



DILIP BUILDCON LIMITED
INFRASTRUCTURE & BEYOND

Date: 15.05.2018

To,

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001, India
Stock Symbol -540047

National Stock Exchange of India Limited

Exchange Plaza
Bandra Kurla Complex
Bandra East
Mumbai 400 051
Stock Symbol -DBL

Sub:-Disclosure by the Promoter(s) to the Stock Exchange for encumbrance of shares, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

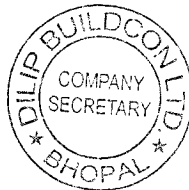
With reference to the subject cited above, Mr. Dilip Suryavanshi and Mr. Devendra Jain, Promoters of Company has given disclosure to the Company in the prescribed format for encumbrance of his shares, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Request you to kindly take the same on record and oblige.

Thanking you

**For and on behalf of
Dilip Buildcon Limited**

**Abhishek Shivastava
Company Secretary**



Regd. Office :

Plot No. 5, Inside Govind Narayan Singh Gate,
Chuna Bhatti, Kolar Road, Bhopal - 462 016 (M.P.)
Ph. : 0755-4029999, Fax : 0755-4029998

E-mail : db@dilipbuildcon.co.in, Website : www.dilipbuildcon.com

Date: 07.05.2018

To,

BSE Limited

PhirozeJeejeebhoy Towers
Dalal Street
Mumbai- 400001, India

National Stock Exchange of India Limited

Exchange Plaza
BandraKulra Complex
Bandra East
Mumbai 400 051

Dilip Buildcon Limited

Plot No- 5, Inside Govind Narayan Singh Gate,
Chuna Bhatti, Kolar Road,
Bhopal- 462016 (M.P).

Sub:-Disclosure by the Promoter to the stock exchanges and to the Target Company for encumbrance of shares, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please note that Dilip Buildcon Limited "the Company" has availed credit facilities from RBL Bank Limited and as per the agreement, I have to pledge certain shares as a security for the credit facilities availed by the Company.

I have pledged 6,95,000 equity shares of Dilip Buildcon Limited in favour of RBL Bank Limited on May 5, 2018, as a security for the outstanding amount of loan.

The above intimation is being given in accordance with the Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The disclosure in the prescribed format is enclosed herewith as Annexure 1.

Request you to kindly take the same on record and oblige.

Thanking you



Dilip Suryavanshi

Enclosure: - Annexure -1


ANNEXURE - 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC) Dilip Buildcon Limited
 Names of the stock exchanges where the shares of the target company are listed BSE Limited and National Stock Exchange of India Limited
 Date of reporting 07.05.2018

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked Dilip Suryavanshi
 Details of the creation of encumbrance: 05.05.2018

Name of the promoter (s) or PACs with him*	Number of promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation) [(2)+(3)] /			
			Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number		% of total share capital	Name of the entity in whose favor shares encumbered***	
Dilip Suryavanshi	55673487	40.71	6470000	4.73	Creation	05.05.2018	Pledge	Exclusive charge By way of Pledge of equity Shares	695000	0.51	RBL BANK LIMITED	7165000	5.24

Signature : Dilip Suryavanshi
 Promoter 
 Place : Bhopal
 Date : 07.05.2018

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
 ***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Date: 08.05.2018

To,

BSE Limited

Phirozejeejeebhoy Towers
Dalal Street
Mumbai- 400001, India

National Stock Exchange of India Limited

Exchange Plaza
BandraKulra Complex
Bandra East
Mumbai 400 051

Dilip Buildcon Limited

Plot No- 5, Inside Govind Narayan Singh Gate,
Chuna Bhatti, Kolar Road,
Bhopal- 462016 (M.P).

Sub:-Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please note that Dilip Buildcon Limited "the Company" has availed credit facilities from RBL Bank Limited and as per the agreement, I have to pledge certain shares as a security for the credit facilities availed by the Company.

I have pledged 6,95,000 equity shares of Dilip Buildcon Limited in favour of RBL Bank Limited on May 7, 2018, as a security for the outstanding amount of loan.

The above intimation is being given in accordance with the Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The disclosure in the prescribed format is enclosed herewith as Annexure 1.

Request you to kindly take the same on record and oblige.

Thanking you


Devendra Jain

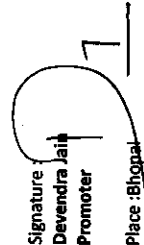
Enclosure: - Annexure -1

ANNEXURE -- 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011													
Name of the Target Company(TC) Dilip Buildcon Limited													
Names of the stock exchanges where the shares of the target company are listed BSE Limited and National Stock Exchange of India Limited													
Date of reporting 08.05.2018													
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked Devendra Jain													
Details of the creation of encumbrance: 07.05.2018													
Name of the promoter (s) or PACs with whom*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares (creation shares [(2)+(3)] / % of total share capital			
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number		% of total share capital	Name of the entity in whose favor shares encumbered ***	
Devendra Jain	35863572	26.22	Nil	Nil	-	07.05.2018	Pledge	Exclusive charge by way of Pledge of equity Shares	695000	0.51	RBL BANK LIMITED	695000	0.51

Signature:
Devendra Jain
Promoter

Place: Bhopal



Date :08.05.2018

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.