

OL/SE/101/MAY 18-19

May 23, 2018

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Limited Dalal Street , Mumbai 400 001	The Secretary National Stock Exchange Limited Exchange Plaza Bandra Kurla Complex Bandra (E) Mumbai 400 051
Security code: 532880	Symbol: OMAXE
Fax No 022-22723121/2037/39/41/61	Fax No 022-2659 8237/38

Sub: Standalone and Consolidated Audited Financial Results of the Company for the Quarter and Financial Year ended March 31, 2018 along with Statutory Auditor's Report

Ref: Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sir,

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015), please find enclosed herewith the following:

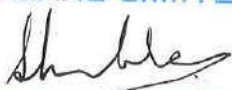
1. Standalone and Consolidated Audited Financial Results of the Company for the Quarter and Financial Year ended March 31, 2018 along with the Auditors' Report, issued by the Company's Statutory Auditors i.e. M/s BSD & Co., Chartered Accountants, for the Quarter and Financial Year ended on March 31, 2018.
2. Consolidated Audited Financial Results of the Company for the Quarter and Financial Year ended on March 31, 2018 to be published in the newspapers in terms of Regulation-47 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.
3. Declaration under Regulation 33(3)(d) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

We would also like to inform that the Company will publish the Consolidated Audited Financial Results of the Company for the quarter and financial year ended March 31, 2018, in the newspapers in terms of Regulation 47(1)(b) of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Kindly note that the above referred shall be available at the website of the Company i.e. www.omaxe.com

Thanking You

Your's Faithfully

For **OMAXE LIMITED**
Shubha Singh
Secretary**Vice President & Company Secretary**

"This is to inform that please make all correspondence with us on our **Corporate Office Address only**"

OMAXE LTD.

Corporate Office: 7, Local Shopping Centre, Kalkaji, New Delhi-110019.

Tel.: +91-11-41896680-85, 41893100, Fax: +91-11-41896653, 41896655, 41896799

Regd. Office: Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)
Toll Free No. 18001020064, Website: www.omaxe.com, CIN: L74899HR1989PLC051918

BSD & Co.

Chartered Accountants

810,8th Floor, Antriksh Bhawan, 22, Kasturba Gandhi Marg, New Delhi-110001 (Delhi)
Tel : 011-43029888; Email ID : audit.delhi@bsdgroup.in; delhi@bsdgroup.in, website : www.bsdgroup.in

Independent Auditor's Report on Quarterly / Year to Date Results of Omaxe Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors,
Omaxe Limited

We have audited the accompanying statement of standalone Ind AS financial results of Omaxe Limited ("the Company") for the quarter/ year ended March 31, 2018 ("the Statement") being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 ('SEBI Regulation'). These standalone financial results for the quarter and year ended March 31, 2018 have been prepared on the basis of standalone financial results for the nine-month period ended December 31, 2017, the audited annual standalone IndAS financial statements as at and for the year ended 31st March 2018 and the relevant requirements of SEBI regulations, which are the responsibility of the company's management and have been approved by the board of Directors of the company. Our responsibility is to express an opinion on these standalone financial results based on our audit of the standalone financial statements for the year ended 31st March 2018 and our review of standalone financial results for the nine months period ended 31st December 2017 which was prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34 'Interim Financial Reporting', specified under Section 133 of the Companies Act 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India; our audit of the annual standalone Ind AS financial statements as at and for the year ended March 31, 2018; and the relevant requirements of the SEBI regulations.

We conducted our audit in accordance with the Standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the Statement is free from material misstatement. An audit includes examining, on a test basis, evidence supporting amounts disclosed in the Statement. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the significant accounting estimates made by the Management, as well as evaluating the overall presentation of the Statement. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

In our opinion and to the best of our information and according to the explanation given to us, the Standalone financial results:

- i) are presented in accordance with the requirement of Regulation 33 of the SEBI Regulations.
- ii) give a true and fair view of the standalone net profit (including other comprehensive income) and other financial information for the quarter and year ended March 31, 2018.



The comparative Ind AS financial information of the Company for the quarter and for the year ended March 31, 2017 included in these standalone Ind AS financial results, have been audited by the predecessor auditor who expressed an unmodified opinion on those statements vide report dated May 28, 2017.

Further, we report that the figures for the quarter ended March 31, 2018 represent the derived figures between the audited figures in respect of the financial year ended March 31, 2018 and the published year-to-date figures up to December 31, 2017, being the date of the end of the third quarter of the current financial year, which were limited reviewed by us.

For BSD & Co.

Chartered Accountants

Firm's Reg. No. 000312S



Prakash Chand Surana

Partner

M. No. 010276

Place of Signature: New Delhi

Date: 23rd May, 2018

B S D & Co.

