

Date: 15.05.2018

To,

BSE Limited

Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001, India Stock Symbol -540047

National Stock Exchange of India Limited

Exchange Plaza
Bandra Kulra Complex
Bandra East
Mumbai 400 051
Stock Symbol -DBL

Sub:-Disclosure by the Promoter(s) to the Stock Exchange for encumbrance of shares, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to the subject cited above, Mr. Dilip Suryavanshi and Mr. Devendra Jain, Promoters of Company has given disclosure to the Company in the prescribed format for encumbrance of his shares, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Request you to kindly take the same on record and oblige.

Thanking you

For and on behalf of Dilip Buildcon Limited

Abhishek Shrivastav Company Secretary





Regd. Office :

Plot No. 5, Inside Govind Narayan Singh Gate, Chuna Bhatti, Kolar Road, Bhopal - 462 016 (M.P.)

Ph.: 0755-4029999, Fax: 0755-4029998

E-mail: db@dilipbuildcon.co.in, Website: www.dilipbuildcon.com

Date: 07.05.2018

To.

BSE Limited

PhirozeJeejeebhoy Towers Dalal Street Mumbai- 400001, India

National Stock Exchange of India Limited

Exchange Plaza BandraKulra Complex Bandra East Mumbai 400 051

Dilip Buildcon Limited

Plot No- 5, Inside Govind Narayan Singh Gate, Chuna Bhatti, Kolar Road, Bhopal- 462016 (M.P).

Sub:-Disclosure by the Promoter to the stock exchanges and to the Target Company for encumbrance of shares, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please note that Dilip Buildcon Limited "the Company" has availed credit facilities from RBL Bank Limited and as per the agreement, I have to pledge certain shares as a security for the credit facilities availed by the Company.

I have pledged 6,95,000 equity shares of Dilip Buildcon Limited in favour of RBL Bank Limited on May 5, 2018, as a security for the outstanding amount of loan.

The above intimation is being given in accordance with the Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The disclosure in the prescribed format is enclosed herewith as Annexure 1.

Request you to kindly take the same on record and oblige.

Thanking you

Dilip Suryavanshi

Enclosure: - Annexure -1

-

Dilip Suryavanshi		the promo (s) or PACs with him*	Name of	Name	Date	Name For
ranshi		the promoter (s) or PACs with him*	of the cr	of the pro	Date of reporting	mat for dis
55673487	Number	holdin target c (Name of Promoter	omoter or PAC)g	Format for disclosure by the Property of the Target Company(TC)
40.71	% of total share capital	holding in the target company (1)	Promoter	on whose sha	where the sh	Promoter(s) (IC)
40.71 6470000	Number	holdin encum	Pro	res encumbra	ares of the tar	o the stock ex
4.73	% of total share capital	holding already encumbered (2)	Promoter	nce has been c	names of the target company are listed Date of reporting	changes and t
Creation	Type of event (creation / release / invocation)			Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	re listed	o the Target Co
05.05.2018	Date of creation/ release/ invocation of encumbrance			d/invoked		ompany for en
Pledge	Date of Type of creation/ encumbrance release/ (pledge/ lien/ invocation of non disposal encumbranc undertaking/ others)	en G	05.05.2018	Dilip Suryavanshi	BSE Limited and 07.05.2018	cumbrance of shares / in of Shares and Takeov Dilip Buildcon Limited
Exclusive charge by way of Pledge of equity Shares	Reasons for encumbrance	Devans of events perfaining to encumbrance (3)		hi	BSE Limited and National Stock Exchange of 07.05.2018	Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbra of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Dilip Buildcon Umitted
695000	Number	Imbrance (3)			of India Limited	brance/ rele
0.51	% of total share capital				ed	nce/ release of encumbrance, in terms of Regulation 31(1) and 31(2)
RBL BANK LIMITED	Name of the entity in whose favor shares encumbered					nce, in terms of F
7165000	Number Number	Post hold encun shares {				Regulation 31(
5.24	(2)+(3)(// % of total share capital	Post event holding of encumbered shares (creation				(1) and 31(2)

Date: Place : Signature : Dilip Suryavanshi

Promoter

Bhopal 07.05.2018

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of

^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Date: 08.05.2018

To,

BSE Limited

PhirozeJeejeebhoy Towers Dalal Street Mumbai- 400001, India

National Stock Exchange of India Limited

Exchange Plaza BandraKulra Complex Bandra East Mumbai 400 051

Dilip Buildcon Limited

Plot No- 5, Inside Govind Narayan Singh Gate, Chuna Bhatti, Kolar Road, Bhopal- 462016 (M.P).

Sub:-Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please note that Dilip Buildcon Limited "the Company" has availed credit facilities from RBL Bank Limited and as per the agreement, I have to pledge certain shares as a security for the credit facilities availed by the Company.

I have pledged 6,95,000 equity shares of Dilip Buildcon Limited in favour of RBL Bank Limited on May 7, 2018, as a security for the outstanding amount of loan.

The above intimation is being given in accordance with the Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The disclosure in the prescribed format is enclosed herewith as Annexure 1.

Request you to kindly take the same on record and oblige.

Thanking you)

Devendra Jain

Enclosure: - Annexure -1

ANNEXURE -- 1

Format for di	Format for disclosure by the Promoter(s) to the stock exchanges and	romoter(s)	to the stock ex	changes and to o	o the Target Co f SEBI (Substan	mpany for eπ tial Acquisitio	cumbrance of sha	to the Target Company for encumbrance of shares / Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Taleacuare) Demination 2014	brance/ relea	se of encumbranc	e, in terms of R	egulation 31(1) and 31(2)
Name of the Ta	Name of the Target Company(TC)	()					Dilip Buildcon Limited	imited					
Names of the s	Names of the stock exchanges where the shares of the target company a	where the sh	lares of the targ	get company a	are listed		BSE Limited and	BSE Limited and National Stock Exchange of India Limited	of India Limite				
Date of reporting	ng						08.05.2018	0					
							Devendra Jain						
Name of the pr	Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	n whose sha	ares encumbran	nce has been c	reated/release	1/invoked							
Details of the a	Details of the creation of encumbrance:	nbrance:					07.05.2018						
Name of	Promoter	oter	Pro	Promoter			Date:						
the promoter	holding in the	in the	holding	holding already			Details of	Details of events pertaining to encumbrance (3)	mbrance (3)			Post	Post event
(s) or PACs	target company	mpany	encum	encumbered (2)								holdi	holding of
with	(I)			Ì								encum	encumbered
him*						i						shares (creation	reation
	Number 9	%of	Number	% of %	Type of	Date of	Time of	0000000 for	ſ			[(2)+(3)]/	71(8)
	_	total		forta			1000	nedsolis for	Number	%of	Name of	Number	% of
				B 0	event	creation/	encumbrance	encumbrance		total	the entity in		lata
	<u></u>	snare		share	(creation /	release/	(pledge/ lien/	* *			, post		- E
		capital		capital	release/	invocation of	invocation of Inon disposal				MI OSC		share
					invocation	onendminne	/			capital	ravor shares		capital
					1	eliculini allic	under taking/				encumpered		
						<u>υ</u>	orners)				:		
Donorder lain	10000000												
Nevellara Jam	7/000000	72.62	<u> </u>	Ž		07.05.2018	Pledge	Exclusive charge by way of 695000 Pledge of equity Shares		0.51	RBL BANK	000569	0.51
	_			_		_			_				

Signature : Devendra Jain Promoter

Date: 08.05.2018

Place :Bhopal

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of

^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc. ***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.