



**DILIP BUILDCON LIMITED**  
INFRASTRUCTURE & BEYOND

**Date: 23.05.2018**

To

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001, India

**National Stock Exchange of India Limited**  
Exchange Plaza  
Bandra Kurla Complex  
Bandra East  
Mumbai 400 051

Stock Symbol -540047

Stock Symbol -DBL

**Sub:- REVISED Disclosure by the Promoters to the Stock Exchange for encumbrance of shares, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Dear Sir,**

Please find enclosed herewith the **REVISED** disclosure received from Mr. Dilip Suryavanshi and Mr. Devendra Jain, promoters of the Company for encumbrance of their equity shares, in the format prescribed in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Request you to kindly take the same on record and oblige.

Thanking you

**For and on behalf of  
Dilip Buildcon Limited**

  
**Abhishek Singhwa Stava**  
Company Secretary



**Regd. Office :**

Plot No. 5, Inside Govind Narayan Singh Gate,  
Chuna Bhatti, Kolar Road, Bhopal - 462 016 (M.P.)  
Ph. : 0755-4029999, Fax : 0755-4029998

E-mail : db@dilipbuildcon.co.in, Website : www.dilipbuildcon.com

Date: 23.05.2018

To,

**BSE Limited**  
PhirozeJeejeebhoy Towers  
Dalal Street  
Mumbai- 400001, India

**National Stock Exchange of India Limited**  
Exchange Plaza  
BandraKulra Complex  
Bandra East  
Mumbai 400 051

**Dilip Buildcon Limited**  
Plot No- 5, Inside Govind Narayan  
Singh Gate,  
Chuna Bhatti, Kolar Road,  
Bhopal- 462016 (M.P).

**Sub:- REVISED Disclosure by the Promoter to the stock exchanges and to the Target Company for encumbrance of shares, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Ref : Disclosure submitted to the Company on May 7, 2018 , May 8, 2018, May 18, 2018 and May 19, 2018**

Dear Sir/Madam,

With reference to the subject cited above, please find enclosed the **REVISED** disclosure in the format prescribed in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to pledge of following equity shares of Dilip Buildcon Limited in favour of RBL Bank Limited.


Name of Promoters	Date of Pledge	No. of Equity shares pledged	Name of Bank pledged in favour
Dilip Suryavanshi	07.05.2018	695000	RBL Bank Limited
	18.05.2018	131655	
Devendra Jain	08.05.2018	695000	RBL Bank Limited
	19.05.2018	3177345	

Further to clarify that above mentioned equity shares has been pledged as a security for the issuance of performance Bank Guarantee for the HAM projects bagged by Dilip Buildcon Limited. In all HAM projects the concessionaire gets a time of 150 days from the date of signing of the concession agreement to financially close the project. As and when the project is financially closed, the Company usually get the fund based (term loan) & non fund based (performance bank guarantee) limits to execute the project. However, the company has to provide the performance Bank Guarantee to the authority within 30 days from the date of signing of concession agreement. Therefore this performance bank guarantee issued by RBL Bank Limited will serve as a temporary arrangement till the project is financially closed within 5 months and the above pledged equity shares shall also be released accordingly.

Request you to kindly take the same on record and oblige.

Thanking you

For and on behalf of Devendra Jain, Promoter  
of Dilip Buildcon Limited

  
**Dilip Suryavanshi**  
Promoter of Dilip Buildcon Limited

Enclosure: - Revised Annexure -1

**ANNEXURE -- 1**

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011											
Name of the Target Company(TC) Dilip Buildcon Limited											
Names of the stock exchanges where the shares of the target company are listed BSE Limited and National Stock Exchange of India Limited											
Date of reporting 07.05.2018											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked Dilip Suryavanshi											
Name of the promoter (s) or PACs with whom* Dilip Suryavanshi											
Details of the creation of encumbrance:											
Name of the promoter (s) or PACs with whom*	Promoter holding in the target company (1)	Promoter holding already encumbered (2)		Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of total share capital	Post event holding of encumbered shares (creation shares (2)+(3) /	
		Number	% of total share capital								Name of the entity in whose favor shares encumbered***
Dilip Suryavanshi	55673487	40.71	6470000	4.73	05.05.2018	Pledge	Exclusive charge by way of Pledge of equity Shares as a security for the issuance of performance Bank Guarantee of HAM projects bagged by Dilip Buildcon Limited . These shares shall be released after getting financial closure of the HAM projects which is likely to be achieved maximum period of 5 month from the date of signing of the concession agreement .	695000	0.51	7165000	5.24

