

Date: 19th May, 2018

To,
The Manager,
Corporate Filings Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

The Manager,
Listing Compliance Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

Security Code: 540679

Symbol: SMSLIFE

Dear Sir/Madam,

Subject: Notice of Board Meeting to be held on 28.05.2018

NOTICE is hereby given pursuant to Regulation 29 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, that the meeting of the Board of Directors of the Company will be held on Monday, the 28th May, 2018, at the Registered Office of the Company, *inter alia*, to consider the following items:

1. To consider and approve the Financial Results for Quarter ended on 31st March, 2018.
2. To consider and approve the Annual Audited Financial Statements for the financial year ended on 31st March, 2018.
3. To consider, recommend dividend, **if any**, for the financial year 2017-18.

Further please note that pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015 and our Code for "Regulation and Prohibition of Insider Trading" Trading Window of the company for Insiders shall remain closed from, **21st May, 2018 to 30th May, 2018** (both days inclusive).

Please take the same into your records.

Yours faithfully

For SMS Lifesciences India Limited



Pavan Pise
Company Secretary