Chartered Accountants

810,8th Floor, Antriksh Bhawan, 22, Kasturba Gandhi Marg, New Delhi-110001 (Delhi)
Tel : 011-43029888; Email ID : audit.delhi@bsdgroup.in; delhi@bsdgroup.in, website : www.bsdgroup.in

Independent Auditor's Report on Quarterly / Year to Date Consolidated Financial Results of Omaxe Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors,
Omaxe Limited

We have audited the accompanying statement of consolidated Ind AS financial results of Omaxe Limited ("the Holding Company"), its subsidiaries, and associates (collectively referred to as "the group") for the quarter/ year ended March 31, 2018 ("the Statement") being submitted by the holding company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 ("SEBI Regulation"). These consolidated financial results for the quarter and year ended March 31, 2018 have been prepared on the basis of consolidated financial results for the nine-month period ended 31st December 2017, the audited annual consolidated Ind AS financial statements as at and for the year ended 31st March 2018, and the relevant requirements of SEBI regulations, which are the responsibility of the company's management and have been approved by the board of Directors of the company. Our responsibility is to express an opinion on these consolidated financial results based on our review of consolidated financial results for the nine months period ended 31st December 2017 which was prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34 'Interim Financial Reporting', specified under Section 133 of the Companies Act 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India; our audit of the annual consolidated Ind AS financial statements as at and for the year ended March 31, 2018; and the relevant requirements of the SEBI regulations.

We conducted our audit in accordance with the Standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the Statement is free from material misstatement. An audit includes examining, on a test basis, evidence supporting amounts disclosed in the Statement. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the significant accounting estimates made by the Management, as well as evaluating the overall presentation of the Statement. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

In our opinion and to the best of our information and according to the explanation given to us, the consolidated financial results :

- i) include the quarterly and year to date financial results of 252 subsidiaries, and 2 associate companies included in the consolidation (for details refer Annexure)
- ii) are presented in accordance with the requirements of Regulation 33 of the SEBI Regulations.



- iii) give a true and fair view of the consolidated net profit (including other comprehensive income) and other financial information for the quarter and year ended 31 March 2018.

We did not audit the financial statements of 74 subsidiary companies, included in the consolidated quarterly financial results and consolidated year end results, whose financial statements reflect total assets of Rs. 20,821.64 lakhs as at March 31, 2018 as well as total revenue (including other income) of Rs. (298.54) lakhs and Rs. (53.70) lakhs for the year ended March 31, 2018 and for the quarter ended March 31, 2018, respectively. The consolidated Ind AS financial statements also include the group's share of net profit/(loss) of Rs. (0.26) lakhs and Rs. 0.12 lakhs for the year ended March 31, 2018 and for the quarter ended March 31, 2018, respectively, as considered in consolidated Ind AS financial statements, in respect of 2 associates. These financial statements are audited by other auditors whose report have been furnished to us by the management and our opinion on the quarterly consolidated financial statements and the year-end consolidated financial statements, in so far as it relates to the amounts and disclosures included in respect of these companies and our report in so far as it relates to these companies, are based solely on the reports of other auditors.

We did not audit the financial statements of 158 subsidiaries companies, included in the consolidated quarterly financial results and consolidated year end results, whose financial statements reflect total assets of Rs. 14,252.35 lakhs as at March 31, 2018 as well as total revenue (including other income) of Rs. (1,603.68) lakhs and Rs. (2,529.16) lakhs for the year ended March 31, 2018 and for the quarter ended March 31, 2018, respectively. These financial statements are unaudited and have been furnished to us by the management and our opinion on the quarterly consolidated financial statements and the year-end consolidated financial statements, in so far as it relates to the amounts and disclosures included in respect of these companies and our report in so far as it relates to these companies, are based solely on such unaudited financial statements. In our opinion and according to the information and explanations given to us by the management, these financial statements are not material to the Group.

Our opinion on the consolidated financial results is not modified in respect of this matter with respect to our reliance on the work done by and the reports of the other auditors and unaudited financial statements as certified by the management.

The comparative Ind AS financial information of the Group including its associates for the quarter and for the year ended March 31, 2017 included in these consolidated Ind AS financial results, have been audited by the predecessor auditor who expressed an unmodified opinion on those statements vide report dated May 28, 2017.

Further, we report that the figures for the quarter ended March 31, 2018 represent the derived figures between the audited figures in respect of the financial year ended March 31, 2018 and the published year-to-date figures up to December 31, 2017, being the date of the end of the third quarter of the current financial year, which were limited reviewed by us.

For BSD & Co.

Chartered Accountants

Firm's Reg. No. 0003425



Prakash Chand Surana

Partner

M. No. 010276

Place of Signature: New Delhi

Date: 23rd May, 2018

Annexure to the Independent Auditor's Report on Quarterly / Year to Date Consolidated Financial Results of Omaxe Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

A.

