



RAJ OIL MILLS LTD.

May 30, 2018

To,

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai- 400 001

National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block, Bandra-Kurla
Complex, Bandra (E), Mumbai - 400 051

Dear Sir,

**Sub: Updates on Submission of Financial Results for the quarter and year ended
March 31, 2018**

In furtherance to our earlier communication submitted to your good office w.r.t. approval of revival plan by the Hon'ble NCLT Western Region, Mumbai Bench vide its order dated April 19, 2018. By virtue of the said approval the Company has been moved out of liquidation and the new promoters (the resolution applicant) have taken over the management of the Company on May 4, 2018.

Pursuant to the change of management of the Company as per the directions of the Hon'ble NCLT, the new management is in the process of the reviewing and collating the book of accounts and other documents, due to which the audit process has not been completed till date and the Company is not in a position to submit the audited financial results for the quarter and year ended March 31, 2018.

As the Company appointed new Board of Directors for managing the affairs. The new management is taking all necessary action to compile all the necessary documents and also to complete the same as soon as possible.

In view of the above, it is hereby prayed before your good office to grant us leave from submitting the audited financial results for the quarter and year ended March 31, 2018 in accordance with SEBI (LODR) Regulations, 2015. Further the Company assures to submit the same as early as possible.






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Hence, we request your good self not to levy penalty as per SEBI circular for non-submission of audited financial results for the quarter and year ended March 31, 2018 in accordance with SEBI (LODR) Regulations, 2015,

Request you to kindly take the same on record and acknowledge the receipt.

Thanking you

Yours faithfully

For Raj Oil Mills Ltd


Sufyan Maknoja
Managing Director
DIN: 08003749

