company Secretary of the Company)
3. Statement of Standalone Audited Results for the quarter and year ended March 31, 2018
4. Credit Rating Letter (India Ratings and Research) dated September 22, 2017.

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You.

Yours sincerely,
For Vistra ITCL (India) Limited
(Formerly known as IL&FS Trust Company Limited)


Jatin Chonani
Compliance Officer

Place: Mumbai