S. No.	Name of Company	Relationship
1	Kavya Buildtech Private Limited	Subsidiary
2	Ekansh Buildtech Private Limited	Subsidiary
3	Pancham Realcon Private Limited	Subsidiary
4	Garv Buildtech Private Limited	Subsidiary
5	Omaxe Infrastructure Limited	Subsidiary
6	Omaxe Housing and Developers Limited	Subsidiary
7	JRS Projects Private Limited	Subsidiary
8	Monarch Villas Private Limited	Subsidiary
9	JKB Constructions Private Limited	Subsidiary
10	Green Planet Colonisers Private Limited	Subsidiary
11	Omaxe Connaught Place Mall Limited	Subsidiary
12	Primordial Buildcon Private Limited	Subsidiary
13	Omaxe Infotech City Developers Limited	Subsidiary
14	Landlord Developers Private Limited	Subsidiary
15	Omaxe Power Private Limited	Subsidiary
16	Omaxe Rajasthan SEZ Developers Limited	Subsidiary
17	Eden Buildcon Limited	Subsidiary
18	Jagdamba Contractors and Builders Limited	Subsidiary
19	Ansh Builders Private Limited	Subsidiary
20	Arman Builders Private Limited	Subsidiary
21	Golden Glades Builders Private Limited	Subsidiary
22	Rohtas Holdings (Gulf) Limited	Subsidiary
23	Omaxe Chandigarh Extension Developers Private Limited	Subsidiary
24	Oasis Township Private Limited	Subsidiary
25	Omaxe Buildwell Limited	Subsidiary
26	Omaxe Housing And Infrastructure Limited	Subsidiary
27	Omaxe Buildhome Limited	Subsidiary
28	Shamba Developers Private Limited	Subsidiary
29	Panchi Developers Private Limited	Subsidiary
30	Atulah Contractors and Constructions Private Limited	Subsidiary
31	Mehboob Builders Private Limited	Subsidiary
32	Mehtab Infratech Private Limited	Subsidiary
33	Omaxe Hitech Infrastructure Company Private Limited	Subsidiary
34	Omaxe Entertainment Limited	Subsidiary
35	Omtech Infrastructure and Construction Limited	Subsidiary
36	Navratan Techbuild Private Limited	Subsidiary
37	Link Infrastructure and Developers Private Limited	Subsidiary



38	Anjaniputra Builders Private Limited	Subsidiary
39	Zodiac Housing and Infrastructure Private Limited	Subsidiary
40	Hamara Ghar Constructions and Developers Private Limited	Subsidiary
41	Rivaj Infratech Private Limited	Subsidiary
42	Sri Balaji Green Heights Private Limited	Subsidiary
43	Robust Buildwell Private Limited	Subsidiary
44	Pam Developers (India) Private Limited	Subsidiary
45	Omaxe Forest Spa and Hills Developers Limited	Subsidiary
46	P P Devcon Private Limited	Subsidiary
47	National Affordable Housing & Infrastructure Limited	Subsidiary
48	Kamini Builders And Promoters Private Limited	Subsidiary
49	Kashish Buildtech Private Limited	Subsidiary
50	Shikhar Landcon Private Limited	Subsidiary
51	Omaxe International Bazaar Private Limited	Subsidiary
52	Giant Dragon Mart Private Limited	Subsidiary
53	Aditya Realtech Private Limited	Step Subsidiary
54	Silver Peak Township Private Limited	Step subsidiary
55	Ashray Infrabuild Private Limited	Step subsidiary
56	Hiresh Builders Private Limited	Step subsidiary
57	Bhanu Infrabuild Private Limited	Step subsidiary
58	Aadhira Developers Private Limited	Step subsidiary
59	Shubh Bhumi Developers Private Limited	Step subsidiary
60	Sanvim Developers Private Limited	Step subsidiary
61	Manit Developers Private Limited	Step subsidiary
62	Caspian Realtors Private Limited	Step subsidiary
63	Aashna Realcon Private Limited	Step subsidiary
64	Rupesh Infratech Private Limited	Step subsidiary
65	Damodar Infratech Private Limited	Step subsidiary
66	Daman Builders Private Limited	Step subsidiary
67	Dhanu Real Estate Private Limited	Step subsidiary
68	Ekapad Developers Private Limited	Step subsidiary
69	Ayush Landcon Private Limited	Step subsidiary
70	Aradhya Real Estate Private Limited	Step subsidiary
71	Dinkar Realcon Private Limited	Step subsidiary
72	Davesh Technobuild Private Limited	Step subsidiary
73	Sarva Buildtech Private Limited	Step subsidiary
74	Hemang Buildcon Private Limited	Step subsidiary
75	Nri City Developers Private Limited	Step subsidiary
76	Sarthak Landcon Private Limited	Step subsidiary
77	Chapal Buildhome Private Limited	Step subsidiary
78	Radiance Housing and Properties Private Limited	Step subsidiary