Signature :   
Dilip Suryavanshi  
Promoter

Place : Bhopal

Date : 07.05.2018

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

**ANNEXURE – 1**

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011													
Name of the Target Company(TC) Dilip Buildcon Limited													
Names of the stock exchanges where the shares of the target company are listed BSE Limited and National Stock Exchange of India Limited													
Date of reporting 08.05.2018													
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked Devendra Jain													
Details of the creation of encumbrance: 07.05.2018													
Details of events pertaining to encumbrance (3)													
Name of the promoter (s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge / lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favor shares are encumbered ***	Number	% of total share capital
Devendra Jain	35863572	26.22	Nil	Nil	Creation	07.05.2018	Pledge	Exclusive charge by way of Pledge of equity Shares as a security for the issuance of performance Bank Guarantee of HAM projects bagged by Dilip Buildcon Limited . These shares shall be released after getting financial closure of the HAM projects which is likely to be achieved maximum period of 5 month from the date of signing of the concession agreement .	695000	0.51	RBL BANK LIMITED	695000	0.51

Signature :  
for and on behalf of Devendra Jain, Promoter of Dilip Buildcon Limited

Dilip Suryavanshi  
Promoter of Dilip Buildcon Limited  
Place :Bhopal

Date :08.05.2018

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

**ANNEXURE - I**

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011													
Name of the Target Company(TC) Dilip Buildcon Limited													
Names of the stock exchanges where the shares of the target company are listed BSE Limited and National Stock Exchange of India Limited													
Date of reporting 18.05.2018													
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked Dilip Suryavanshi													
Details of the creation of encumbrance:													
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favor shares encumbered ***	Post event holding of encumbered shares (creation)	
	Number	% of total share capital	Number	% of total share capital								Number	% of total share capital
Dilip Suryavanshi	55673487	40.71	6415000	4.69	Creation	17.05.2018	Pledge	Exclusive charge by way of Pledge of equity Shares as a security for the Issuance of performance Bank Guarantee of HAM projects bagged by Dilip Buildcon Limited . These shares shall be released after getting financial closure of the HAM projects which is likely to be achieved maximum period of 5 month from the date of signing of the concession agreement .	131655	0.10	RBL Bank Limited	6546655	4.79

Signature :   
Dilip Suryavanshi  
Promoter

Place : Bhopal

Date : 18.05.2018

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

**ANNEXURE - 1**

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011													
Name of the Target Company(TC) Dilip Buildcon Limited													
Names of the stock exchanges where the shares of the target company are listed BSE Limited and National Stock Exchange of India Limited													
Date of reporting 19.05.2018													
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked Devendra Jain													
Details of the creation of encumbrance: 17.05.2018													
Name of the promoter (s) or PACs with whom*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favor shares encumbered ***	Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)]} / Number	% of total share capital
	Number	% of total share capital	Number	% of total share capital									
Devendra Jain	35863572	26.22	695000	0.51	Creation	17.05.2018	Pledge	Exclusive charge by way of Pledge of equity Shares as a security for the issuance of performance Bank Guarantee of HAM projects bagged by Dilip Buildcon Limited. These shares shall be released after getting financial closure of the HAM projects which is likely to be achieved maximum period of 5 month from the date of signing of the concession agreement.	3177345	2.32	RBL BANK LIMITED	3672345	2.63

Signature :  
for and on behalf of Devendra Jain, Promoter of Dilip Buildcon Limited

Dilip Suryavanshi  
Promoter of Dilip Buildcon Limited

Date :19.05.2018

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.