79	Aarzo Technobuild Private Limited	Step subsidiary
80	Abheek Builders Private Limited	Step subsidiary
81	Ashok Infrabuild Private Limited	Step subsidiary
82	Tejpal Infra Developers Private Limited	Step subsidiary
83	Glacier Agro Food Products Private Limited	Step subsidiary
84	S. N. Realtors Private Limited	Step subsidiary
85	Reliable Manpower Solutions Limited	Step subsidiary
86	Oasis Suncity Realtors Private Limited	Step subsidiary
87	RPS Suncity Promoters and Developers Private Limited	Step subsidiary
88	Satvik Hitech Builders Private Limited	Step subsidiary
89	Omaxe India Trade Centre Private Limited	Step subsidiary
90	Aviral Colonisers Private Limited	Step subsidiary
91	Satkar Colonisers Private Limited	Step subsidiary
92	Utkrish Real Estate and Associates Private Limited	Step subsidiary
93	Anveshan Builders Private Limited	Step subsidiary
94	Adesh Realcon Private Limited	Step subsidiary
95	Navadip Developers Private Limited	Step subsidiary
96	Abhas Realcon Private Limited	Step subsidiary
97	Marine Sands Limited	Step subsidiary
98	Capital Redevelopment Private Limited	Associate
99	Parkash Omaxe Amusement Park Private Limited	Associate

B. Group companies controlled by Omaxe Limited

S. No.	Name of Company
1	Aanchal Infrabuild Private Limited
2	Abhay Technobuild Private Limited
3	Abhiman Buildtech Private Limited
4	Absolute Infrastructure Private Limited
5	Adil Developers Private Limited
6	Advaita Properties Private Limited
7	Advay Properties Private Limited
8	Agasthya Properties Private Limited
9	Alpesh Builders Private Limited
10	Amber Infrabuild Private Limited
11	Amit Jain Builders Private Limited
12	Amod Builders Private Limited
13	Ananddeep Realtors Private Limited
14	Anant Realcon Private Limited
15	Aneesh Buildtech Private Limited
16	Apoorva Infrabuild Private Limited
17	Arhant Infrabuild Private Limited
18	Aric Infrabuild Private Limited
19	Arjit Builders Private Limited



20	Art Balcony Private Limited
21	Avindra Estate Developers Private Limited
22	Avval Builders Private Limited
23	Balesh Technobuild Private Limited
24	Bali Buildtech Private Limited
25	Bandhu Buildtech Private Limited
26	Beautiful Landbase Private Limited
27	Bhargav Builders Private Limited
28	Bhavesh Buildcon Private Limited
29	Chaitanya Realcon Private Limited
30	Chetan Infrabuild Private Limited
31	Chirag Buildhome Private Limited
32	Cress Propbuild Private Limited
33	Daksh Township Private Limited
34	Darsh Buildtech Private Limited
35	Deejit Developers Private Limited
36	Deepaalay Realtors Private Limited
37	Deepal Township Private Limited
38	Deepsing Realtors Private Limited
39	Desire Housing and Construction Private Limited
40	Devgar Estate Developers Private Limited
41	Distinctive Infrastructure And Construction Private Limited
42	Dream Techno Build Private Limited
43	Dream Towers Private Limited
44	DVM Realtors Private Limited
45	Excellent Apartments Private Limited
46	Fast Track Buildcon Private Limited
47	Fragrance Housing And Properties Private Limited
48	Gaamit Realtors Private Limited
49	Garg and Goel Estate Developers Private Limited
50	Garg Realtors Private Limited
51	Garvish Realtors Private Limited
52	Gaurang Buildcon Private Limited
53	Geet Buildhome Private Limited
54	Girish Buildwell Private Limited
55	Goel Isha Colonisers Private Limited
56	Green Earth Promoters Private Limited
57	Gurmeet Builders Private Limited
58	Hina Technobuild Private Limited
59	Indrasan Developers Private Limited
60	Inesh Developers Private Limited
61	Istuti Realcon Private Limited
62	Jagat Buildtech Private Limited
63	Jai Dev Colonisers Private Limited
64	Jayant Buildhome Private Limited



65	Jishnu Buildcon Private Limited
66	Jitenjay Realtors Private Limited
67	Jivish Colonisers Private Limited
68	JSM Enterprises Private Limited
69	Kalp Buildtech Private Limited
70	Kanak Buildhome Private Limited
71	Kartik Buildhome Private Limited
72	KBM Constructions Private Limited
73	Keshto Buildcon Private Limited
74	Kishordeep Realtors Private Limited
75	Krishan Kripa Buildcon Private Limited
76	Laldeep Realtors Private Limited
77	Lavanya Builders Private Limited
78	Lifestyle Township Private Limited
79	Lohith Developers Private Limited
80	Luxury Township Private Limited
81	M I J Infrastructure Private Limited
82	Mangal Bhumi Properties Private Limited
83	Mangla Villas Private Limited
84	Manik Buildcon Private Limited
85	Mankish Colonisers Private Limited
86	Manwal Colonisers Private Limited
87	Meghmala Builders Private Limited
88	Mihir Buildwell Private Limited
89	Milestone Township Private Limited
90	Motto Developers Private Limited
91	Nakul Technobuild Private Limited
92	Naptune Technobuild Projects Private Limited
93	Natraj Colonisers Private Limited
94	Naveenraj Realtors Private Limited
95	Neegar Developers Private Limited
96	New Horizons Township Developers Private Limited
97	Omaxe Affordable Homes Private Limited
98	Omaxe Hotels Limited
99	Omaxe Realtors Limited
100	P N Buildcon Private Limited
101	Parjit Realtors Private Limited
102	Prabal Developers Private Limited
103	Praveen Buildcon Private Limited
104	Praveen Mehta Builders Private Limited
105	PSJ Developers Private Limited
106	Puru Builders Private Limited
107	Ramniya Estate Developers Private Limited
108	Raveendeeep Colonisers Private Limited
109	Rocky Valley Resorts Private Limited



110	Rockyard Properties Private Limited
111	Sandeep Landcon Private Limited
112	Sandeep Township Private Limited
113	Sangupt Developers Private Limited
114	Sanjit Realtors Private Limited
115	Sankalp Realtors Private Limited
116	Sanya Realtors Private Limited
117	Savin Realtors Private Limited
118	Sentinent Properties Private Limited
119	Shalin Buildwell Private Limited
120	Shantiniwas Developers Private Limited
121	Shardul Builders Private Limited
122	Shashank Buildhome Private Limited
123	Shivkripa Buildhome Private Limited
124	Shivshakti Realbuild Private Limited
125	Shreyas Buildhome Private Limited
126	Singdeep Estate Developers Private Limited
127	Smart Buildhome Private Limited
128	Snehal Buildcon Private Limited
129	SNJ Builders Private Limited
130	Source Developers Private Limited
131	Spike Developers Private Limited
132	Starex Projects Private Limited
133	OH-Max Entertainment Private Limited (Formerly known as Starshine Realtors Private Limited)
134	Stepping Stone Buildhome Private Limited
135	Stronghold Properties Private Limited
136	Subodh Buildwell Private Limited
137	Sumedha Builders Private Limited
138	Sunrise Township Private Limited
139	Sunview Township Private Limited
140	Swapan Sunder Township Developers Private Limited
141	Swapnil Buildhome Private Limited
142	Swarg Sukh Buildhome Private Limited
143	Taru Buildcon Private Limited
144	True Dreams Developers Private Limited
145	True Estate Build Developers Private Limited
146	True Gem Tech Developers Private Limited
147	Tushar Landcon Private Limited
148	Udal Properties Private Limited
149	Umang Buildcon Private Limited
150	Vaibhav Technobuild Private Limited
151	Vaman Buildhome Private Limited
152	Veenish Realtors Private Limited
153	VGSG Realtors Private Limited



154	Vimsan Realtors Private Limited
155	Vincera Colonisers Private Limited



May 23, 2018

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Limited Dalal Street , Mumbai 400 001	The Secretary National Stock Exchange Limited Exchange Plaza Bandra Kurla Complex Bandra (E) Mumbai 400 051
Security code: 532880	Symbol: OMAXE
Fax No 022-22723121/2037/39/41/61	Fax No 022-2659 8237/38

Subject – Declaration under Regulation 33(3)(d) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sir,

In compliance with provision of Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended by SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2016 vide notification No. SEBI/ LAD-NRO/GN/2016-17/001 dated 25th May, 2016 and Circular No. CIR/CFD/CMD/56/2016 dated 27th May, 2016, we, hereby declare that M/s B S D & Co., Chartered Accountants (FRN: 000312S) Statutory Auditors of the Company have issued an Audit Report with unmodified opinion on the Audited Financial Results of the Company (Standalone and Consolidated) for the financial year ended 31st March, 2018.

For **Omaxe Limited**



Shubha Singh

Vice president & Company Secretary

For **Omaxe Limited**

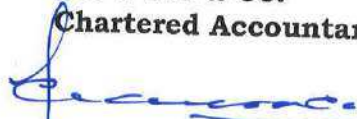


Vimal Gupta

Vice President – Accounts & Chief Financial Officer

For **B S D & Co.**

Chartered Accountants



Prakash Chand Surana

Partner

(FRN: 000312S)



"This is to inform that please make all correspondence with us on our **Corporate Office Address only**"

OMAXE LTD.

Corporate Office: 7, Local Shopping Centre, Kalkaji, New Delhi-110019.

Tel.: +91-11-41896680-85, 41893100, Fax: +91-11-41896653, 41896655, 41896799

Regd. Office: Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)
Toll Free No. 18001020064, Website: www.omaxe.com, CIN: L74899HR1989PLC051918

Omaxe Limited

Regd. Office: 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon-122 001, (Haryana)

Corp. Office: 7, LSC, Kalkaji, New Delhi-110019

CIN: L74899HR1989PLC051918, Website: www.omaxe.com, Email: info@omaxe.com

Tel: 91-11-41893100, Fax: 91-11-41896653

Statement of Audited Standalone/Consolidated Financial Results for the quarter and year ended March 31, 2018

(Rupees in Lakhs)

S. No.	Particulars	Standalone					Consolidated				
		Quarter ended			Year Ended		Quarter ended			Year Ended	
		31.03.2018	31.12.2017	31.03.2017	31.03.2018	31.03.2017	31.03.2018	31.12.2017	31.03.2017	31.03.2018	31.03.2017
		Audited	Unaudited	Audited	Audited	Audited	Audited	Unaudited	Audited	Audited	Audited
1	Income										
	a) Revenue from operations	32,816.26	34,916.22	26,978.98	126,793.90	103,660.13	49,070.11	50,681.54	45,192.40	183,909.42	162,675.27
	b) Other income	1,245.65	1,298.47	769.72	4,647.98	4,243.21	2,935.56	1,175.38	1,587.55	5,870.57	5,891.81
	Total income (a+b)	34,061.91	36,214.69	27,748.70	131,441.88	107,903.34	52,005.67	51,856.92	46,779.95	189,779.99	168,567.08
2	Expenses										
	a) Cost of material consumed, construction & other related project cost	7,017.22	16,788.84	15,982.88	41,709.60	54,387.82	50,860.21	57,943.10	69,048.65	191,338.93	148,775.47
	b) Changes in inventories of finished stock & projects in progress	16,861.11	8,587.18	3,147.81	51,144.53	15,664.60	(11,892.17)	(18,078.80)	(33,215.62)	(50,089.53)	(30,326.53)
	c) Employee benefits expense	1,056.17	1,301.97	1,352.90	5,147.25	4,983.57	1,143.31	1,445.61	1,474.92	5,718.22	5,551.23
	d) Finance costs	3,640.92	5,048.90	2,886.56	15,421.13	12,115.87	4,037.29	5,027.94	3,240.08	16,928.38	15,452.79
	e) Depreciation and amortisation expense	162.25	158.70	166.49	598.79	648.29	233.60	230.00	241.04	876.32	889.31
	f) Other expenses	3,063.23	1,832.37	2,078.83	7,770.47	7,204.70	3,992.83	2,229.44	3,661.36	10,937.10	10,310.54
	Total expenses (a to f)	31,800.90	33,717.96	25,615.47	121,791.77	95,004.85	48,375.07	48,797.29	44,450.43	175,709.42	150,652.81
	Profit before share of profit/(loss) of associates, exceptional items and tax	2,261.01	2,496.73	2,133.23	9,650.11	12,898.49	3,630.60	3,059.63	2,329.52	14,070.57	17,914.27
3	Share of Profit/(loss) of associates	-	-	-	-	-	0.12	(0.01)	-	(0.26)	-
4	Profit before exceptional items and tax	2,261.01	2,496.73	2,133.23	9,650.11	12,898.49	3,630.72	3,059.62	2,329.52	14,070.31	17,914.27
5	Exceptional items	-	-	-	-	-	-	-	-	-	-
6	Profit before tax	2,261.01	2,496.73	2,133.23	9,650.11	12,898.49	3,630.72	3,059.62	2,329.52	14,070.31	17,914.27
7	Tax expense *	554.92	864.00	1,506.03	3,299.62	6,114.98	1,557.94	992.85	980.36	5,552.84	7,388.35
8	Profit for the period	1,706.09	1,632.73	627.20	6,350.49	6,783.51	2,072.78	2,066.77	1,349.16	8,517.47	10,525.92
9	Other Comprehensive Income										
	A. (i) Items that will not be reclassified to profit or loss	(438.45)	15.49	273.23	(466.17)	118.51	(361.53)	54.26	127.40	(365.82)	(29.51)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	153.31	(5.36)	(94.56)	162.90	(41.01)	136.87	(18.78)	(44.09)	138.35	10.21

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	B. (i) Items that will be reclassified to profit or loss	64.56	-	-	64.56	-	64.56	-	64.56	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	(15.04)	-	-	(15.04)	-	(15.04)	-	(15.04)	-
10	Total other comprehensive income for the period/year	(235.62)	10.13	178.67	(253.75)	77.50	(175.14)	35.48	83.31	(177.95)
11	Total comprehensive income for the period/year	1,470.47	1,642.86	805.87	6,096.74	6,861.01	1,897.64	2,102.25	1,432.47	8,339.52
12	Net Profit attributable to									
	Owners of the company	1,706.09	1,632.73	627.20	6,350.49	6,783.51	2,254.17	2,004.61	1,213.67	8,399.73
	Non-controlling interest	-	-	-	-	-	(181.39)	62.16	135.49	117.74
13	Other comprehensive income attributable to									
	Owners of the company	(235.62)	10.13	178.67	(253.75)	77.50	(174.67)	34.90	84.38	(177.53)
	Non-controlling interest	-	-	-	-	-	(0.47)	0.58	(1.07)	(0.42)
14	Total comprehensive income attributable to									
	Owners of the company	1,470.47	1,642.86	805.87	6,096.74	6,861.01	2,079.50	2,039.51	1,298.06	8,222.20
	Non-controlling interest	-	-	-	-	-	(181.86)	62.74	134.41	117.32
15	Paid up Equity Share Capital (Face Value per share-Rs.10/-)	18,290.05	18,290.05	18,290.05	18,290.05	18,290.05	18,290.05	18,290.05	18,290.05	18,290.05
16	Other Equity				174,182.97	168,479.06				201,395.10
17	Earnings per share (face value of Rs. 10/- per share) (in rupees) (not annualised for quarter)									
	Basic earnings per share (in rupees)	0.93	0.89	0.34	3.47	3.71	1.23	1.10	0.66	4.59
	Diluted earnings per share (in rupees)	0.93	0.89	0.34	3.47	3.71	1.23	1.10	0.66	4.59

* Tax expense includes current tax (including adjustments of earlier years), deferred tax expenses and minimum alternate tax.

Notes:

1. The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 23rd May, 2018. The financial results for the quarter and year ended March 31, 2018 have been audited by the Statutory Auditors of the Company.
2. The figures for last quarter of current and previous years are the balancing figures between the audited figures in respect of the full financial year and the published figures for nine months ended for respective years.
3. The standalone and consolidated financial results have been prepared in accordance with the principle and procedures of Indian Accounting Standards ("Ind AS") as notified under the Companies (Indian Accounting Standards) Rules, 2015 as specified in Section 133 of the Companies Act, 2013.
4. In line with the provisions of Ind AS 108 – Operating Segments and on the basis of review of operations being done by the management of the company, the operations of the group falls under real estate business, which is considered to be the only reportable segment by the management.

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5. The Board of Director's have recommended a dividend of Rs. 0.70 Per share (7%) on equity shares of Rs. 10/- each only to public shareholders and 0.1% on 0.1% Non-Cumulative Non-Convertible redeemable preference shares, for the financial year ended March 31, 2018 for approval of shareholders.
6. In terms of Ind AS 110 - Consolidated Financial Statements, 155 companies under control of group and 3 wholly owned subsidiary companies whose financial statements reflect total revenue (including other income) of Rs. -2,529.16 lakhs and Rs. -1,603.68 lakhs for the quarter and year ended March 31, 2018 respectively, total profit/(loss) after tax of Rs. 43.58 lakhs and Rs. 441.56 lakhs for the quarter and year ended March 31, 2018 respectively and total assets of Rs. 14,252.35 lakhs as at March 31, 2018 have been considered in the consolidated financial results. The financial results of these companies have been reported by their management and given effect in consolidated financial results based on financial statements as certified.
7. Statement of Assets and Liabilities:

(Rupees in Lakhs)

Particulars	As on 31-March-2018 Standalone (Audited)	As on 31-March-2017 Standalone (Audited)	As on 31-March-2018 Consolidated (Audited)	As on 31-March-2017 Consolidated (Audited)
ASSETS				
Non-Current Assets				
Property, Plant and Equipment	50,396.58	50,053.42	53,043.56	53,025.70
Capital Work-in-Progress	-	2.65	-	2.65
Other Intangibles Assets	27.59	59.99	28.57	61.40
Goodwill	-	-	7,300.95	7,302.31
Financial Assets				
Investments	33,112.24	33,043.63	1,241.35	1,177.08
Loans	590.80	4,246.56	1,191.59	1,704.34
Other financial assets	1,824.09	12,179.86	2,144.83	6,726.72
Deferred tax assets (net)	9,153.96	12,239.66	12,820.85	18,364.24
Non Current tax assets (net)	7,066.91	5,395.05	9,856.47	7,173.04
Other Non-Current Assets	319.82	500.02	164.87	8,712.69
	102,491.99	117,720.84	87,793.04	104,250.17
Current Assets				
Inventories	143,261.06	197,134.55	512,018.31	487,158.07
Financial Assets				
Trade Receivables	61,179.24	75,876.01	79,356.49	104,841.17
Cash and Cash Equivalents	5,343.43	4,749.70	9,053.78	8,625.96
Other bank balance	15,850.08	13,247.29	17,268.52	13,658.08
Loans	13,537.81	17,056.60	18,485.03	16,591.51
Other financial asset	38,849.50	31,193.86	45,640.69	42,436.60
Other Current Assets	162,083.78	112,056.80	43,181.91	55,029.24
	440,104.90	451,314.81	725,004.73	728,340.63
TOTAL ASSETS	542,596.89	569,035.65	812,797.77	832,590.80

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EQUITY AND LIABILITIES				
Equity				
Equity Share Capital	18,290.05	18,290.05	18,290.05	18,290.05
Other Equity	174,182.97	168,479.06	201,395.10	193,572.26
Non Controlling Interest	-	-	1,606.29	1,490.91
Liabilities				
Non-current liabilities				
Financial Liabilities				
Borrowings	55,532.34	42,488.66	105,601.30	75,338.04
Trade payables	916.99	3,408.51	8,930.03	16,127.71
Other Financial Liabilities	5,960.09	48,943.02	8,545.50	63,882.94
Other non-current liabilities	438.97	308.52	587.17	450.85
Provisions	1,175.44	988.00	1,472.35	1,377.73
	64,023.83	96,136.71	125,136.35	157,177.27
Current liabilities				
Financial Liabilities				
Borrowings	16,981.97	16,498.07	17,031.97	16,548.12
Trade Payables	47,045.02	50,722.74	112,281.82	102,481.11
Other Financial liabilities	70,227.08	61,363.64	115,730.56	102,442.73
Other Current Liabilities	151,782.23	157,522.80	220,732.95	238,525.10
Provisions	63.74	22.58	282.06	891.67
Current tax liabilities (net)	-	-	310.62	1,171.58
	286,100.04	286,129.83	466,369.98	462,060.31
TOTAL EQUITY AND LIABILITIES	542,596.89	569,035.65	812,797.77	832,590.80

8. The figures for the corresponding previous period/ year have been regrouped/ reclassified, wherever necessary, to make them comparable.
9. The standalone and consolidated financial results of the Company for the quarter and year ended March 31, 2018 are also available on the Company's Website (www.omaxe.com) and on the Website of BSE (www.bseindia.com) and NSE (www.nseindia.com).

For and on behalf of Board of Directors
For Omaxe Limited


Sudhangshu S Biswal
Executive Director
DIN: 07580667

Place: New Delhi
Date: 23rd May, 2018

Omaxe Limited

Regd. Office: 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon-122 001, (Haryana)

Corp. Office: 7, LSC, Kalkaji, New Delhi-110019

CIN: L74899HR1989PLC051918, Website: www.omaxe.com, Email: info@omaxe.com

Tel: 91-11-41893100, Fax: 91-11-41896653

Extract of Consolidated audited Financial Results for the quarter and Year ended March 31, 2018

(Rupees in Lakhs)

S. No.	Particulars	Quarter ended			Year Ended	
		31.03.2018	31.12.2017	31.03.2017	31.03.2018	31.03.2017
		Audited	Unaudited	Audited	Audited	Audited
1	Total Income from Operations	52,005.67	51,856.92	46,779.95	189,779.99	168,567.08
2	Net Profit for the period (before tax, exceptional and extraordinary items)	3,630.72	3,059.62	2,329.52	14,070.31	17,914.27
3	Net Profit for the period before tax (after exceptional and extraordinary items)	3,630.72	3,059.62	2,329.52	14,070.31	17,914.27
4	Net profit for the period after tax (after exceptional and extraordinary items)	2,072.78	2,066.77	1,349.16	8,517.47	10,525.92
5	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	1,897.64	2,102.25	1,432.47	8,339.52	10,506.62
6	Paid up Equity Share Capital (Face value Rs. 10 each)	18,290.05	18,290.05	18,290.05	18,290.05	18,290.05
7	Other Equity				201,395.10	193,572.26
8	Basic and diluted earnings per share (face value of Rs. 10/- per share) (in rupees) (not annualised for quarter)	1.23	1.10	0.66	4.59	5.58
9	Net Worth				219,685.15	211,862.31
10	Outstanding Debt including Redeemable Preference Shares				180,350.35	150,540.24
11	Outstanding Redeemable Preference Shares				4,609.61	3,963.42
12	Debt Equity Ratio				0.82	0.71
13	Debenture Redemption Reserve				-	250.00
14	Debt Service Coverage Ratio				0.34	0.53
15	Interest Service Coverage Ratio				1.83	2.16

Notes:

- The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 23rd May, 2018. The financial results for the quarter and year ended March 31, 2018 have been audited by the Statutory Auditors of the Company.
- The above is an extract of the detailed format of quarterly financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015. The full Financial Results of Omaxe Limited for the quarter and year ended March 31, 2018 are available on the Company's Website (www.omaxe.com) and on the Website of BSE (www.bseindia.com) and NSE (www.nseindia.com).
- The Key Standalone Financial Information is given below:

(Rupees in Lakhs)

Particulars	Quarter ended			Year Ended	
	31.03.2018	31.12.2017	31.03.2017	31.03.2018	31.03.2017
	Audited	Unaudited	Audited	Audited	Audited
Total Income	34,061.91	36,214.69	27,748.70	131,441.88	107,903.34
Profit before tax	2,261.01	2,496.73	2,133.23	9,650.11	12,898.49
Net profit after tax	1,706.09	1,632.73	627.20	6,350.49	6,783.51
Other Comprehensive Income/(loss) (net of tax expenses)	(235.62)	10.13	178.67	(253.75)	77.50
Total Comprehensive Income/(loss) for the period	1,470.47	1,642.86	805.87	6,096.74	6,861.01

For and on behalf of Board of Directors
For Omaxe Limited


Sudhangshu S Biswal
 Executive Director
 DIN: 07580667

Place: New Delhi
Date: 23rd May, 2018